









ITALY @ FRUIT LOGISTICA 2024

The heartbeat of the fresh produce business

Berlin, 7 - 9 February













Ports of Trieste and Monfalcone

YOUR SMART CHOICE FOR COOL LOGISTICS





Trieste at the top of Italian and European rankings

1st
port in Italy
for rail traffic

1st
port in Italy
for total tonnage

8th

port in Europe
for total tonnage

1st
oil port
in the Mediterranean
Sea

6th

port in Europe
for short sea
shipping



Our strengths

Geographic

position

Natural draft up

to 18 meters

High rate of digitalisation in all procedures (PCS)

PORTS OF TRIESTE

AND MONFALCONE

New Masterplan approved

Excellent intermodal links

Special Regime of Free Zones

Integration with other logistics platforms

Intermodal connections

Weekly train services scheduled

Austria

Kapfenberg, Linz, Salzburg, Villach, Wels / Lambach, Wien, Wolfurt via Villach: Linz, Salzburg, Wien, Wolfurt

Belgium

Zeebrugge

Czech Republic

Mošnov

Germany

Burghausen, Giengen, Karlsruhe, Köln, München via Duisburg: Kaunas via München: Hamburg, Hannover, Köln, Ludwigshafen

Hungary

Budapest

Italy

Cervignano, Manoppello, Melzo, Milano, Padova, Pordenone via Cervignano: Duisburg, Belgrade

Lithuania

Kaunas

Luxembourg

Bettembourg

Serbia

Belgrade

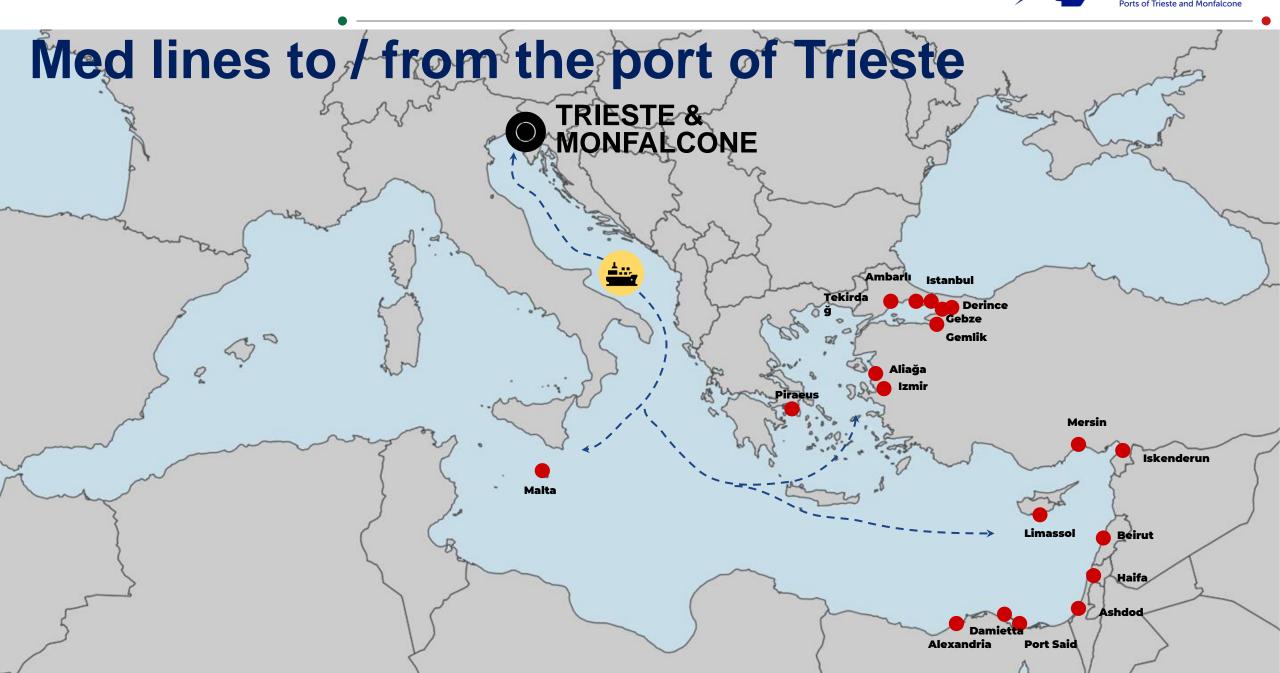
Slovakia

Bratislava, Dobrá, Dunajskà Streda

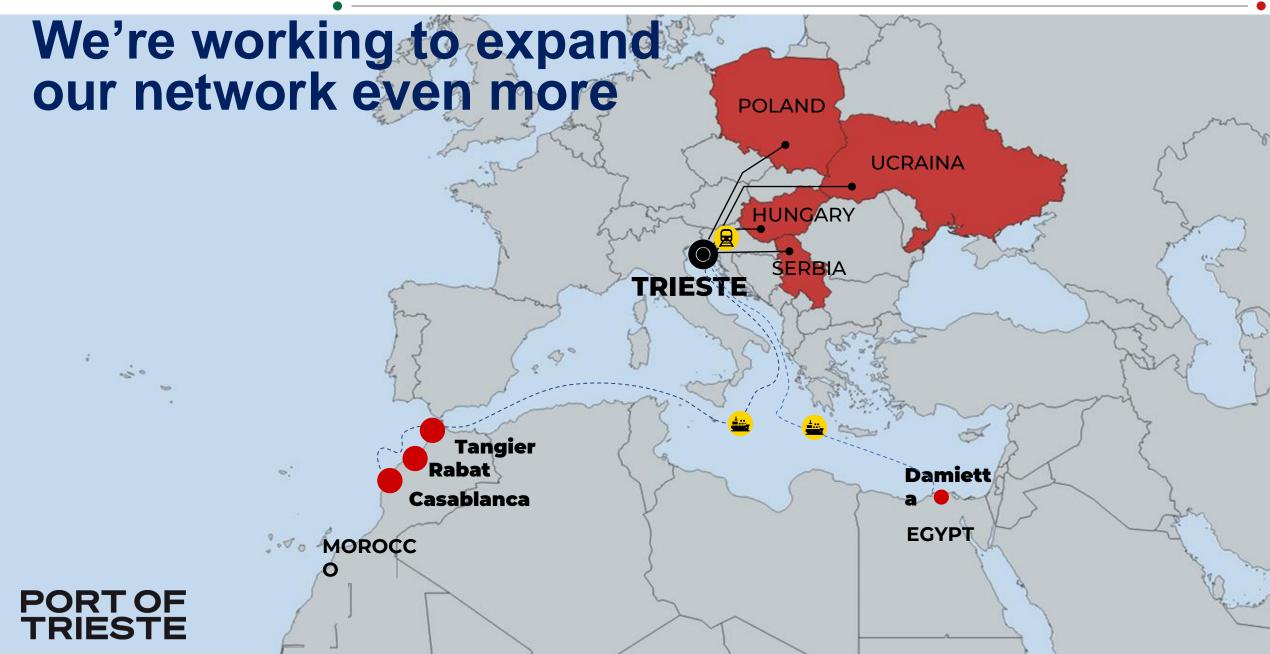
Slovenia

Velenje









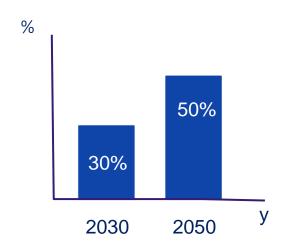


Decades ahead of the EU modal shift targets



EU targets

Modal shift of rail freight to achieve by 2030 and by 2050

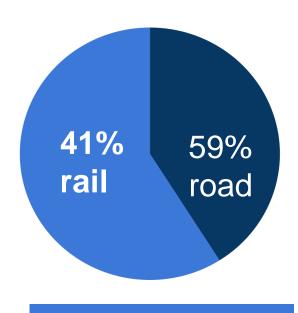


Port of Trieste (2023)

Container sector (TEUS)



Intermodal transport units



EU modal shift target for 2030 achieved



One-stop-shop to make business

industrial development agency

Consorzio di Sviluppo Economico Locale dell'Area Giuliana (52%)

railway shunting company

Adriafer S.r.l. (100%)

inland terminals

Interporto di Trieste S.p.A. (20%)

Interporto Cervignano del Friuli S.p.A. (83,67%)

in-house service provider

Porto di Trieste Servizi S.r.l. (100%)

dock labour pool

Agenzia per il Lavoro Portuale del Porto di Trieste S.r.l. (35%)

multimodal transport operators

Alpe Adria S.p.A. (33,33%)

Adria Intermodale S.r.l. (100%)

cruise traffic management

Trieste Terminal Passeggeri S.p.A. (40%)



first step
second step

ongoing projects



Recovery and Resilience Plan funds for the ports of Trieste and Monfalcone

extensions of common infrastructures for the New Port development

180,000,000€

modernisation of Pier VII

100,500,000€



€416,500,000

Total RRP funds

€409,500,000 for the port of Trieste

€7,000,000 for the port of Monfalcone

partial docking of Noghere terminal

45,000,000 €

preparatory works for the settlement in the Noghere area

60,000,000€

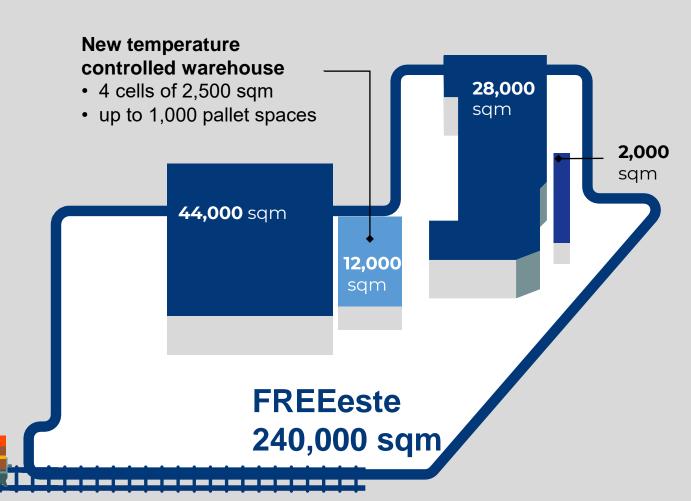




FREEeste: the new industrial Free Zone

Main characteristics

- 1 Logistics and warehousing in Free Zone
- Manufacturing and industrial activities in Free Zone
- 3 Railways and intermodal integrated terminal
- Direct connection to the Free Zone of the port of Trieste through a customs rail corridor
- 5 Direct connection to the national motorway





Orto Franco: agriculture in Free Zone



BIOTECH INNOVATION



ENERGY AND SUSTAINABILITY



MOBILITY



OPENING UP TO THE CITY

Ports of Trieste and Monfalcone

For further information:

www.adspmao.it











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North Adriatic Sea Port System

4 assets for perishable logistics





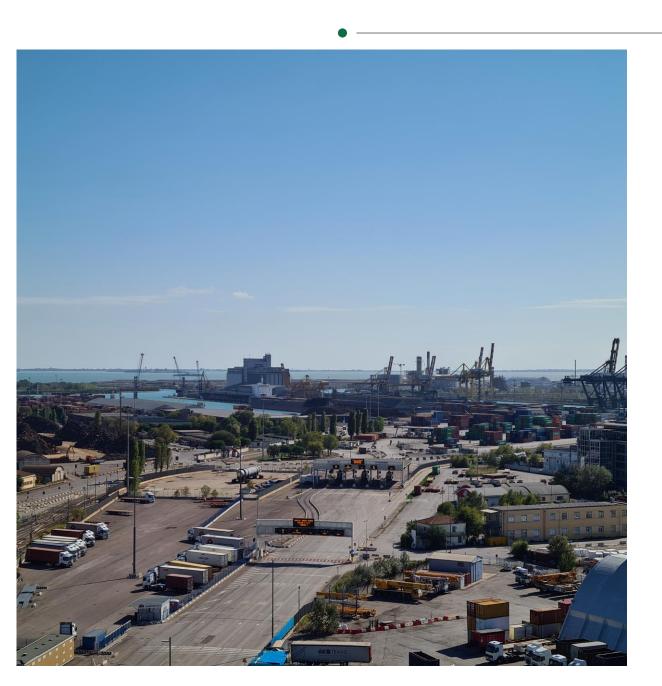




Strategic position

- At the top of the Adriatic Sea, the ports of Venice and Chioggia are the closest access to Europe's main manufacturing centers for goods coming from the South: on a total surface of 2,500 hectares, over 1,200 companies operate to serve supply and export chains of industries based in Northern Italy and Central Europe.
- At the crossroads of two European transport corridors, the North Adriatic Sea Port System is an efficient "intermodal hub" operating as a terminal of the Motorways of the Sea of the East Mediterranean Sea.
- A multipurpose port system, capable of handling all types of cargo – containers, dry or liquid bulk, steel products, oversize and overweight cargoes – not to mention passengers: tailor made facilities and services for all tourists arriving by sea.

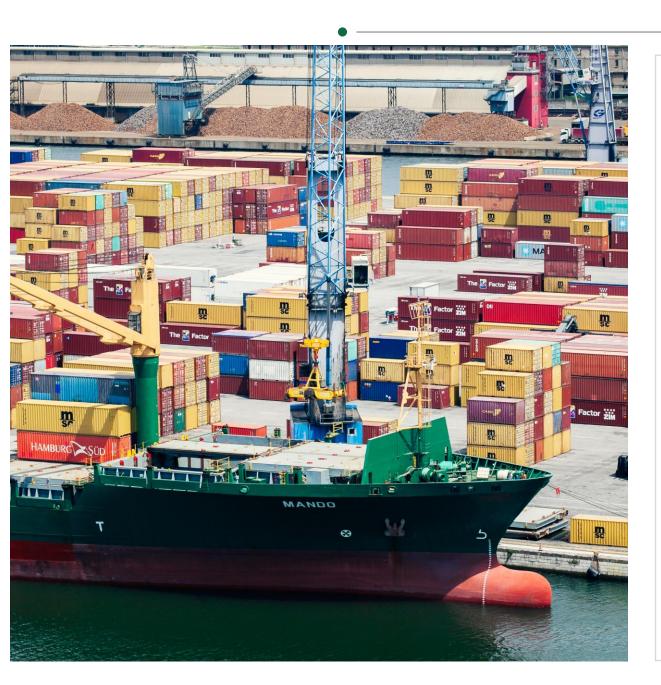




Huge infrastructures & efficient connections

- 20,500,000 sqm total area
- 29 terminals
- 22 km length of the quays
- 40 km road network
- 65 km rail network

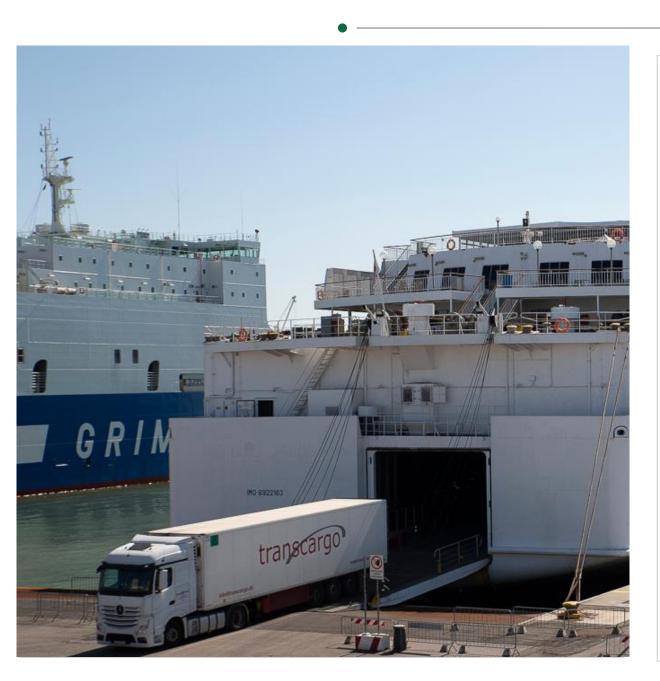




4 assets for perishable logistics:

- 1. full intermodal services;
- 2. specialized terminals;
- 3. unified Port Health Center;
- 4. a logistic platform for the storage, handling and movement of perishable goods.





Full intermodal services

- daily connections with Greece
- weekly connections with Mediterranean destinations
- 3 terminals with 7 available berths directly linked to the railway



NAL	VECON: A Multi-Client Operator			Equipment		
Ξ		Terminal Area	5	Quay cranes (QC)		
ž	283,000 sqm		3	Rubber tyred gantry (RTG) cranes		
Ξ			11	Reach Stacker (RS)		
Ä			214	Reefer plugs		
Z		Berth length	6	Gate lanes - in θ out		
Ā			Other services and facilities:			
7	852,000 sqm with RoR ramp	with RoRo	a stuffing area for project cargo			
5		ramp	the Port Health Center - for sanitary, health and phytopathology controls			
J	470.000	capacity	railway facilities			
	430,000		Certifications			
per year in TEUs		in TEUs	AEO Full; OHSAS 18001; ISO 14001; ISO 50001			
1	TTT 7		Max.d	draft 4 0 4 725		

INAL	TIV		Max.draft along quay	7	1 Quay 1,325 m
TERMIN	460,000	Annual capacity TEUs	Equipment		Capacity
ER	105 000	0F 000 Total avec		Mobile harbour cranes	2 x 125 t; 3 x 100 t
Z	185,000 sqm	Total area	7	Container spreaders	3 single lift – 4 twin-lift
\mathbf{Z}		7,000 sqm Warehouse area	15	Reach stackers	12 – 45 t
CONTAINER	17,000 sqm		14	Tugmasters	
8			4	Forklifts	4 – 32 t
			15	Cornerless trailers	
			11	20 ft/40 ft Mafi trailers	40 – 60 t
			11	40' Mafi trailers	60 – 120 t
			225	Reefer plugs	

Three terminals equipped with reefer connections

2 container and 1 intermodal.

VENICE RO PO	ENICE RO PORT/MoS		Equipment Railway tracks up to lenght 700 m			
360,304 sqrf	ace	4 :	berths; which allow the simultaneous docking of 4 ships, two 250 m long and two 210 m long; 4 RO-RO ramps overall			
	sqm parking area	4 :	railway tracks up to 700 m lenght			
280,000 sqm		2,500 sqm	mechanical workshops and warehouses for main- tenance			
Pari			available for offices, also for private operators			
			yards for handling vehicles in transit			
Intermodal connections		ticket office and passangers lounge 500 sqm area for passenger services, offices for public authorities (customs, border police, harbormaster's office, etc.)				
from Venice to Central a	al and North	12	tugmasters			
Europe		2 :	forklift			
		2	reach stackers			
		1	heavy duty forklift 25 tons for RO-RO vessels			
			21			

Unified Port Health Centre



ONE-STOP SHOP

A **Border Inspection Post** (BIP) – 500 sqm for the veterinary inspection of products of animal origin and animal feed of non-animal origin;

A Maritime Health Office (USMAF) – 90 sqm for the inspection of foodstuff of non-animal origin and of material in contact with foodstuffs arriving from third countries;

An Office of Inspection and Control for Plant Protection – 70 sqm for the inspection of vegetables and vegetables products to exclude the presence of harmful parasites.









A unique Health Centre in the Cargo Port of Marghera

which brings together in one building all of the Institutions relevant to goods health controls: **a one-stop shop** for sanitary controls, encompassing the border inspection post, the phytopathology office, and the health office.



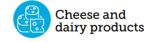






Wine and spirits







White goods household appliances



Storage on specific request

TECHNICAL PROFILE 7.000 for storage, logistics and services 12.000 sam maxi storage and logistic areas (VGT1, VGT2 and VGT3) 3 cold-storage rooms (3-level-high cube 2.6 H drive-in system) cold-storage room (Picking ID/REF number-5-level Mobile Racks) 10 different temperatures (ranging from -2 C° to +13° C) weighing machines (pallet size) for control of single pallets 5 weighing machines (trailer size) for reefer trucks/containers 2 (bridge cranes) loading and discharging bays 9 reefer trucks/containers simultaneously processed every 9 30 minutes > 600

Modern and efficient logistic platform for the storage, handling and movement of products that require special conditions for their careful preservation, offering:

- refrigerated storage;
- distribution all over Europe by full trucks or by pallets;
- bonded storage and VAT Depot;
- customs consultancy and Fiscal Representation;
- quality controls;
- phytosanitary and Quality control on-site;
- authorized store with CE stamp for products of animal origin (eggs, cheese, milk, etc.);
- traceability system, also for organic products.



North Adriatic Sea Port System

For further information:

www.port.venice.it











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YOUR GOODS IN GOOD HANDS





A successful, ongoing working process

A point of excellence for the Livorno port system

Livorno Cold Chain offers efficiency standards and KPIs at European level, a mix of operations (a fast fruit cycle from container discharge to palletized delivery) and professional phytosanitary controls

Different professional profiles (port authority, port terminal, freight village, port operators, etc.) concentrated in the same area make the Livorno experience unique industry-wide

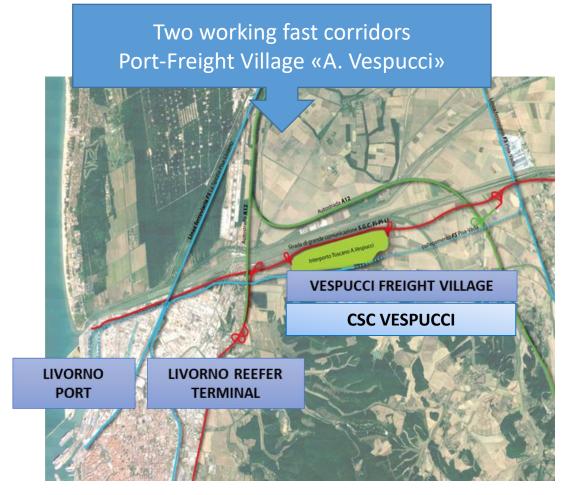
A zero-kilometer Cold Chain providing unparalleled vessel discharge efficiency and performance, with state-of-the-art product tracking that reduces delivery times

A joint, coordinated effort delivers better results than the sum of the individual components







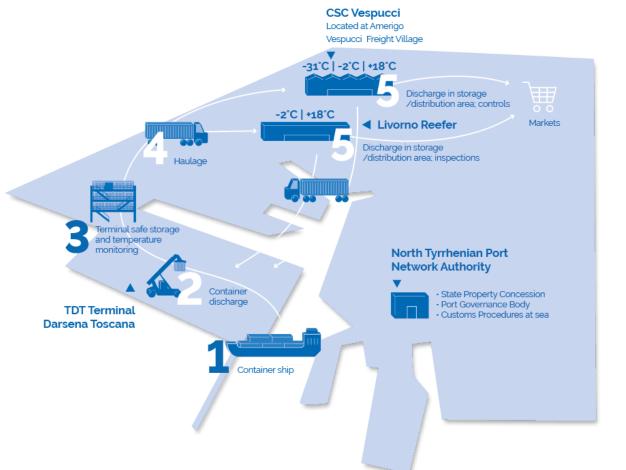






Project / Business opportunity





OUR COLD CHAIN BENEFITS

- Integrated cold chain for fruit and agrifood
- "Easy" geographical logistics
- Low dwell time at port terminal
- Fast and efficient distribution
- Storage spaces in different locations
- State-of-the-art facilities
- Specific Quality Checks











Project / key opportunities







LIVORNO

PROJECT INVOLVING OUR AREA TO BE COMPLETED ON TERMINAL SIDE: **TERMINAL DARSENA EUROPA**

EXISTING INFRASTRUCTURE ON THE RAIL SIDE: TDT, TEN-T EUROPEAN CORRIDORS

THE MORE A SYSTEM IS INTEGRATED, THE MORE IT CAN COPE WITH CARGO NEEDS

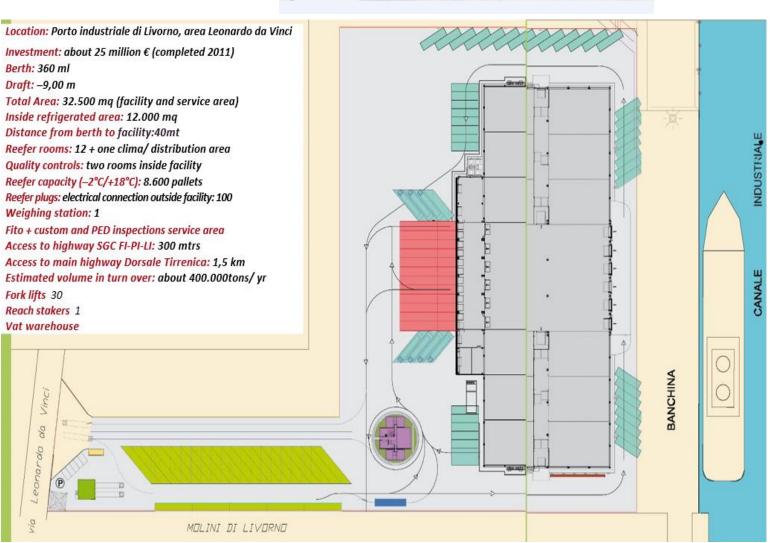
INTEGRATION OF VESPUCCI FREIGHT VILLAGE and of CSC VESPUCCI IN THE LIVORNO COLD CHAIN THROUGH ITS STRUCTURES, SERVICES AND SUBSIDIARIES

DEVELOPMENT OF THE LOGISTICAL POTENTIAL OF THE FREIGHT VILLAGE

Distance					
PORT OF LIVORNO	5 Km				
PISA INTERNATIONAL AIRPORT	12 Km				
FLORENCE	80 Km				
PISA	20 Km				
VIAREGGIO	40 Km				



Livorno Reefer Terminal



Partner details



CSC Vespucci

Located within Amerigo Vespucci Freight's logistics platform, the company is specialized in cold storage (-31°C) for frozen goods and Customs-approved cold storage (-2°C to +18°C) for the distribution of perishable goods.

The services offered cover the entire chain of distribution logistics for wine, fruit and vegetables, dairy products, meat, fish, frozen products and general cargo.

Knowledge of wine and agri-food products to provide customized solutions for specific needs.



Cool warehouses already present, new warehouse for frozen goods under construction, optimal geographical position, efficient and fast distribution: the **Livorno Cold Chain** is able to offer a series of services integrated into the territory's logistic system



YOUR GOODS IN GOOD HANDS

For further information:

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Port of Gioia Tauro

Mediterranean HUB



The Mediterranean Sea in Motion



Located in the heart of the Mediterranean Sea, a meeting point between the East-West shipping routes and the trans-European corridor Number One, called "Helsinki – La Valletta". The port of Gioia Tauro is the largest terminal for transshipment in Italy and one of the most important hubs of the container traffic in the basin of the Mediterranean Sea.

The port of Gioia Tauro is a connecting point for 120 ports worldwide of which 60 in the Mediterranean Sea. So, not only the barycentric position plays a key role in its development strategy, but also its infrastructural elements.

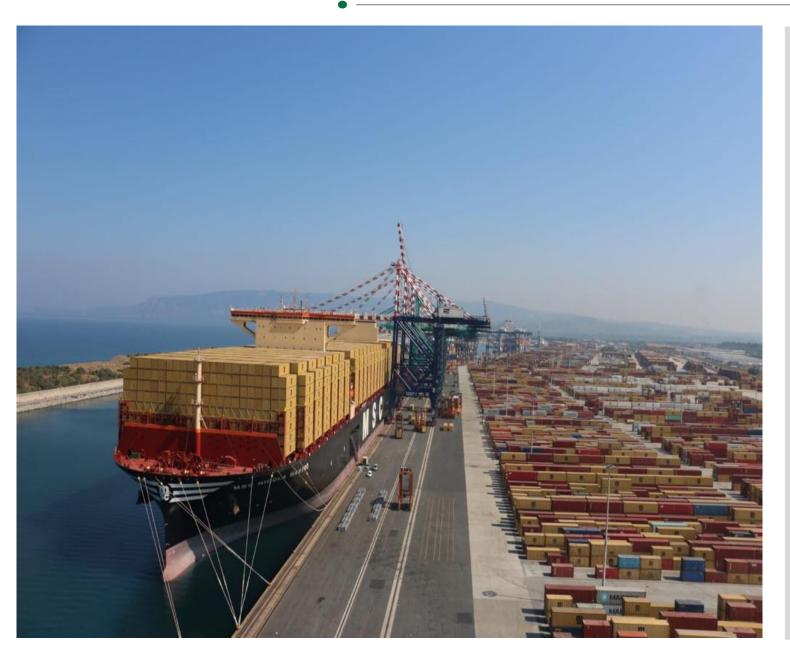
There is:

the seabed level is -18 meters.

the entrance of the canal with a circular evolution basin of a diameter of 750 meters, the canal has a width of 250 meters above average sea level and a length of 3.5 kilometers

The port has 5,130 meters of docks and 1,850.000 square meters stock-yard for storage and handing.



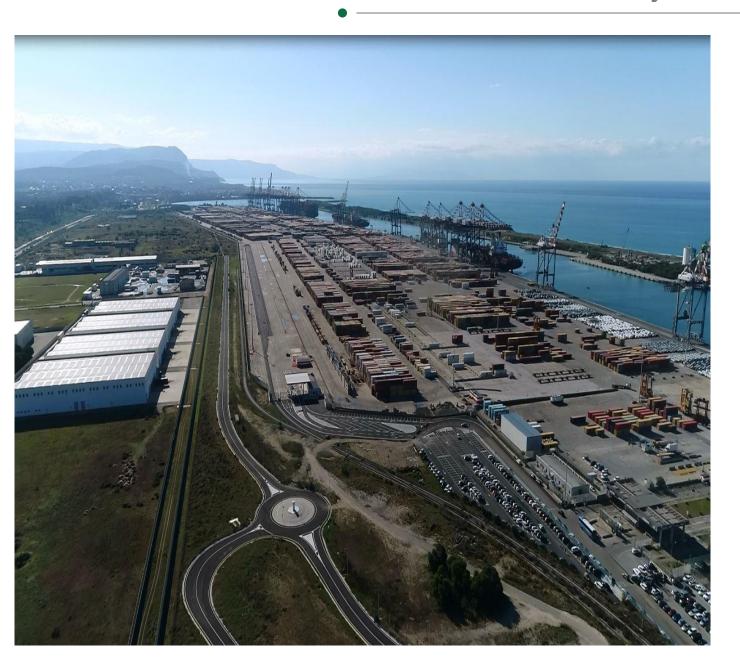


DESCRIPTION

In order to maintain its leading position, the Port Authority System has planned a series of specific strategies for the modernization and upgrading of the port infrastructure.

In this area, the European Commission has set up a Special Economic Zone, where national and international companies can receive advantageous fiscal benefits and simplified procedures.

Thanks to this, we will also have the opportunity to expand different factories.

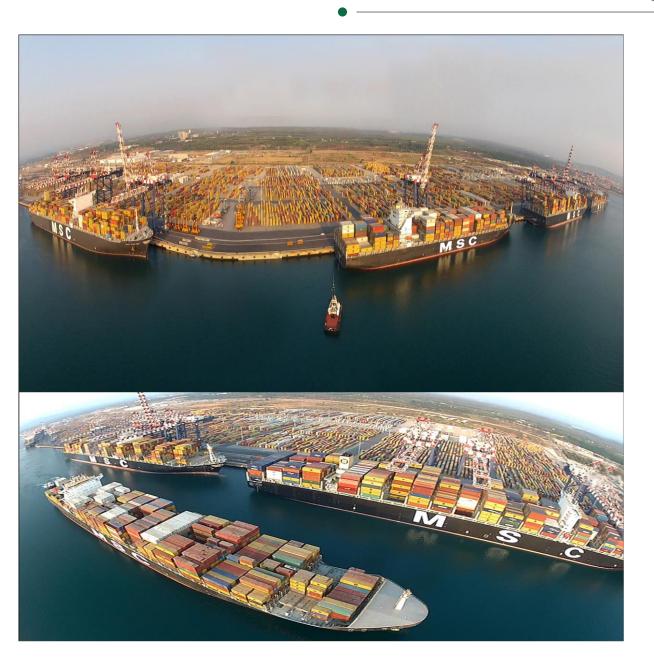


INTERMODAL PLATFORM

One year ago, the Port Authority System completed the rail gateway with four rails and 750 metes long, complying with European standards. It's connected with an intermodal platform which links the port to both national and international inland destination markets.

Thanks to this news infrastructure, the port of Gioia Tauro isn't only a port of transshipment, because now it's possible to diversify and expand port activities.

Project / Business opportunity



DIGITALIZATION

We are working to achieve a multimedial platform. It's a multimedia information platform to optimize the entire port's performances, through the innovative Port Community System.

The aim is to facilitate the transfer of documents and the exchange of information.

Porto di Gioia Tauro

For further information:

Concetta Schiariti
comunicazione@portodigioiatauro.it
+39.347.2989533/www.portodigioiatauro.it











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Port System Authority of the Eastern Sicilian Sea

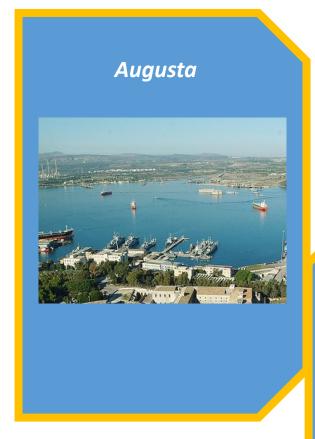


From Africa to Northern Europe Sicily is your gateway





THE MARITIME LOGISTICS SYSTEM OF THE PORTS OF AUGUSTA, CATANIA AND POZZALLO



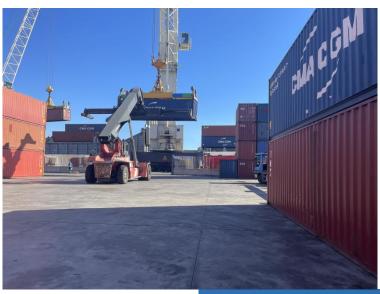






From Africa to Northern Europe: Sicily is your gateway





Description

The logistic processes of our ports cover all your needs

Container Shipping which is now operated in Catania, is going to be moved to Augusta within the end of February. It will temporarily operate in 90.000 sqm yards with a 225 linear meter quay in which a big part of the yards will be used for the cold chain processes.

The container terminal will manage port container operations, project cargo, general logistics and port activity with cargo loading and unloading.

In Augusta a Border Control Point is planned for the inspection of containers.

In the meantime, the Port System Authority is building a new container terminal in the port of Augusta with three operative docks (400 linear meters) and 130.000 sqm yards, in addition to the already existing spaces. Time estimated for the completion of the new terminal: two years

The port of Catania will continue to import some agri-food products in Ro-Ro ferries.

From Africa to Northern Europe: Sicily is your gateway





Key opportunities

Thanks to its special geographical position, Sicily is a natural and integrated logistics platform in the core of the Mediterranean Sea. Both **Augusta and Catania ports** are located near the MAAS - Mercati Agro Alimentari Sicilia (Sicilian Agri-Food Markets), where goods arrive from all around Sicily to be shipped, or otherwise shipped fruit, vegetables and all agri-food products are gathered to be than distributed all over Sicily/Italy/Europe.

The MAAS also offers a refrigerator cells building, consisting of 12 cold rooms of different sizes (from 100 to 422 square metres) available for rent. The eastern Sicily ports of Augusta and Catania, are crucial gateways to middle East, Africa and Europe, being part of the Scandinavian-Mediterranean Corridor.

Port of Augusta, Catania and Pozzallo

- Logistic chain: goods packaging, preparation, transport, storage, warehousing, shipment, home delivery
- Services: port loading and unloading, shipping agency, international shipping/customs services, general logistics storage and goods delivery, management of port container terminal, maintenance and repairs; 250 Countries served.

The port of Pozzallo has a strategic position for reaching the southern part of Sicily and Malta, but it also covers all 5 continents. Just to give an example containers leaving Pozzallo are full of grain, beetroots, soy, wheat, flour, corn, barley and field beans. The port of Pozzallo is also the gateway to Sicily for fruit and vegetables, citrus fruits and bananas from the southern hemisphere

As Italian strategic terminals of the European transport network, the Ports of Augusta, Catania and Pozzallo ensure quickness, efficiency and professionalism in providing port operations, equipped storage yards, efficient ro-ro terminals and considerable economic development plans for new infrastructures.

From Africa to Northern Europe: Sicily is your gateway





Port of Catania

Port of Augusta





Port of Pozzallo

Other details

Logistics and transport by sea of fruit and vegetables represent one of the market segments that the Port System Authority of the Eastern Sicilian Sea intends to develop. Up to now, the port of Catania represents the reference infrastructure for all Eastern Sicily, and it is a natural logistics platform for fruit and vegetable trades extending from Catania to Ragusa, covering all eastern and southern Sicily. Furthermore, the new development project of the port of Augusta with the extension of yards, will allow the installation of new refrigerated warehouses to serve the fruit and vegetable field which today represents, after the petrochemical products sector, the second export market of all Sicily.

The fruit and vegetable market is more and more globalizing and interconnecting. The fruit and vegetable supply chain is subject to constant changes, driven by emerging markets and a different consumer demand. On the one hand, players of the value chain — from manufacturers to retailers — are expanding their businesses and consolidating, on the other hand, this development is accompanied by major research aiming at greater efficiency — a trend which is therefore inevitably supported by technological and logistical progresses. This is why the three ports of the Eastern Sicilian System use cutting-edge technologies to keep in step with the times.











Port System Authority of the Eastern Sicilian Sea

Ports of Augusta, Catania and Pozzallo



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