



Ministero degli Affari Esteri  
e della Cooperazione Internazionale



# DISCOVER ITALIAN MINING TECHNOLOGY @ PDAC 2026

PDAC 2026: The World's  
Premier Mineral Exploration  
& Mining Convention

Booth No. 7123N, Trade Show North  
Metro Toronto Convention  
Centre (MTCC), Toronto

March 1-4, 2025





# Benvenuti! Welcome!

## ITALIAN TRADE AGENCY CANADA HEAD OFFICE

480 University Avenue #800  
Toronto, ON, Canada, M5G 1V2  
t. +1 416 5981555  
e. toronto@ice.it

## ITALIAN TRADE AGENCY

1000 Rue Sherbrooke Ouest, Bureau  
1720  
Montréal, Québec, Canada, H3A 3G4  
t. +1 514 2840265  
e. montreal@ice.it

## ITALIAN TRADE AGENCY

1199 West Pender #785  
Vancouver, BC, Canada V6E 2R1  
t. +1 604 4164874  
e. vancouver@ice.it

## SOCIAL

-  LinkedIn: itatoronto
-  X: ITAToronto
-  Instagram: itatradeagencytoronto
-  Youtube:  
italiantradeagencycanada

The reliability of the global mineral supply chain is more critical than ever as its resilience is tested by geopolitical instability, market volatility, and climatic disruptions. In this landscape, Canada and Italy are strengthening their commercial ties and strategic partnerships, rooted in shared goals and common cultural values.

The **Italy-Canada Roadmap for Enhanced Collaboration** and the **Joint Statement on Critical Minerals**, cemented at the 2025 G7 Summit in Kananaskis, provide the framework for our cooperation. While Canada remains a privileged supplier of critical minerals to Italy, Italy is steadily increasing its market share of advanced industrial machinery and equipment within Canada.

The **Italian Trade Agency (ITA)** is proud to return to **PDAC 2026** for our fourth consecutive year. Our mission is to showcase Italy's most innovative mining and construction technologies while highlighting the Italian government's renewed commitment to sustainable mining practices.

The companies within the official Italian Pavilion (**Booth No. 7123N**) offer an impressive range of solutions, including specialized steels, grinding media, water treatment technology for mineral recovery, chemical compounds, rails, fastening systems and tunneling equipment, metalworking machinery and advanced ropeway conveyor systems.

This year, the Italian contingent at PDAC 2026, is supported by an institutional delegation from MIMIT, the Italian Ministry of Enterprises and Made in Italy, CDP Group, the Italian Financial Institution for Development Cooperation, ISPRA, the Italian Institute for Environmental Protection and Research.

We invite you to browse this brochure and visit us at the Metro Toronto Convention Centre from March 1 to 4, 2026.

**See you at PDAC 2026!**



**Carlo Angelo Bocchi**  
Trade Commissioner - Canada  
Italian Trade Agency

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Visit us at  
the Italian Trade  
Commission's pavilion  
at Booth No. 7123N,  
Trade Show North,  
inside the Metro Toronto  
Convention Centre, from  
March 1 to 4, 2026.

# ABS SFERE

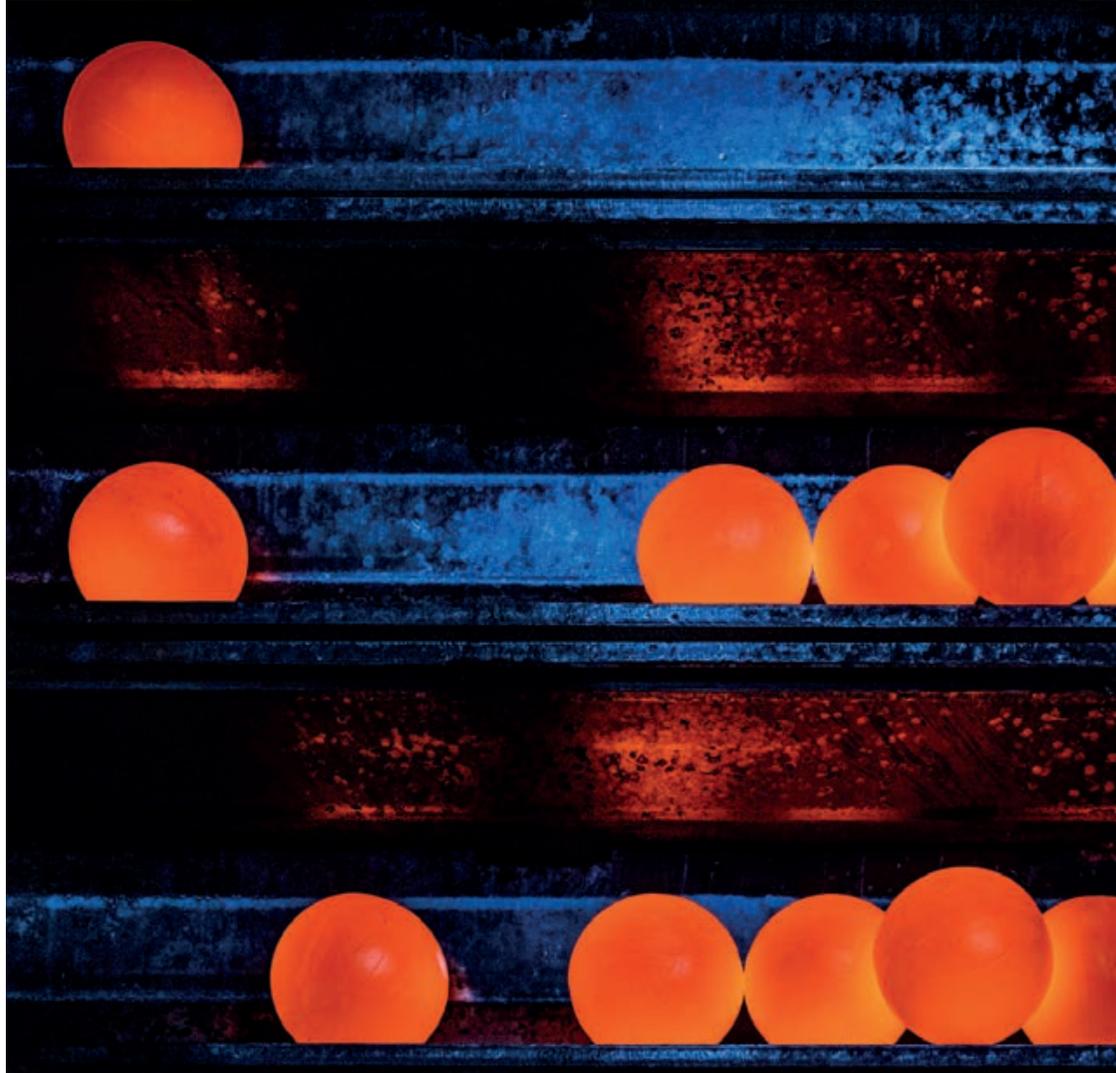
ABS, the steelmaking division of the Danieli Group, was founded in 1988 combining over a century of expertise from two long-standing Italian companies. With more than 1,400 employees and an annual turnover of 1,051.2 million euros, ABS produces over 1,000 steel grades, which makes it a global industry leader. By using 95% of recycled raw materials and the electric arc furnace process, ABS is able to cut emissions by 65% compared to traditional methods. ABS Sfere is specialized in grinding media for the mining sector, offering advanced solutions backed by decades of engineering and innovation.

## UNIQUE VALUE POINT

**ABS grinding balls are made from 100% European steel scrap from its own yards.** ABS offers a transparent and accurate measurement of the Product Carbon Footprint of its steel products in compliance with ISO 14067 standards, and verified by the third-party entity RINA. By choosing a certified low-emission manufacturer such as ABS, mining industry players can significantly reduce their Scope 3 emissions.

## VALUED COMMERCIAL CONNECTIONS

- EPC (Contractors for mining supplies)
- Distributors (for mining companies)
- Mining procurement figures
- Mining processing engineers
- Mining supply chain figures



## CONTACT

[www.abssfere.it](http://www.abssfere.it)

[abssfere@absacciai.com](mailto:abssfere@absacciai.com)

+39 0432 613211

[linkedin.com/showcase/abs-sfere](https://www.linkedin.com/showcase/abs-sfere)

Pozzuolo del Friuli (UD), Italy



# AGUDIO

AGUDIO is the Leitner brand dedicated to rope-based material transport systems, solutions designed to shorten distances and span obstacles such as valleys, rivers, and protected areas. Our product range includes Material Ropeways, Cable Cranes, and the Flyingbelt, a rope-suspended conveyor belt.

## UNIQUE VALUE POINT

**AGUDIO is a world leader in the transport of bulk materials and single loads using cableway technology.** Flyingbelt technology allows the design of 'hybrid overland-rope' conveyor belts eliminating the need for intermediate material transfer points and optimizing both project CAPEX and OPEX. Material ropeways are versatile systems for the transport of bulk materials over steep gradients. This technology, developed from passenger transport, offers the highest level of safety available on the market.

## VALUED COMMERCIAL CONNECTIONS

- EPC companies
- Engineering companies
- Overland conveyor manufacturers



## CONTACT

 [www.agudio.com](http://www.agudio.com)

 [info@agudio.com](mailto:info@agudio.com)

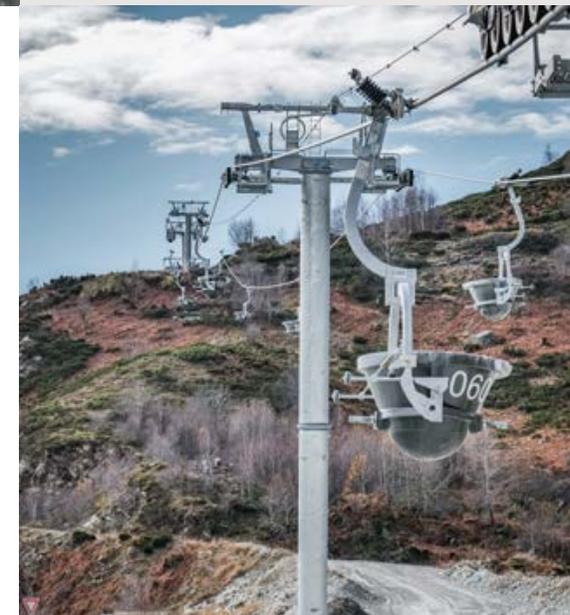
 +39 0472 722111

 [linkedin.com/company/agudio](https://www.linkedin.com/company/agudio)

 [facebook.com/people/Agudio/100064014194596](https://www.facebook.com/people/Agudio/100064014194596)

 [youtube.com/@AgudioSpA](https://www.youtube.com/@AgudioSpA)

 Vipiteno (BZ), Italy



# ALKEEMIA

Alkeemia is one of Europe's leading producers of inorganic fluorochemicals — including anhydrous hydrofluoric acid and fluoroderivatives — operating major chemical production facilities in Porto Marghera (Venice, Italy) and serving key industrial sectors such as fluoropolymers, pharmaceuticals, electronics, metallurgy and more. The company is expanding into downstream critical materials for energy transition applications, including battery materials and graphite purification.

## UNIQUE VALUE POINT

**Alkeemia delivers high-purity inorganic fluorochemicals through fully integrated European production, combining decades of technical expertise with reliable supply for critical industries.**

Beyond hydrofluoric acid, we are expanding into critical energy-transition materials, including a proprietary purified graphite process, with a first-of-its-kind industrial plant currently under construction. Customers choose Alkeemia for quality, safety, innovation, and a strong partnership approach across the value chain.

## VALUED COMMERCIAL CONNECTIONS

- Graphite mining companies and producers seeking advanced purification solutions
- Partners exploring industrial-scale graphite purification technologies



ALKEEMIA

## CONTACT

 [www.alkeemia.com](http://www.alkeemia.com)

 [info@alkeemia.com](mailto:info@alkeemia.com)

 +39 335 5840491

 [linkedin.com/company/alkeemia](https://www.linkedin.com/company/alkeemia)

 Milan (MI), Italy



## CONTACT

 [www.balco.it](http://www.balco.it)

 [info@balco.it](mailto:info@balco.it)

 +39 0536 800107

 [linkedin.com/company/  
bal-co-s-p-a](https://www.linkedin.com/company/bal-co-s-p-a)

 Sassuolo (MO), Italy

# BAL-CO MINERALS

Balco is an Italian company with over 60 years of experience in the trading, processing, and distribution of mineral raw materials for various industries. It operates internationally, providing comprehensive support that combines technical expertise, quality control, and tailor-made solutions, supporting customers throughout the entire production chain.

## UNIQUE VALUE POINT

**Balco stands out for its independent and flexible approach, combining the reliability of a long-established company with the agility of a technical partner.** We are not just traders, but problem solvers, able to translate industrial needs into tailored raw-material solutions. Thanks to deep market knowledge, strong supplier relationships, and rigorous quality control, we guarantee consistency, transparency, and long-term reliability, helping customers optimize performance, reduce risk, and build sustainable competitive advantage.

## VALUED COMMERCIAL CONNECTIONS

- Mining companies of minerals
- Producers of minerals



# CIRCULAR MATERIALS



## CIRCULAR MATERIALS

Everything Can Be Recovered

### CONTACT

[circularmaterials.it](https://circularmaterials.it)

[info@circularmaterials.it](mailto:info@circularmaterials.it)

+39 049 7308780

[linkedin.com/company/  
circular-materials-srl](https://www.linkedin.com/company/circular-materials-srl)

[youtube.com/@Circular\\_Materials](https://www.youtube.com/@Circular_Materials)

Cadoneghe (PD), Italy

Circular Materials is an innovative cleantech focused on the recovery of Critical Raw Materials, trapped in industrial wastewater. The company patented the SWaP™ (Supercritical Water Precipitation) technology, achieving over 99% recovery rates, while eliminating the production of toxic sludges and reducing the environmental impact typically associated with mining and waste management practices. In March 2025, Circular Materials was selected by the European Commission as 1 of 47 Strategic Projects under the Critical Raw Materials Act (CRMA) and the only one focused on recovery from wastewater.

#### UNIQUE VALUE POINT

**Dual function: wastewater treatment and strategic metal recovery in one process, successfully tested on more than 300 wastewater compositions.**

**Recovery-first design:** SWaP™ engineered to recover CRMs, in a sustainable, cost-effective and measurable way, reducing sludge volumes and disposal liabilities.

**Full circularity:** Recovered metals return directly to industrial value chains.

**Hub-models:** Designed for waste collection through industrial-scale recovery hubs all over Europe.

**Regulatory & ESG alignment:** SWaP™ accelerates compliance with tightening regulatory requirements and helps clients in ESG reporting.

#### VALUED COMMERCIAL CONNECTIONS

- Corporate Development Directors
- Strategic Investments Managers
- Mining Investment Directors
- Sustainability Investment Managers
- CleanTech / Energy Transition Investors
- Government Relations Directors
- Public Affairs Managers
- Critical Minerals Program Managers
- Industrial Decarbonization Program Leads



# DAVI- PROMAU

DAVI can offer the right plate rolling machine solutions for all earth moving and mining applications. When it comes to buckets and shovels, the plates to be rolled normally have the following main characteristics: up to 40 mm thickness, up to 6 m width, and hard material. In the mining sector, special plate rolls are required for mining dump truck trays. In this case, the plates must be extremely long, as giant truck trays are fabricated through rolling.

## UNIQUE VALUE POINT

Davi specializes in producing both standard 3 and 4 roll Plate Rolls, catering to the diverse needs of various industries. They are designed to provide efficient and precise bending of metal sheets, enhancing productivity and ensuring high-quality results. We excel in providing customized solutions tailored to specific requirements. This flexibility enables customers to obtain plate rolls that align perfectly with their unique applications and project demands. Davi empowers industries to optimize their metalworking processes and achieve superior outcomes.

## VALUED COMMERCIAL CONNECTIONS

- Purchase and production Departments



# DAVI

## CONTACT

🌐 [www.davi.com](http://www.davi.com)

✉ [davi-sales@davi.com](mailto:davi-sales@davi.com)

☎ +39 0547 319611

🌐 [linkedin.com/company/davipromau](https://www.linkedin.com/company/davipromau)

📷 [instagram.com/davi\\_promau](https://www.instagram.com/davi_promau)

📺 [youtube.com/channel/UCLn4MCGtmxprkEP0wuiLOTw](https://www.youtube.com/channel/UCLn4MCGtmxprkEP0wuiLOTw)

📘 [facebook.com/davipromau](https://www.facebook.com/davipromau)

📍 Cesena (FC), Italy



# GSI LUCCHINI GRINDING MEDIA

Based in Italy, GSI LUCCHINI S.p.A. is a European leader in the manufacturing of Forged Steel Grinding Media, primarily for the mining industry. Thanks to over 50 years of manufacturing expertise and knowledge, GSI Lucchini provides the best solutions for grinding applications. The high quality roll-forged steel grinding balls produced at the Piombino plant in Italy, together with attentive customer service, meet the demands of the most demanding markets, such as the mining industry and other grinding mill applications, including steel, cement and coal.

## UNIQUE VALUE POINTS

- Over 50 years of Roll Forging manufacturing expertise and knowledge;
- Superior quality of raw materials;
- Highest quality of forged steel balls for Ball and SAG Mill to reduce grinding media cost of milling operations;
- Uniform wear during the whole ball life to preserve round shape up to scats size;
- Customized solutions to improve grinding performances of milling circuits;

- Strategic partnership for long term agreement;
- Customer support with After Sales Technical Assistance;
- High level of production and supply capacity;
- Experienced internal logistic department ensuring on time delivery.

## VALUED COMMERCIAL CONNECTIONS

- Mining companies
- Grinding media Distributors
- Agents

**GSI LUCCHINI**

## CONTACT

 [www.gsilucchini.it](http://www.gsilucchini.it)

 [sales.gsi@jswitaly.com](mailto:sales.gsi@jswitaly.com)

 +39 338 6803631

 [linkedin.com/company/gsi-lucchini-s-p-a](https://www.linkedin.com/company/gsi-lucchini-s-p-a)

 [youtube.com/watch?v=erSwpPDkvtU](https://www.youtube.com/watch?v=erSwpPDkvtU)

 Piombino (LI), Italy



**VALENTE**



**CONTACT**

🌐 [www.valente1919.com/en](http://www.valente1919.com/en)

✉ [info@valente.it](mailto:info@valente.it)

☎ +39 02 93799212

🌐 [linkedin.com/company/valente-spa](https://www.linkedin.com/company/valente-spa)

📺 [youtube.com/@valente1919](https://www.youtube.com/@valente1919)

✂ [x.com/19Valente19](https://x.com/19Valente19)

📘 [facebook.com/ValenteSpA](https://www.facebook.com/ValenteSpA)

📍 Lainate (MI), Italy

Valente S.p.A. is a global leader in the provision of integrated solutions for the mining and tunnelling industries. With decades of expertise, the company specializes in the design and manufacture of high-performance underground mining equipment, including specialized rolling stock, locomotives, rail tracks and turnouts systems. By combining Italian engineering excellence with innovative technology, Valente provides robust, custom-engineered infrastructures to optimize safety and productivity in the most demanding extraction environments worldwide.

**UNIQUE VALUE POINT**

**Why choose Valente S.p.A.? Valente stands out for its unmatched customization capabilities, delivering bespoke engineering solutions that standard competitors cannot match.** Our edge lies in the superior resilience of our Italian-made components, designed to minimize downtime in harsh mining conditions. Clients choose us for our integrated

approach: we don't just supply hardware, we provide full technical partnership and rapid after-sales support. With Valente, you invest in maximum operational safety and a proven ROI driven by long-term equipment reliability.

**VALUED COMMERCIAL CONNECTIONS**

- Agents
- Engineering companies
- Distributors

## MAECI – MINISTRY OF FOREIGN AFFAIRS AND INTERNATIONAL COOPERATION



Ministero degli Affari Esteri  
e della Cooperazione Internazionale

The Ministero degli Affari Esteri e della Cooperazione Internazionale (MAECI) is the Italian government ministry responsible for managing Italy's foreign policy, international relations, and diplomatic and consular networks worldwide. MAECI promotes Italy's political, economic, cultural, and scientific interests abroad, while safeguarding the rights and welfare of Italian citizens overseas.

The Ministry coordinates Italy's diplomatic missions, embassies, and consulates, facilitates international cooperation and development programs, and supports economic diplomacy to strengthen Italy's global presence. MAECI also plays a central role in multilateral organizations and international negotiations, ensuring that Italy contributes actively to global security, sustainable development, and humanitarian initiatives.

To learn more about MAECI, please visit [www.esteri.it/en](http://www.esteri.it/en)

## EMBASSY OF ITALY IN CANADA



Ambasciata d'Italia  
Ottawa

The Embassy's core functions, according to the Vienna Convention of 1961 on Diplomatic Relations, are to represent Italy in Canada, to protect Italy's interests and those of its citizens within the limits of international law, to negotiate with the Government of Canada, to gather information, through legal means, on conditions and events in Canada; to continue to build friendly ties and to develop economic, cultural, and scientific relations.

The Embassy of Italy in Canada includes a Consular Office that has territorial jurisdiction for the City of Ottawa, the Counties of Carleton, Dundas, Glengarry, Grenville, Prescott, Russell, and Stormont in Ontario and the Outaouais Region of Québec.

The Embassy also coordinates a network of three Consulates General (in Montreal, Toronto, and Vancouver), two Italian Cultural Institutes (in Montreal and Toronto), the Italian Trade Commission (in Montreal and Toronto), and the Italian National Tourist Board (in Toronto).

To learn more about the Embassy, please visit <https://ambottawa.esteri.it/en/chi-siamo>

## ITA – ITALIAN TRADE AGENCY



The Italian Trade Agency or ITA, also known in Canada and the USA as Italian Trade Commission, is the governmental agency that supports the business development of Italian companies abroad and promotes the attraction of foreign investment in Italy. Operating under the auspices of MAECI, Italy's Ministry of Foreign Affairs and International Cooperation, through a worldwide network of 79 offices in 65 countries, ITC provides information, assistance, consulting, promotion and training to Italian small and medium-sized businesses. It also caters to the needs of Canadian companies interested in deepening their ties with Italian suppliers of goods and services.

ITA has been operating in Canada since the 1950s with offices in Toronto and Montreal, and expanded its presence in June 2023 with the inauguration of a Vancouver office.

To learn more about ITA, please visit [www.ice.it/en](http://www.ice.it/en)

## OPPORTUNITY



Opportunity is the Italian Trade Agency's international promotion strategy aimed at strengthening Italy's presence in priority markets and strategic industrial sectors. The initiative highlights Italy's excellence in advanced manufacturing, innovation, and integrated supply chains, supporting the global positioning of high-value "Made in Italy" industries.

Through targeted trade promotion activities, institutional cooperation, and business matchmaking initiatives, OPPORTUNITY facilitates partnerships between Italian companies and international stakeholders. The program supports export growth, investment opportunities, and long-term industrial collaboration, contributing to resilient and sustainable economic development.

Leveraging ITA's global network, OPPORTUNITY serves as a gateway to Italy's technological capabilities and industrial expertise, fostering competitiveness, innovation, and strategic cooperation worldwide.

To learn more about OPPORTUNITY, please visit: <https://opportunitary.gov.it>



Ministero delle Imprese  
e del Made in Italy



## MIMIT – MINISTRY OF ENTERPRISES AND MADE IN ITALY

The Ministero delle Imprese e del Made in Italy or MIMIT is a key government institution whose mission is supporting domestic industry and protecting the “Made in Italy” brand in Italy and abroad. MIMIT is responsible for a broad range of sectors including industrial policy, international trade, telecommunications, and energy. It serves as the central hub for promoting innovation, competitiveness, and sustainability within the Italian entrepreneurial landscape.

A primary focus for the Ministry is also the protection of intellectual property and national excellence; it oversees patents, trademarks, and anti-counterfeiting measures while managing the National “Made in Italy” Fund to support strategic supply chains. Furthermore, MIMIT plays a crucial role in economic diplomacy and investment attraction, facilitating the entry of foreign capital and supporting the internationalization of Italian SMEs. By reducing bureaucratic burdens and fostering technological autonomy, MIMIT aims to ensure Italy’s industrial leadership in the global market.

To learn more about MIMIT, please visit [www.mimit.gov.it/en](http://www.mimit.gov.it/en)



MINISTERO DELL’AMBIENTE  
E DELLA SICUREZZA ENERGETICA

## MASE – MINISTRY OF ENVIRONMENT AND ENERGY SECURITY

The Ministero dell’Ambiente e della Sicurezza Energetica (MASE) is the Italian government ministry responsible for environmental protection, sustainable development, climate action, and the security of the national energy system. The Ministry’s mandate integrates environmental stewardship with energy policy, overseeing the management of natural resources, protection of air and water quality, conservation of biodiversity, and regulation of ecological sustainability programs. MASE also promotes renewable energy deployment, energy efficiency measures, and the resilience of energy infrastructure to support Italy’s transition to a low-carbon, sustainable economy.

In addition to environmental oversight, MASE administers regulatory frameworks related to energy sources and georesources, including geological resource governance, environmental impact assessments, and initiatives for the ecological transition in coordination with national and regional institutions. The Ministry contributes to Italy’s climate and energy strategies, working with domestic and international partners to advance environmental protection and energy security priorities.

To learn more about MASE, please visit: [www.mase.gov.it/portale/home](http://www.mase.gov.it/portale/home)



## CDP – ITALIAN STRATEGIC AND DEVELOPMENT FINANCE INSTITUTION

Cassa Depositi e Prestiti or CDP, created in 1850, is a joint-stock company primarily controlled by Italy’s Ministry of Economy and Finance. CDP acts as a strategic partner to the Italian government. Its mission is to foster sustainable development and economic growth by responsibly managing private savings, investments and market resources to support the country’s innovation, infrastructure, and business competitiveness.

CDP plays a vital role in financing public administrations and local authorities, facilitating urban regeneration and sustainable mobility. By providing integrated financial, equity, and advisory services, it strengthens the Italian entrepreneurial fabric both domestically and internationally. Furthermore, as the Financial Institution for International Development Cooperation, CDP promotes high-impact initiatives in emerging markets. Its strategy focuses on digital transition, climate action, and social cohesion to ensure a prosperous future for Italy.

To learn more about CDP, please visit [www.cdp.it/sitointernet/en/cdp\\_chi\\_siamo.page](http://www.cdp.it/sitointernet/en/cdp_chi_siamo.page)



## ISPRA – ITALIAN INSTITUTE FOR ENVIRONMENTAL PROTECTION AND RESEARCH

The Italian Institute for Environmental Protection and Research or ISPRA is a public research agency under the Ministry of Environment and Energy Security. ISPRA provides essential scientific and technical support to the Italian government, focusing on environmental monitoring, protection, and sustainability. It manages critical data on biodiversity, climate change, air quality, and hydrogeological risks, notably through platforms like IdroGEO and the Italian Landslide Inventory (IFFI).

As a central hub for environmental information, ISPRA coordinates the National System for Environmental Protection (SNPA), ensuring consistent standards across Italy. Its work spans from ecological network planning and geological surveys to the mitigation of environmental hazards and circular economy promotion. By integrating advanced technology and rigorous research, ISPRA supports evidence-based policymaking, raises public awareness, and drives Italy’s efforts toward a resilient and sustainable future for both people and the planet.

To learn more about ISPRA, please visit [www.isprambiente.gov.it/en](http://www.isprambiente.gov.it/en)



## MACHINES ITALIA

Machines Italia's mission is to introduce North American manufacturers to a new kind of machine buying experience. With exclusive tools for communication and supplier searches, it allows businesses and professionals to access Italy's innovative solutions and manufacturing excellence. Try the all new Buyer's Concierge Service for a fresh look at your options when sourcing quality machinery and equipment... engineered with passion!

The multichannel platform was created by the Italian Trade Agency in collaboration with major entrepreneurial associations and is active in Canada, Mexico and the United States of America.

To learn more about Machines Italia, please visit [www.machinesitalia.org](http://www.machinesitalia.org) or simply call one of ITC Canada's offices.

## About Italian Technology

Italy is one of the leading global manufacturers and exporters of industrial technology, including machinery and equipment for earthmoving, construction and mining. Italy's equipment has a reputation for being technologically advanced, of superior quality and durability, hence extremely reliable. These features are particularly well received in North America.

Canada, the USA and Mexico jointly buy almost €20 billion worth of industrial and capital goods from Italy per year, representing a quarter of Italy's total exports to North America. While Canada is the 20th destination market for Italian industrial technology, in 2024, Italy was Canada's 9th largest supplier of machinery and equipment with €2.4 billion.

In terms of earthmoving and construction equipment, Italy's exports to Canada totalled € 14 million, in 2024 ranking Italy 14th amongst Canada's major suppliers. Derricks, cranes, works trucks fitted with a crane, in addition to moving, grading, leveling, excavating and extracting machinery for earth, minerals or ores, concrete or mortar mixers accounted for over 53% of Canada's imports from Italy in that sector.

According to UNACEA (the Italian Construction Equipment Association), in 2025 Italy produced and sold almost 22,000 units of earthmoving, mining and construction equipment. The main machinery categories assembled in Italy being crawler excavators, wheeled excavators, wheel loaders, backhoe loaders, rigid backhoe loaders, mini excavators, skid steer loaders, track loaders, articulated dumpers, rollers, cold planers and finishers. Mini excavators accounted for approximately 50% of the earthmoving machinery produced and sold in Italy in 2025.

Engineering capabilities second to none support the development and adaptation of machinery and equipment, so that end users can get any job done the best way possible.



ITALIAN TRADE AGENCY

**ITALIAN TRADE AGENCY  
CANADA HEAD OFFICE**

480 University Avenue #800  
Toronto, ON, Canada, M5G 1V2  
t. +1 416 5981555  
e. toronto@ice.it

**ITALIAN TRADE AGENCY**

1000 Rue Sherbrooke Ouest, Bureau  
1720  
Montréal, Québec, Canada, H3A 3G4  
t. +1 514 2840265  
e. montreal@ice.it

**ITALIAN TRADE AGENCY**

1199 West Pender #785  
Vancouver, BC, Canada V6E 2R1  
t. +1 604 4164874  
e. vancouver@ice.it

**SOCIAL**

Linkedin: itatoronto  
X: ITAToronto  
Instagram: itatradeagencytoronto  
Youtube: italiantradeagencycanada



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