

New York, July 30, 2021 Prot. no. 0089855/21

OPEN CALL FOR BIDS

PUBLIC RELATIONS AND MANAGEMENT SERVICES FOR NATIONAL DENOMINATIONS OF ORIGIN EDUCATIONAL AND PROMOTIONAL PROJECT, FOCUS ON MADE IN ITALY FOOD & WINE SECTOR

September 2021 - September 2022

CIG: 88553967F3 COAN: U181C072A1

BACKGROUND

The Italian Trade Agency, also known as the Italian Trade Commission and hereinafter referred to as "ITA", is the government organization that promotes the internationalization of Italian companies, in line with the strategies of the Ministry for Foreign Affairs. The ITA provides information, support, and advice to Italian and foreign companies. In addition to its Rome headquarters, the ITA operates worldwide from a large network of Trade Promotion Offices linked to Italian embassies and consulates and working closely with local authorities and businesses.

The ITA provides a wide range of services overseas helping Italian and foreign businesses to connect with each other by:

- Identification of possible business partners
- Bilateral trade meetings with Italian companies
- Trade delegation visits to Italy
- Official participation in local fairs and exhibitions
- Forums and seminars with Italian experts

In the US the network operates offices in New York, Chicago, Los Angeles, Houston and Miami. For more information on the ITA and its presence in Italy and the world, please visit our website: <u>www.italtrade.com</u> (English), <u>www.ice.gov.it</u> (Italian).



INTRODUCTION

This Open Call for Bids issued by the Italian Trade Agency, New York Office (hereinafter referred to as "ITA") summarizes here the background, scope, objectives, process, and timeline for the requested public relations and management for a national denominations of origin educational and promotional project across the USA.

The focus will be geared towards 10-12 secondary market cities that already have a high income per capita rather than big hospitality hubs. The goal is to penetrate these up and coming restaurant cities and instill in them a passion for authentic Italian cuisine and ingredients. There will need to be a major push on the Denominations of Origins, such as DOP and DOC food, spirits and wine products that will have to be featured and highlighted in a special menu.

The initiative (one event per city) will be structured in 2 parts, one seminar on the Denominations of Origins hosted at the restaurant by a chef/hospitality professional hired by the ITA, followed by a dinner featuring a dedicated menu created in collaboration with the restaurant chef and the ITA chosen chef.

More event details:

- One day, full buy out of the restaurant or hospitality venue that has the capacity to handle events of an elevated image, accommodate a large number of guests and serve food prepared as per the ITA's instructions to further the promotion of Made in Italy products and the Denominations of Origins
- Afternoon: seminar for at least 30 members of the press, hospitality professionals, prominent food and beverage influencer/bloggers, grocery sales personnel, dieticians, nutritionists, etc.
 - Hosted by the chef/hospitality professional in collaboration with the restaurant chef
 - Display of products provided by the ITA
 - The products must be authentic Italian and already present in the USA
- Evening: dinner for at least 50 people including influencers and bloggers on top of the above target audience
 - Menu created in collaboration with the restaurant and the chef/hospitality professional to include as many Italian products as possible along with Italian wine and spirits pairings (continued focus on Denomination of Origin products)

RESTAURANT REQUIREMENTS

The participating hospitality venues must:

- Provide room for the seminar (classroom style for 30 people in the afternoon)
- Provide room for the dinner (if possibile U setting for 50 people)
- Create a dedicated menu with the restaurant for the dinner in collaboration with the expert/speaker to showcase as many Italian IGP/DOPs as possible
- Buy products/ingredients for the seminar/dinner



- All purchased products MUST be authentic Italian and MUST be imported from Italy
- There must be proof of purchase of the above goods to ensure authenticity of products
- Post on social media to promote the event
 - Minimum of 3 in-feed Posts during each week
 - Minimum of 5 Stories during each week
- Provide the firm with the following:
 - Proof of purchase of products
 - Pictures of the restaurant during the event
 - Displays of logos
 - Screenshots of social media postings

BIDDER REQUIREMENTS

Bidding firms must meet the following requirements:

- 1. Must be a US based company with EIN issued by the Internal Revenue Service
- 2. Must possess liability insurance in excess of \$1,000,000
- 3. Must possess Cancellation Insurance
- 4. Must be a full-service experienced event production agency with a proven track record of building out and coordinating events in the hospitality industry
- 5. Be able to assign at least one dedicated staff member as an account lead to liaise with directly
- 6. Must be experienced in working with large institutions such as governmental agencies with various constraints, processes, and procedures
- 7. Must provide proof of experience in organizing similar initiatives/events of this dimension (photos, testimonials, reports), specifically oriented to highlight Italian food & beverage products in the US, preferably with the ITA, with Italian restaurants in the cities listed, etc.

Specifically, the bidding company must provide the following:

- 1. EVENT Management
 - 1. Venue selection and rental (if restaurant does not have the capacity to hold all guests)
 - 2. Food and Beverage (as needed, as per ITA's specifications)
 - 3. Event Signage
 - 4. Any required furniture rental (including tabletop mirrors)
 - 5. Overall event coordination and contract management
 - 6. Photography



- 7. Management on-site before, during and after the events
- 2. ATTENDEE Management
 - 1. Must possess a proprietary mailing/contact list of ECPs from the expected catchment area for the selected site locations
 - 2. Must guarantee a minimum of attendees (numbers per event listed above or be subject to penalties)
 - 3. Development and distribution of e-blast invitations
 - 4. Development and maintenance of dedicated registration website
 - 5. Receive and process RSVPs and provide a report to the ITA with all of the collected data
- 3. POST-EVENT Marketing
 - 1. Participant email "thank you"
 - 2. Post event Survey

Required Deliverables:

- 1. 40 professional photos per event
- 2. Mid-mark report following first phase where ITA offices are present

3. Final Report - a full recap and overview of the project; must include all photos and social media screenshots, list of all featured Italian products, dedicated menus, names and contact information of participants and restaurants, media coverage/mentions, etc.

1. SCOPE OF WORK

The ITA wants to organize an overarching national educational and promotional project to support the Italian Denominations of Origin. The purpose of focusing on secondary markets is to educate the consumers that are not typically exposed to authentic Italian products.

Given the current COVID-19 restrictions and limits of travel for the ITA New York office, we would like to conduct a "test run" of the project in the cities where the ITA has offices and therefore could have a local presence. These cities will be executed at the beginning of the initiative and the other cities will be left for 2022, hoping for a lift in the COVID limitations and continued progress with the vaccination efforts across the USA.

ITA office cities:

- New York
- Los Angeles
- Chicago
- Houston
- Miami



 Washington DC - The first educational event is expected to take place in Washington DC and its specific purpose is to bring together opinion makers, opinion leaders, lobbyists, influencers and raise awareness for the geographic denominations of Italian products, their characteristics, production process, etc., where a dedicated menu with denomination products will be presented. This kick-off event may be held at the Italian Embassy or in another location on a date to be defined.

ADDITIONAL TARGET CITIES:

- Atlanta, Georgia
- Austin, Texas
- Charleston, South Carolina
- Cleveland, Ohio
- Denver, Colorado
- Detroit, Michigan
- Indianapolis, Indiana
- Las Vegas, Nevada
- Minneapolis, Minnesota
- Nashville, Tennessee
- New Orleans, Louisiana
- Philadelphia, Pennsylvania
- Phoenix, Arizona
- Portland, Oregon
- Seattle, Washington
- Tampa, Florida

2. DESCRIPTION OF REQUESTED SERVICES

To achieve the aforementioned objective, the following services are requested:

A) <u>RECRUITING ACTIVITY</u>

- Recruit 15/20 restaurants for the project, and the ITA will select the final 10/12 6 of which must be in cities where the ITA is present
- The ITA will provide suggestions of potential restaurants to include
- Agency must provide a vetted list and guarantee all restaurants will be available and willing to collaborate in this project pre ITA approval
- There must be a person of reference for each restaurant that will be responsible for the execution of the project
- Ensure the short list of restaurants have a space large enough to sit 30/50 people with potential social distancing, and if not, rent out a suitable space
- Coordinating and assisting communication with the restaurants
- Conduct a PR campaign to promote the initiative
- Invite and ensure the presence of press and influencers at the event
- Project branding



- Event recap reports
- The firm will be responsible for creating a report for each event of the project comprehensive of:
 - All the information provided by the restaurants and stated above
 - Social media activity (Recap of dedicated Posts and Stories)
 - Reach
 - Likes and comments
 - Other analytics available
 - Attendee list
 - Articles in the press pre and post event
- The firm will be responsible for creating a final report to present at the end of the project

B) PUBLIC RELATIONS ACTIVITY

- The firm will be responsible for promoting the overarching project on a national level, as well as spreading awareness about the participating restaurants on a local level
- The firm will send out a launch press release and constantly pitch to local media outlets throughout the duration of the project
- The firm will be required to provide a report inclusive of press coverage
- The firm will be responsible for recruiting the attendees of the events and keep track of RSVPs
 - Target: members of the press, bloggers, influencers, hospitality professionals, grocery sales personnel, dieticians, nutritionists, etc.

C) BRANDING ACTIVITY

- The firm will be responsible for creating the branding of this overarching project and present 2 options to the ITA. Examples include, but are not limited to:
 - A logo for the project
 - A slogan
 - Illustrations to post on social
 - Banners for newsletters
 - Small poster to display in the restaurants' window (11x17)
 - The ITA will be responsible for the production of the materials above
- Once approved, the firm will use the branding across multiple media channels to keep a cohesive image

D) OTHER SERVICE REQUIREMENTS

ITA is seeking a full-service partner. Due to the small size of our team, we seek a collaborative partner to ideate and co-create for all aspects of the project production and execution process.

To perform the requested services, the partner firm needs to have solid relationships with authentic Italian restaurants across the US and with national and local media and influencers.



- The firm must provide at least one dedicated staff member as account lead to which the ITA will liaise with directly
- The firm must provide examples/reports of similar, past initiatives
- Bidding firms must have flexibility in working with large institutions such as governmental agencies with various constraints, processes, and procedures
- Bidding firms with Italian culture, language and business environment, including experience in working with Italian food brands, businesses, and executives will be given preference

Furthermore, it is understood that ITA will own all the rights of the entire project, including the logo design, logo, branding, trademarks, creative concepts, and all related intellectual property.

3. CONTRACT TIMEFRAME

Start Date: September 2021 End Date: September 2022

4. BUDGET

ITA is a tax-exempt organization. Due to governing Italian laws, ITA must follow strict procedural requirements in terms of assembling this Open Call for Bids and awarding the contract.

There is a maximum budget of \$ 100,000.00 USD (equal to € 84.790,00 Euro at the official exchange rate 0.8479 for the month of July 2021 by Banca d'Italia) allocated for this project, inclusive of all vendor fees, usage rights, shipping, rentals, set up, complete turnkey pricing, etc.

This budget is also inclusive of all agency fees (public relations, concept development and execution).

The ITA will contractualize separately the following:

- Restaurants for the events
- Chef/speaker/educator
- Material production

Bid Offers exceeding the mentioned amount will be automatically excluded from the Bid.

5. SELECTION CRITERIA

We will be making our selection based on the lowest bid price offered, that encompasses all the conditions for collaboration as described above.



We will be making our selection based on the greatest discount offered. Please use the attached **Annex 2** to submit your bid. Only bids that discount off the maximum price ceiling of \$100,000.00 will be considered. Please be advised that any bid that is lower than 4/5th (80%) of the max ceiling will be considered "anomalous" and will subsequently require the bidding company to explain how they are able to achieve such pricing. Multiple bids will be cause for exclusion.

6. SUBMISSION DEADLINE

Bids, in English, drawn up pursuant to the rules of the Call for Bids and the specifications herein, must include all the documentation indicated below and, under penalty of exclusion, must be received no later than **August 20, 2021 by 3:00 pm (EST)**.

Bids should be delivered in a manner as to guarantee a record of the delivery date and time (FedEx, UPS, etc) or may be delivered by hand on weekdays at the following times: Monday through Friday 9:00 am - 1:00 pm and 2:00 pm- 5:00 pm.

The envelopes containing the bids will be listed in a special register, showing date and delivery time.

Delivery of the envelope is at the sender's sole risk in case the envelope is received after the deadline for any reason whatsoever.

No offer shall be accepted after the deadline. Incomplete offers, even if mailed within the stated deadline, shall be excluded. An offer is deemed to be incomplete if a bidder does not accept all the terms of this Call for BIDS.

Bids, under penalty of exclusion, must be received in one single, sealed envelope, which must be signed on the flap closure and bear on the outside the sender's address (**legible address and telephone number and email address**) and the following caption:

"CONFIDENTIAL - Do Not Open. Bid Documents: PUBLIC RELATIONS AND MANAGEMENT SERVICES FOR NATIONAL DENOMINATIONS OF ORIGIN EDUCATIONAL AND PROMOTIONAL PROJECT, FOCUS ON MADE IN ITALY FOOD & WINE SECTOR

" - RE. (protocol n.0089855/21) Identification Code of Tender: CIG: 88553967F3

Receipt of these bid documents does not imply satisfaction of the bidding requirements.

Please submit your proposal by 3:00 pm EST on or before August 20, 2021 at the following address:

Italian Trade Commission 33 East 67th Street New York, NY 10065 – 5949



6. PROPOSAL PROCEDURES

The bid must consist of **three (3) <u>sealed</u>** envelopes (one outer envelope which will contain two inner envelopes labeled: A for Administrative, B for Financial)

The <u>Outer</u> envelope or package, under penalty of exclusion, **must be signed on the flap** closure and bear on the outside the sender's address (legible address and telephone number and email address) and contain the following:

Two sealed envelopes, signed on the flap closures, each bearing the sender's address and, respectively, the captions: "A - Administrative Documentation " and "B – Financial Bid".

Please write the following two items on this outer envelope/package:

- 1. Your company's name
- 2. "CONFIDENTIAL Do Not Open. Bid Documents: PUBLIC RELATIONS AND MANAGEMENT SERVICES FOR NATIONAL DENOMINATIONS OF ORIGIN EDUCATIONAL AND PROMOTIONAL PROJECT, FOCUS ON MADE IN ITALY FOOD & WINE SECTOR

RE. protocol n.0089855/21 - Identification Code of Tender: CIG: 88553967F3

One Envelope marked **ENVELOPE "A ": [indicate NAME of the COMPANY] "Administrative Documentation".** This envelope must contain:

- 1. Annex 1 (page 9) duly signed for acceptance.
- 2. Annex 3 (page 11) Affidavit under New York and Italian Law (DPR 445/2000 and D.Lgs. 550/2016) ;
- 3. Annex 4 (page 13) Integrity Pact clause (refers to the Corruption of Foreign Public Officials Act, S.C. 1998, c. 34, and the United States' Criminal Code);
- 4. A copy of the signer's valid ID (State issued driver's license or ID or Passport)

Incorrect, incomplete, or irregular contents in the envelope "A" (for documentation) can be remedied, pursuant to Art. 83, Par. 9 of Legislative Decree No. 57/2017.

One marked: **ENVELOPE "B": [indicate NAME of the COMPANY] "Financial Bid"** This envelope must contain:

Your "all Inclusive Financial bid" only using **ANNEX 2** located on page 10 of this document.

Multiple offers will not be considered and will result in exclusion



Please indicate <u>price information ONLY in your FINANCIAL BID</u> and not in your ADMINISTRATIVE DOCUMENTATION as that will invalidate your bid.

7. EVALUATION PROCESS

The opening of envelope "A - Administrative Documentation" will take place during an <u>open</u> <u>ONLINE session on Monday, August 23, 2021 at 12:00 PM ES</u>T, which may be attended only by one authorized representative from each bidding agency. The ITA's Authorized Officer (henceforth AO) will open only the bids received by the deadline, according to the order they were listed in the Register and will ascertain that the envelopes contain envelopes "A -Documentation", "B - Financial Bid". The AO will then review the documentation contained in envelope "A - Documentation"; only those bidders who are in compliance with the bidding rules contained herein will continue to the next phase. The AO will put the results on record and at the end of the public session, the minutes will be taken.

Ascertainment of failure to show compliance with the requirements will disqualify companies from bidding

The AO, **in an open ONLINE session**, will then review and evaluate the contents of envelopes "B - Financial Bid", putting the results on record.

The bidding company with the lowest overall bid and with a discount that does not exceed 4/5th of the auction base will be declared the winning company.

Pursuant to the provisions of the ITA's bylaws and internal organizational rules, the Commissioner of ITA office in New York will formally choose the final winner.

In case of equal financial offers among two or more bidders, during the public session the ITA's officer in charge of the bid procedure will be requesting the representatives of the bidding companies attending the session whether they would like to submit a revised downward offer.

In that case the bid will be awarded to the company that will offer the lowest price. If none of the bidding companies are represented during the public session, ITA will follow the procedure outlined in art. 77 of R.D. 827/1924, including, if necessary, a formal drawing of lots, during a new public session, in order to select the awarded bidding company among those who presented the lowest but equal best offers.

ITA will email the winning Agency, asking them to provide:



• the documentation proving compliance with the requirements established to participate in the bid, if any;

the documentation that is necessary to enter into the contract.

8. PAYMENT TERMS (VERY IMPORTANT)

Italian law does not allow advance payments for public contracts. Therefore, the payment schedule must comply with the following specific criteria:

- 20% will be paid upon receipt of invoice and within 30 days from contract signing.

- 50% paid at the six-month mark upon receipt of a mid-mark activity report by the end of March 2022 .

- 30% paid upon the successful conclusion of the program and receipt of the requisite final report at the end of September 2022.

Further instructions regarding the invoicing will be included in our contract letter to the winning company.

It is understood that the terms of payments will not apply in case of default (and resulting penalties) during the execution of services by the winning company. In that case, the terms of payment will apply from the date on which the problem has been remedied and after ascertaining that no penalties apply. Payment will be issued upon receipt of an original invoice. We prefer to make payment via ACH. Please note that our office is part of the official Mission of Italy to the United States and is exempt from paying tax on purchases over \$ 325.00.

Payments will be made by ITA upon submission of original invoices, made out to ITA - Italian Trade Commission – New York Office, 33 East, 67th Street, New York, NY 10065, issued by the winning service provider. Invoices will be settled by direct deposit based on the services rendered. All the necessary information to execute ACH transfers must be included in each invoice and/or communicated to ITA.

9. SECURITY DEPOSIT

The winner of the bid must submit a performance surety bond or a non-transferable cashier's check that amounts to **10% of the estimated amount of the bid** before signing the agreement. The expenses to obtain the performance surety bond shall be the responsibility of the bidder. This deposit is required to begin the contract and will be returned, without interest, upon the successful completion of the contract and following written request.

10. PRIVACY

Based on article 13, paragraph 1, of Legislative Decree 196/2003, in relation to the proceedings started for purpose of the tender, please be informed that:



• The Purpose for which the data is being collected and the modalities for their processing are limited expressly to the tender selection procedures being conducted by the principal (ITA);

• The submission of such data is deemed as due by the bidder, to the extent that, if the bidder intends to participate in the public tender, it is necessary to submit the required documentation pursuant to the laws currently in force; the consequence of a refusal will determine exclusion of the relevant bidder from the tender or forfeiture to obtain a possible award;

• The following are the individuals entitled to receive the submitted data: 1) personnel of the principal and all subjects involved in the tender proceeding, 2) those participating in the Bid if such tender takes place in public session, 3) any other subject having interest or submitting a formal request pursuant to Law 241/1990;

• The rights of the interested subject are indicated in articles from 7 to 10 of Lgs. Decree 196/2003;

• The subject collecting the data is ITA.

The only subject in charge of the proceeding is the RUP (Responsabile Unico del Procedimento) **Mr. Valerio Soldani – Italian Trade Agency - New York.**

ITA is an instrumentality of the Government of the Republic of Italy. The interpretation of all of the foregoing terms and conditions shall be made by ITA in its sole discretion. Such interpretation shall be final and binding upon all bidders.

The bidding process is governed under Art. 36, Par. 2, Lett. b of Legislative Decree 50 of April 18, 2016 ("Codice degli Appalti") which governs public procurements in Italy.

Notwithstanding the above, please note that ITA, as a foreign governmental entity with full diplomatic and immunity status, maintains power to irrevocably withdraw the present invitation to bid and/or therefore annul the awarding procedure for any reason and at any point in time without incurring in any liability under any circumstances.

In submitting an offer to the current bid, you understand and expressly agree to waive any claim, legal action, and/or remedy based in law or equity that you may have at the time ITA decides or is forced to withdraw and therefore annul the awarding procedure.

Rules of conduct of contractors and/or staff of the contractor/concessionaire

In the execution of the contract/assignment/agreement, the trader/professional/contractor undertakes to fully respect the Code of Conduct adopted by ITA (Italian Trade Commission) with respect to the provisions of Presidential Decree 62/2013 approved by the Board of Directors by resolution no. 249 on March 27, 2015. The Code of Conduct and Disciplinary procedures of the ITA is available on the website_www.ice.gov.it – at the section "Amministrazione Trasparente"-"Disposizioni generali".

For any breach of obligations under the Code, if the same is considered serious, ITA will have the option to terminate the contract.



By signing you agree to the terms outlined in this document and, to the best of your knowledge, affirm that you have not retained or engaged professionally anyone who has ceased his or her employment with the Italian Trade Agency within the last three years and whom had occupied a management role in said organization or had been delegated management powers to execute contracts or other commercial transactions on behalf of the said organization.

If you have any questions regarding this tender, please contact: Angela Di Nardo Food & Wine Department Italian Trade Commission New York Office Email to: <u>a.dinardo@ice.it</u>

Cordially,

Antonino Laspina Italian Trade Commissioner Executive Director for the USA [Signed in original]



<u>Annex 1</u>

To be duly signed and inserted only inside the envelope ENVELOPE marked "A - ADMINISTRATIVE DOCUMENTATION"

AWARDING OF THE CONTRACT

PUBLIC RELATIONS AND MANAGEMENT SERVICES FOR NATIONAL RESTAURANT PROMOTION PROJECT, FOCUS ON MADE IN ITALY FOOD & WINE SECTOR

The proposed bid must include all the materials and services in accordance with the requested specifications.

The undersigned firm engages itself to perform the work in compliance with the clauses, charges, conditions, and descriptions provided in this Call for Bids

The contract will be awarded to the lowest price offer expressed that encompasses all the conditions set forth in the RFP.

I have received, read and understood all the material pertaining to the Call for Bids for the PUBLIC RELATIONS AND MANAGEMENT SERVICES FOR NATIONAL RESTAURANT PROMOTION PROJECT, FOCUS ON MADE IN ITALY FOOD & WINE SECTOR - CIG: [88553967F3]

(Company name)

(Print & Sign name)



Annex 2

To be duly signed and inserted only inside the envelope ENVELOPE marked "A - ADMINISTRATIVE DOCUMENTATION"

AFFIDAVIT

Under New York Law and Italian Law (DPR 445/2000 and D. Lgs 50/2016)

PUBLIC RELATIONS AND MANAGEMENT SERVICES FOR NATIONAL RESTAURANT PROMOTION PROJECT, FOCUS ON MADE IN ITALY FOOD & WINE SECTOR CIG: 88553967F3

STATE OF))
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COUNTY OF _____)

BEFORE me, the und month) day of (name of affiant), know	(mo vn to me to be a	onth), 2020, credible per	personally app	eared	
duly sworn, on his/her	· •	-	born on		in
My name is,	residing at	L		, (name	agent of
company),				(name	or the
- Tax ID:					
With the company title Affidavit I aut	of horize to			for the purpose of following add	

I DECLARE THAT

I have read and understood all the documents related to the bid this affidavit refers to, its policy and regulations (the **PROPOSAL PROCEDURES**") and accept without any reservation each and every provision of the Proposal Procedures.

1. I am aware that because of bidding with the Italian Government, we have to abide by domestic, federal and foreign regulations and in particular I confirm that I am not aware of



the existence of any legal or economic reasons that can exclude me and the company I represent from becoming General contractor and/or Subcontractor;

- 2. During the year preceding the publication of the bid, no corporate executive officers have resigned or being laid off/ or the following corporate executive officers have been laid off (list names, DOB, residences, citizenship, role ...) and for those individuals:
 - To the best of my knowledge they have not being criminally condemned to fraud; money laundering; corruption; conspiracy as stated under Section 45 of CE Directive 2004/18; or
 - b. There have been criminal judgments, but they are now rehabilitated.
- I, the affiant, am an authorized corporate officer of the bidding company or the sole owner of the bidding company/or the owners of the company are (provide list) and each one of them shall submit a similar affidavit;
- 4. I have subscribed a liability insurance policy that is currently in effect;
- 5. I am not aware of any other economic or legal impediment to deal with the Italian Government.
- 6. I am aware that my information and data shall be stored and used by the Italian Government and waive any privacy rights.
- 7. I affirm that my company ______ is a full-service experienced event production agency with a proven track record of building out and coordinating corporate events in the related industry.
- 8. I affirm that we will dedicate at least one staff member as an account lead to liaise with directly.
- 9. I affirm that we have experienced working with large institutions such as governmental agencies.

Lastly, I authorize the use of the following facsimile number ______ for official communications.

COMPANY	
Name/Print	
Date	
Title	

Subscribed and sworn to before me on this _____ day of _____, 2021 by affiant



Signature of Notary Public

Annex 3

To be duly signed and inserted only inside the envelope ENVELOPE marked "A - ADMINISTRATIVE DOCUMENTATION"

INTEGRITY PACT

Concerning the Bid for

PUBLIC RELATIONS AND MANAGEMENT SERVICES FOR NATIONAL RESTAURANT PROMOTION PROJECT, FOCUS ON MADE IN ITALY FOOD & WINE SECTOR CIG: 88553967F3

(the "Bid ")

By the COMPANY ______, an entity duly registered under the laws of the state of ______ with registered office at (address) , (contact person), (hereinafter referred

to as the "Company").

to:

The ITALIAN TRADE AGENCY for the promotion and internationalization of Italian businesses abroad with registered office located 33 East 67th Street, New York, NY (hereinafter referred to as the "ITA");

ITA and Company are hereinafter intended as "Parties".

WITNESSETH:

WHEREAS, The Italian Government and each and every of its ramifications operating within or outside of the territory of the Italian Republic adhere to the principles of transparency, accountability, efficiency and preventing corruption in public contracting.

WHEREAS, the ITA, a branch of the Italian Government established and operating on the US soil, is committed to guarantee integrity and transparency and establish efficient relationships with suppliers of goods and services so that neither side will pay, offer, demand or accept bribes, collude with any competitors to obtain a preferred or fast track to contract adjudication; and commit abuses during performance of bidding procedures and public contracting;

WHEREAS, the Italian Republic introduced the Decree of the President of the Republic No. 62 of 16 April 2013 (the "DPR") which establishes the "The Code of Conduct of Civil Servants"; and ITA's Resolution No. 249 of March 27, 2015 that adopted the Code of Conduct of Civil Servants"



(the "Codes") establishing the duties of care, loyalty, impartiality, and good moral conduct of civil servants employed by the Italian government;

WHEREAS, Parties agree to adhere and comply with Title 18 of the United States Code Section 201, "Bribery of Public Official and Witnesses" prohibiting bribery of a governmental official (the "Title 18"); the Foreign Corrupt Practices Act of 1977 (the "FCPA") (15 U.S.C. § 78dd-1) prohibiting foreign trade practices by issuers; and the Securities Exchange Act of 1934 requiring transparency in accounting practices (the "SEA");

WHEREAS, ITA complies with the DPR, and Codes and committed to insure assistance in the compliance and application of Title 18, FCPA and SEA to its suppliers and/or bidders of goods and services (the "Statutes");

WHEREAS, Both Parties are committed to preventing corruption in public contracting through the present Integrity Pact (IP) while avoiding practices aimed to influence the bidding and/or awarding procedure in public contracting;

WHEREAS, This Pact, duly signed, is produced, under penalty of exclusion, as an integral part of the award procedures and becomes binding during and after an award procedure for the Company, its employees, agents, directors and/or representatives.

WHEREAS, ITA, in the process of globalizing Italian businesses, and the Company agreed on methods of respective obligations, duties and applicable sanctions for violations of the present IP and intend to memorialize these terms in this written document.

NOW, THEREFORE, in consideration of the covenants, terms, and conditions hereinafter set forth, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

Preamble

1The preambles and Exhibits are integral part of this IP, are not separable, and have full legal significance.

Integrity, loyalty, transparency and fairness duties

2.1Parties shall ensure a transparent and fair environment for the Bid procedure of this IP. 2.2 Parties shall avoid offering, accepting, and/or requesting any sum of money either large or small, or any other reward, favor, benefit, whether directly or indirectly or through intermediaries, for the purpose of securing a bid or an award and/or for the purpose of distorting the proper performance of the awarding procedure of this Bid.

ITA's duties

3.1 ITA agrees to put in place all measures aimed to prevent corruption and insure that none of its employees, agents, directors, and/or representatives will promise or accept any present of future benefit for which he/she is not entitled to in connection with the present Bid . 3.2 During the Bid process, ITA shall ensure a fair and transparent environment.

Company's duties

4.1 The Company agrees to take all measures aimed to prevent corruption and insure that none of its employees, agents, directors, contractors, and/or representatives will promise or accept any present of future benefit for which he/she is not entitled to, in connection with the present Bid and aimed at influencing the awarding procedure.



4.2 The Company shall not enter into any undisclosed agreement aimed to restrict competitiveness or influence the bidding process or this Bid .

4.3 The Company, its employees, agents, directors, contractors, and/or representatives, agree to comply and to ensure compliance with the statutory duties, whichever applicable, in DPR, the Codes, Title 18, FCPA and SEA (the "Statutes").

4.4 The Company shall report to the ITA any act or attempt to disrupt an award procedure, and each and every unfair and/or irregular activity occurring during the Bid or related award procedure by anyone capable of influencing the decision making process of the awarding procedure.

Breach of the IP, Disqualification from Bid, Termination of Contract. Damages

5.1 If the Company breaches the IP before, during and after the Bid , the awarding, and execution of the public contract, ITA shall disqualify the Company from the Bid or exclude the company from the performance of the awarded contract.

5.2 If the Company breaches the present IP, the Bid and/or the public contract shall be terminated and ITA is entitled to obtain liquidated damages in the amount up to 200% of the amount of the bid, or the amount of the contract awarded, or any amount paid to the Company for the Bid.

5.3 Similarly, a violation of any statutory duty set out in the DPR, the Codes, Title 18, FCPA and SEA shall be constructed as a simultaneous breach of this IP.

5.4 Upon request, the Company shall disclose all payment transactions and related information involving an award procedure in a timely manner.

5.5 In case of breach, ITA shall exclude the Company for three (3) years for the participation in any Bid or public contract awarding procedure.

5.6 If ITA breaches its IP duties, ITA shall insure that all applicable civil and criminal consequences stated in the Statutes will be applied to its employees.

Notices

6.1 All notices (including service of notice to arbitrate), consents and reports provided for in this IP shall be in writing and shall be given by the parties at the addresses set forth below or at such other address as any of the parties hereto may hereafter specify by notice given in the manner provided herein, namely:

If to ITA: <u>newyork@ice.it</u> (e-mail)

If to Company:

____ (e-mail)

6.2 A copy of any notice, demand, consent and report to the Parties by any party shall be delivered to the other party in like manner as provided herein for the giving of notices to such party (including delivery of appropriate copies). Such notice or other communication, together with appropriate copies, shall be in writing and shall be deemed to have been duly given if properly addressed (i) on the date of service if served personally on the party to whom notice is to be given, or (ii) on the day indicated on the delivery receipt if (a) sent via a U.S. nationally recognized overnight courier providing a receipt for delivery or (b) mailed to the party to whom notice is to be given, by first class, registered and certified mail, postage prepaid, return receipt request.



Miscellaneous

7.1 This IP represents the entire understanding of all the parties hereto, supersedes any and all other and prior agreements between the parties and declares all such prior agreements between them null and void. The terms of this IP may not be modified or amended, except in a writing signed by the party to be charged.

7.2 This IP and all matters relating to it shall be governed by the laws of the State of New York.

7.3 This IP shall terminate when the awarded contract following the Bid procedure has been fully performed.

7.4 Neither party, nor any assignee or successor in interest of such party, shall sell, assign, give, pledge, hypothecate, encumber or otherwise transfer all or any portion of its interest in this IP without the prior consent of the other party, which may be granted or denied in its sole and absolute discretion.

7.5 In connection with this IP, as well as with all the transactions contemplated by this IP, each Party agrees to execute and deliver such additional documents and instruments, and to perform such additional acts as may be necessary or appropriate to effectuate, carry out and perform all of the terms, provisions and conditions of this IP, and all such transactions.

7.6 Any provision of this IP which is prohibited or unenforceable in any jurisdiction shall, as to such jurisdiction only, be ineffective only to the extent of such prohibition or unenforceability, without invalidating the remaining provisions of this IP or affecting the validity or enforceability of such provision in any other jurisdiction. In the event that any law invalidating such a provision may be waived, it is hereby waived by the Parties to the fullest extent permitted by law and this IP shall be deemed to be a valid and binding obligation enforceable against the Parties in accordance with its terms.

7.7 Nothing contained in this IP shall be construed to constitute any Party the general partner or the agent of the other Party, other than in connection with the activities included within the limited scope of the objective of this IP.

Exclusive Mediation and Arbitration

8.1 In the event of any dispute arising out of or in connection with this IP, the Parties shall first refer the dispute to proceedings under the International Chamber of Commerce Mediation Rules. If the dispute has not been settled pursuant to the said Rules within forty-five (45) days following the filing of a request for mediation or within such other period as the parties may agree in writing, such dispute shall thereafter be finally settled under the Rules of Arbitration of the International Chamber of Commerce. At that point, all or remaining disputes between the Parties related to the interpretation or the performance of this IP shall be exclusively and finally settled under the Rules of Arbitration of the International Chamber of Commerce by one or more arbitrators appointed in accordance with the said Rules. Venue of the Mediation and/or Arbitration shall be New York City. Language of Mediation and/or Arbitration shall be English.

8.2 In the event that any party hereto institutes any legal suit, action or proceeding, including arbitration, against another party in respect of a matter arising out of or relating to this IP, the prevailing party in the suit, action or proceeding shall be entitled to receive, in addition to all other damages to which it may be entitled, the costs incurred by such party in conducting the suit, action or proceeding, including actual attorney's fees' and expenses and court costs. This provision is a material term to this IP. As used herein, "actual attorneys' fees" or "attorneys' fees actually incurred" means the full and actual costs of any legal services actually performed in connection with the matter for which such fees are sought calculated on the basis of the usual



fees charged by the attorneys performing such services, and shall not be limited to "reasonable attorneys' fees" as that term may be defined in statutory or decisional authority.

Privacy

9.1 The Company agrees that its corporate data and information will be stored and published on the ITA website.

9.2 This IP may be executed in a number of counterparts, each of which shall be deemed an original and all of which shall constitute one and the same Agreement.

IN WITNESS WHEREOF, the Parties hereto have executed this IP the day and year first above written.

DATE _____

COMPANY

By:		
Title:		
Printed name:		

ITALIAN TRADE AGENCY

By: ______ Title: Trade Commissioner Printed Name: **Antonino Laspina**



Annex 4 – ECONOMIC OFFER FORM

To be inserted only inside the envelope ENVELOPE "B" – "ECONOMIC OFFER" do not insert any other documents inside of envelope "B".

PUBLIC RELATIONS AND MANAGEMENT SERVICES FOR NATIONAL RESTAURANT PROMOTION PROJECT, FOCUS ON MADE IN ITALY FOOD & WINE SECTOR CIG: 88553967F3

Please note: We will be making our selection based on the greatest discount offered. Only bids that discount off the max. a ceiling of \$100,000.00 will be considered. Please be advised that any bid that is lower than 4/5th (80%) of the max ceiling will be considered *"anomalous"* and will subsequently require the bidding company to explain how they are able to achieve such pricing. Multiple bids will be cause for exclusion.

Economic Offer

Enter your bid in the box below:	
The offered bid price cost	Number:
all inclusive	
	Printed:

(In number and printed)

Signature

Company

First and last name (legible)

Location



Date

Personal data processing in accordance with Regulation (EU) 679/2016.

Your personal data are processed by automated means for institutional, administrative and accounting purposes. The Italian Trade Agency is the data controller. For further information regarding your personal data processing, please visit the following page on ITA website: https://www.ice.it/en/privacy.