MEET ITALY AT SPACE TECH EXPO EUROPE 2026

CATALOGUE OF THE EXHIBITORS

17-19 November 2026
Bremen • Hall 5
Booth P10, P18, Q11, Q19



Ministero degli Affari Esteri e della Cooperazione Internazionale

ITA ITALIAN TRADE AGENCY

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HALL 5



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Dear Trade Visitors,

I am delighted to welcome you to one of the leading events in Europe for The Space Industry, Space Tech Expo Europe in Bremen.

Also this year, the Italian Trade Agency is pleased to present Italy's dynamic space ecosystem to an international audience, highlighting the innovative capabilities, scientific excellence and business opportunities offered by the Italian companies. We invite you to visit our national Pavilion (mettere Hall e n. stand) and discover the potential cooperation with 20 Italian businesses and research-driven organisations.

According to OECD's report "The Space Economy at a glance", published in 2026, Italy's Space Tech Sector sector continues to grow and play an increasing role in the national economy. The latest available data show that the sector includes more than 350 companies, generating a combined turnover of €8.0 billion and employing 23,000 people. Upstream activities - primarily the production of goods and services used in space - accounted for 67.3% of space-related value added; the manufacturing sector for 50.9%, large enterprises for 78.2%, and multinational corporations for 90.4%, highlighting the sector's industrial concentration and international integration. This represents 2 billion Euro value added, constituting 0,1% of Italy's GDP. Geographically, Italy's space tech companies are located almost in the North West and in the central Regions of the country.

We look forward to welcoming you at Space Tech Expo Europe 2026 and we wish you a successful event, productive meetings and the development of long-lasting business relationships.

Our Berlin Office remains at your disposal for further information and assistance you may require. Yours Sincerely,

Ferdinando Fiore
Director
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ITA
ITALIAN TRADE AGENCY

TRADE AND INVESTMENT

OPEN DOORS TO A WORLD OF OPPORTUNITIES

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AIAD - ITALIAN INDUSTRIES FEDERATION FOR AEROSPACE, DEFENCE AND SECURITY

AIAD is the Federation, member of Confindustria, that represents the Italian Companies for Aerospace, Defence and Security. It includes almost all the national enterprises that operate with advanced technology in the design, production, research and services activities for the civil and military
aerospace, military navy and army sectors along with all the related electronic systems, equipment, cyber defence and security connected to these domains. AIAD maintains strong relationships with national, international or NATO related institutions in order to promote, represent and guarantee the interests of all its industries.

As representative of the Italian Industry, it is a member of the equivalent European Association (ASD). In this context it acts as the point of reference for all the national and foreign institutions for the coordination of all those activities in which there is a need to represent the sector's national interest. AIAD provides a significant contribution to the development of the sector's plans that will be developed by the Defence bodies and/or other Government Administrations that deal with research or innovation, procedure, technical and contract guidelines. There is a strong cooperation with the Administration, the Secretariat General of Defence, the Ministry of Foreign Affairs, the Ministry of Enterprises and Made in Italy, University and Scientific Research or other bodies and institutions

such as ENAC, ASI, CNR, etc. In order to monitor and facilitate more effective coordination in relation to EU activities and initiatives, it has its own office in Brussels; a permanent presence is also active at the General Secretariat of Defense to monitor and coordinate initiatives in support of the

internationalization of its companies and to promote a structured and daily updated dialogue between Defense and Industry. AIAD is the actor of the intensive promotional activities abroad, both to coordinate the Italian participations to the most important international events and to organize and direct not only the mission of our enterprises abroad but also the visits of foreign delegations in Italy.

FEDERAZIONE AZIENDE ITALIANE PER L'AEROSPAZIO, LA DIFESA E LA SICUREZZA

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AIPAS

AIPAS is a non-profit association founded in 1998 with the aim of protecting the interests of Italian Space SMEs. Since 2007, AIPAS has also given large companies the opportunity to participate in the life of the association, becoming an example of good collaboration between Large Enterprises and SMEs, including Startups, in order to develop a favourable ecosystem for all companies in the sector, regardless of their size.

AIPAS Members operate in both the upstream and downstream parts of the space sector value chain. They are active in all the major technology domains, and consolidated experience in national, ESA, EU and international programmes, as prime contractors of complex activities, subcontractors and coordinators of consortia with several partners. Nowadays, AIPAS has 92 Members, among which 10 Large Companies and 82 SMEs. AIPAS is co-founder and Operational

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ASAS - ASSOCIATION FOR SPACE-BASED APPLICATIONS & SERVICES

ASAS is the Association for Space-based Application and Services. It was established in 2004 by the most signifi cant Space industries whose mission is to develop and enhance applications and services based on space, to bring technologies and capacity “from Space to Earth”. ASAS’s members are small, medium, and micro enterprises, some of them being the Italian branch of large multinational Corporations, all focused on Space-based Services and Applications. ASAS covers a large area of Space up and down Streaming technologies and is member of Confindustria Innovative and Technological Services.

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A.D.S. INTERNATIONAL



A.D.S. International is a private European firm designing and manufacturing advanced systems for communications, defense, and space surveillance. The Communications & Defense business line delivers stabilized auto-tracking antenna systems and high-bandwidth FSOC terminals for satellite connectivity and secure ground datalinks.

The SST business line develops wide-field optical telescopes supporting European space safety and security. Decades of astronomy instrumentation heritage underpin precision optomechanical manufacturing expertise across all product lines. All products are ITAR-FREE.



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A.D.S. International

ANSER CONSORZIO AERONAUTICS AND SPACE IN EMILIA ROMAGNA

ANSER is a consortium of 26 leading companies providing integrated “Made in Italy” technologies and products for the aeronautic and space sectors.

Based in Emilia Romagna — one of Italy’s most advanced regions for manufacturing and innovation — we partner with qualified European large OEMs, including public private initiatives.

Our strong connections with research centres, universities and organisations such as the Italian Space Agency (ASI), the Emilia Romagna Regional Government and the Clust ER Mech (Mechatronics & Motor Engineering Cluster) enable us to remain at the forefront of technological innovation.

We specialize in five key production sectors: rotary wing aircraft, fixed wing aircraft, advanced air mobility, space systems and satellite downstream data management.

Our flexible and diversified production system allows us to adapt swiftly to market demands and consistently exceed customer expectations. We guarantee full compliance with the highest aerospace industry standards as well as bespoke customer certifications. Majority of our members hold the EN 9100 and many also the POA and MOA with several processes NASDAQ certifications.

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in anser-aeronautics-and-space-in-emilia-romagna

APR SRL

At APR "we move fluids": we develop pumps, valves and fluid control equipment for space, defence and aviation applications. Leveraging more than 25 years of experience in manufacturing critical rotating parts, APR combines advanced engineering with proven industrial capabilities.



The company develops high-performance equipment for next-generation space platforms and is one of the few companies worldwide having Moon ready solutions for future lunar missions. APR is also developing a new generation of valves for launch vehicles and propulsion applications, strengthening its position among the few European players combining proprietary equipment development with an established aerospace manufacturing and flight heritage.



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ARCA Dynamics is an Italian SME developing a next-generation space surveillance service. We provide orbital monitoring and inspection using high-quality third-party data, processed into actionable information for operators. We are building our own nanosatellite constellation (FALCO-X) with high-sensitivity optical sensors (SMART) and on-board processing to ensure resilient, continuous coverage and near-real-time orbital awareness. Our technology has been chosen for collaborations with partners like US Space Force and NATO, and it is member of the EU SST Network for space-based reliable data.

ARCA DYNAMICS
SURVEILLANCE FROM SPACE

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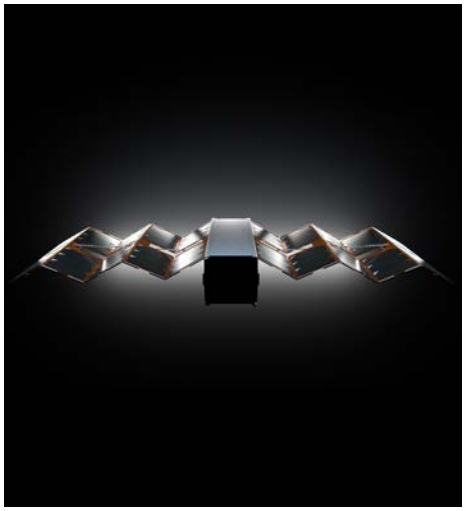
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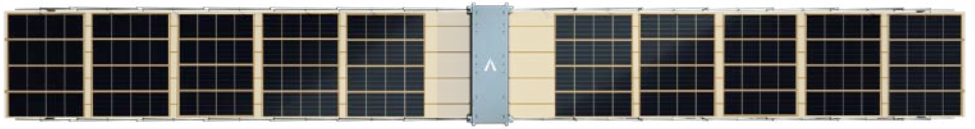
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Astradyne develops lightweight, deployable solar arrays designed to power the next generation of larger, more capable spacecraft. As satellites grow in number, size, and power requirements, traditional space-power technologies are struggling to keep pace. Astradyne's next-generation Solar-X platform combines innovative deployable architectures with industrial materials and scalable manufacturing processes to deliver lighter, more compact, and more cost-effective solar arrays.
Building on its first-generation solar array technology, recently launched into orbit, Astradyne is advancing toward the commercialization of Solar-X.





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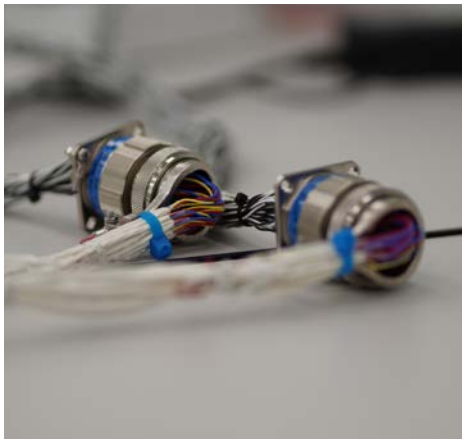
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Aviotec is specialized in the design, manufacturing, integration and test of MLI, thermal control hardware and electrical harness for spacecraft, defense, and cryogenic applications. Our effort is focused on technological innovations to offer high reliability and cutting edge technology products.



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Since 1974, Benozzi Engineering has been a leading player in the high-precision mechanical machining market. Based in Piombino Dese, in the heart of Italy's Veneto industrial region, the company operates across a 5,400 sqm production facility organized into six specialized Business Units.

Benozzi Engineering has been active in the Aerospace and Defense sector since 2015, when it achieved EN 9100 certification.



The company specializes in the production of critical components for aeronautical, aerospace, and space applications.

BENOZZI ENGINEERING

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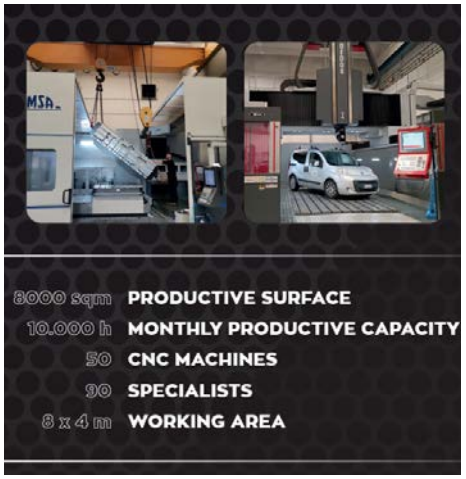
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Founded in 1987, Claren Tools specializes in high-precision CNC machining of metal components and the design and manufacturing of plastic injection moulds. Leveraging advanced CNC technologies and the expertise of a highly skilled technical team, the company delivers customized manufacturing solutions for high-performance applications.

By combining decades of craftsmanship with a forward-looking approach, Claren Tools continuously invests in innovation, digitalization, and the highest quality standards. This commitment has made the company a reliable partner for customers operating in the Aerospace, Automotive, Nautical, and Industrial sectors.



CLARENTOOLS GROUP

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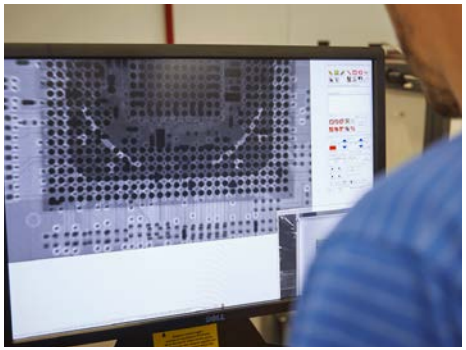
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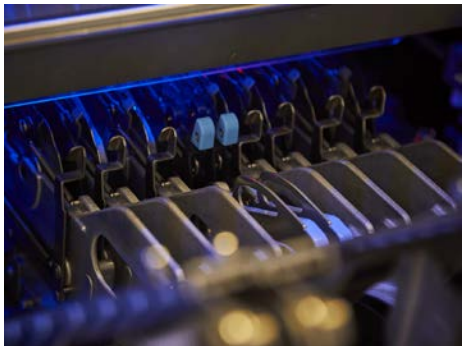
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claren-tools-group
clarentools

Elfi is an EMS company founded in 2004 in Pistoia as a design and manufacturing laboratory for electronic systems, mainly for the railway sector.

Today, Elfi has two automatic SMT lines and one THT line, qualified IPC Space Addendum operators, and modern equipment for PCBA assembly, including small batches and prototypes.





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ELIGIO RE FRASCHINI S.P.A.

We are set in Legnano, Milan since 1946 manufacturing high quality and excellent performance composites and metals tools and parts for series and prototype productions for automotive, F1, aerospace, racing boatbuilding and special projects through our long-standing wide experience in composites and metals.

We offer customized solutions to all technical requests, even for huge dimension parts thanks to our 10m long CNC milling machine and to our 3m diameter - 12m long autoclave.

We are certified ISO9001:2015, EN9100:2018 and ISO45001:2018 and approved manufacturer of fibre reinforced plastics.



ELIGIO RE FRASCHINI dal 1946

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GENERGO S.R.L.

Genergo is an Italian deep-tech company based in Como (Italy) that is developing a patented in-space electromagnetic propulsion system that requires no propellant. The company has launched four space missions (in 2022, 2023 and 2026) to characterize and develop the technology, each hosted on a D-Orbit's ION Satellite Carrier. The first three missions have collectively logged more than 1,330 hours of operation in space across 1,540 activation cycles through more than fifteen geomagnetic storms (including severe G4 and G5 events). The system is currently at TRL 7/8.

Eliminating the need for propellant also removes the associated infrastructure, including tanks, feed lines, pressurization systems, and the operational lifetime constraints imposed by the propellant budget. Nothing is released into the orbital environment while the system is operating.







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Intelligentia is an SME active in the space sector since 2013, supporting ESA and major European Prime Contractors. Its flight-segment expertise includes ECSS-based OBSW development and V&V for space-qualified on-board computers, as well as ISVV activities. Ground and downstream capabilities cover EGSE-SW, web applications, satellite configuration and calibration databases, big-data platforms, and AI/ML solutions based on Earth Observation data. Intelligentia has contributed to several ESA and European space programmes, including Space Rider, MTG and ACCESS BASS, and is ISO 9001 and EN 9100 certified.





INTELLIGENTIA
smart solutions for industries

For further information:

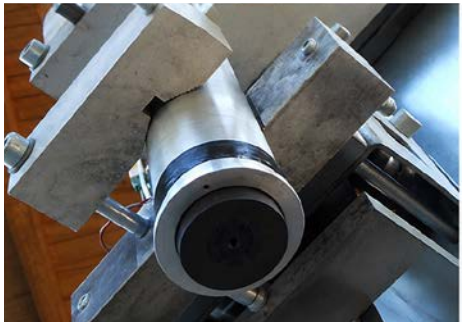
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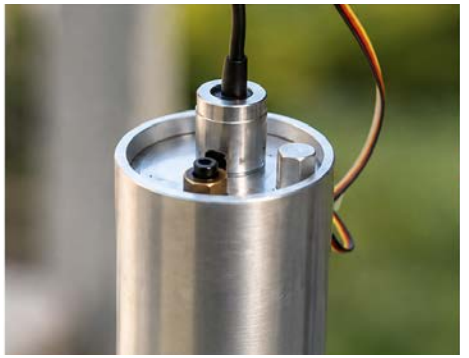
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IpaziaSpace is an Italian aerospace company developing advanced technologies for propulsion, flight systems and space applications. Its activities span solid rocket motors, innovative propellants, aerospace engineering, suborbital platforms, in-flight testing and validation, advanced manufacturing and technology development. IpaziaSpace combines engineering know-how, rapid prototyping and experimental testing to support new aerospace and dual-use applications.

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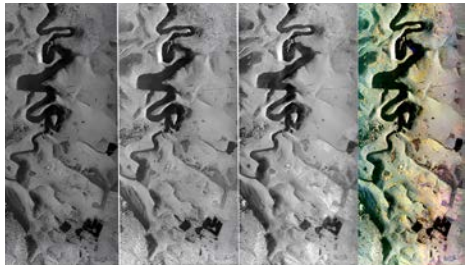
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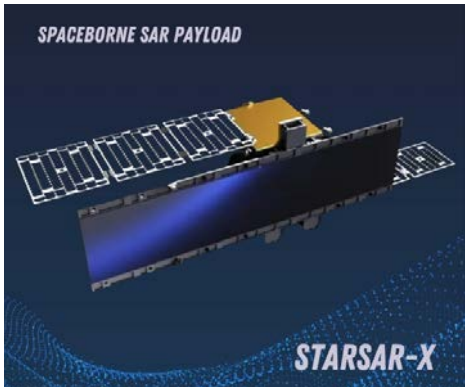
METASENSING SRL

MetaSensing is an Italian company specializing in Synthetic Aperture Radar (SAR) technologies since 2008. With products spanning from P- to Ka-band and projects worldwide, MetaSensing is a recognized player in space, airborne and ground-based SAR solutions for commercial and defence markets.

Its space expertise covers the full SAR value chain, from airborne acquisitions and processing to space-grade payload development and manufacturing, including advanced fully polarimetric phased-array SAR systems.







METASENSING
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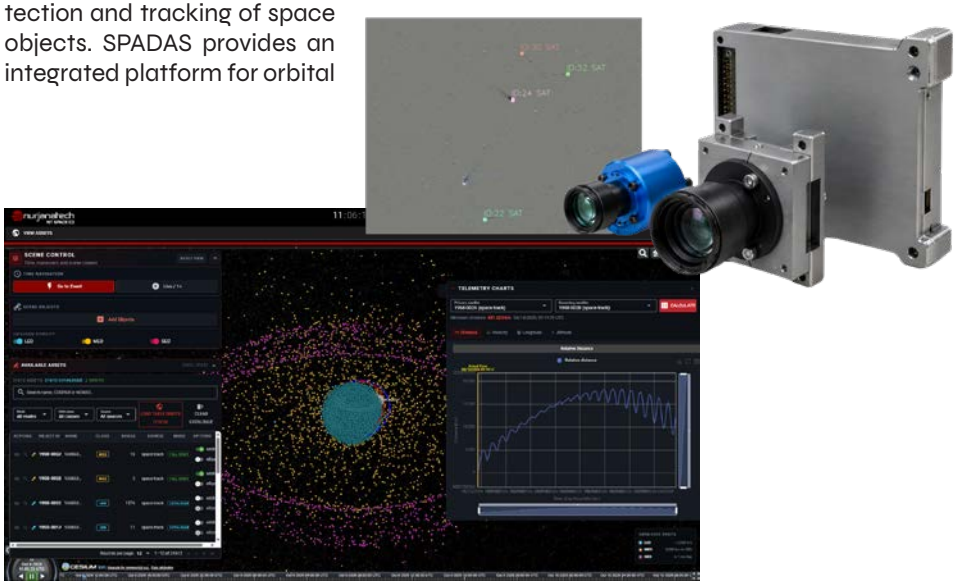
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NURJANA TECHNOLOGIES SRL

Nurjana Technologies & Space develops advanced solutions for Space Domain Awareness, combining intelligent optical payloads, onboard AI and space operations software. Its NEBULA payload integrates event-based vision and AI-powered processing for real-time detection and tracking of space objects. SPADAS provides an integrated platform for orbital monitoring, collision risk assessment and decision support. From advanced sensing to autonomous data processing and mission operations, Nurjana delivers innovative technologies for safer, smarter and more sustainable space activities.



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Rialnova designs and manufactures innovative space solutions. Our capabilities allow us to accelerate development while maintaining competitive costs and compressed lead time, enabling the creation of scalable infrastructures and services that drive sustainable growth beyond Earth.



PRODUCTS:
- HDRM (from 5KN up to 35KN)
- Actuators & Mechanisms
- Hinges
- MGSE Solutions



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RINA is a global knowledge company supporting clients in tackling complex technological and engineering challenges. With more than 200 offices in 70 countries and a team of 7,000 professionals, RINA combines multidisciplinary expertise with a research- and innovation-driven approach.

In the Space & Defence sector, RINA works with governments, defence ministries, space agencies and prime contractors, supporting the development, validation and operation of critical systems and infrastructures.



Our capabilities span systems and integration engineering, decision support services, electromagnetic compatibility, safety and environmental assurance, homeland security, critical infrastructure protection, process advisory engineering and training solutions.

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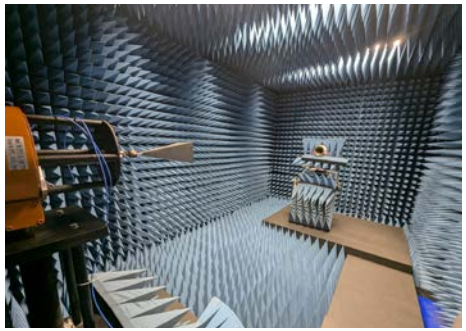
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SICILSAT COMMUNICATIONS S.R.L.

We specialize in delivering tailored solutions to meet our clients' unique needs, ensuring flexibility and precision at every stage of system development—from initial design to final testing and installation.

Our expertise spans a wide range of projects, including the design of mobile and fixed systems across all frequency bands assigned to satellite services, from L-band to Ka-band. We can create systems with diverse architectures, such as TX/RX, RX-only, or TX-only, and accommodate varying power requirements with a broad range of antenna sizes.





In addition to new system designs, we offer refurbishment services for existing systems to prevent obsolescence. Our team integrates the latest innovations, adapts system capacities to new specifications, and upgrades components with cutting-edge technology.

By modernizing systems and enhancing their performance, we ensure they remain efficient, reliable, and ready to meet evolving industry demands.

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TECNOTTICA CONSONNI S.R.L.

Tecnottica Consonni based in Calco, a few kilometers from Milan, is specialized in the production of optical components and in the design and development of optical systems. We entirely manufacture in our facility spherical and aspherical lenses, optical doublets and complete optical systems.





We work with traditional and CNC centers and we are able to satisfy the most various and complex requests. Thanks to our metrology department, fully integrated in the production area, we are also able to check with high reliability and precision all the geometrical and cosmetic characteristics of our products during their production cycles. Our company is ISO 9001:2015 certified e ISO 14001.

TECNOTTICA

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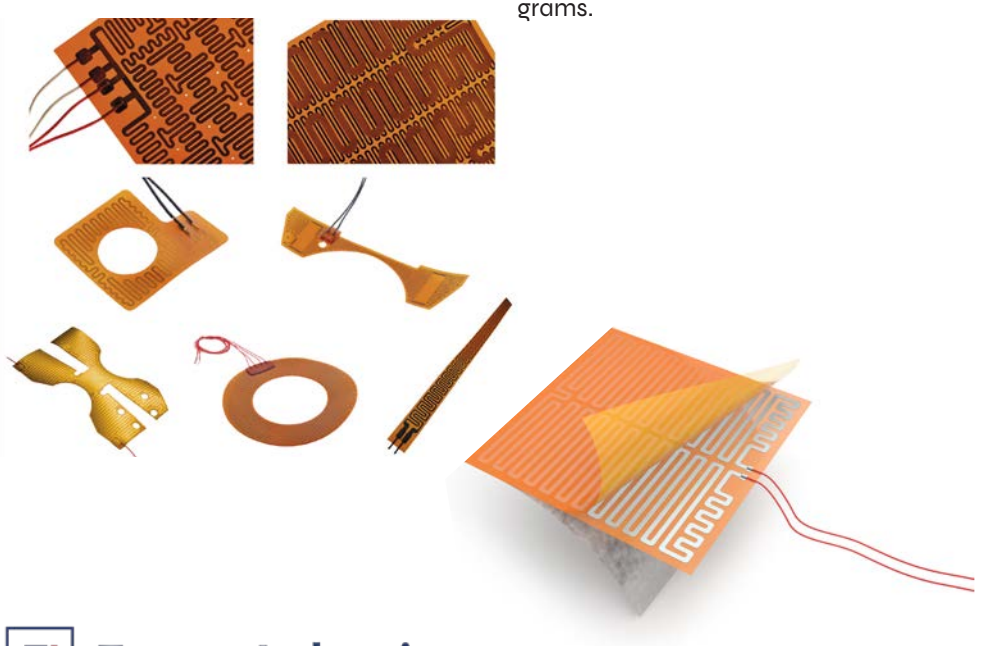
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Zoppas Industries has been a global leader in flexible heaters and thermal systems for space satellites, spacecraft, pressurized modules, and ground-based antennas since 1992. Certified to ESA specifications ESCC 4009/002 and 4009/004, the company ensures top-quality solutions for space applications.

With over 30 years of experience in the space sector, Zoppas Industries has built a robust portfolio of advanced heating technologies, supporting both institutional and commercial space missions.

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Heating Element Technologies

For further information:

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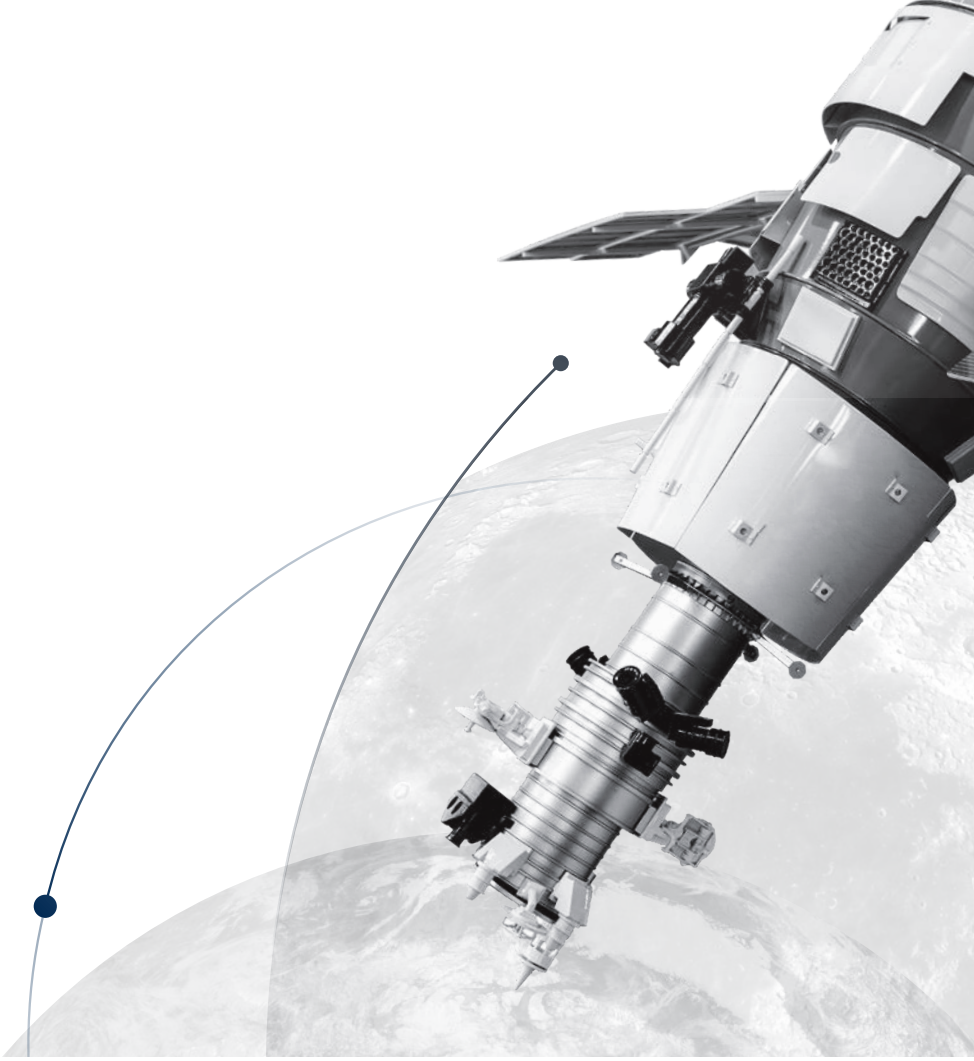
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