

LINKING ITALIAN TECHNOLOGY WITH POTENTIAL WORLDWIDE PARTNERS

*ANIMA Confindustria Meccanica Varia
Federation of Italian Associations of
Mechanical and Engineering Industries*



ANIMA[®]
CONFINDUSTRIA
MECCANICA VARIA



ANIMA: Identity, System and Numbers

ANIMA Federation was established in 1914 and represents the **mechanical and engineering industries** within Confindustria, the Confederation of Italian Industries.

It is a founding member and active participant in **Orgalime** the European Federation of Mechanical, Electrical, Electronic, Metalworking, and Metal Article Industries, and **UNI**, i.e., the Italian National Agency for Standardization.

ANIMA is also the **main shareholder** of **ICIM**, a leading certification body, and a partner in several prominent **international trade exhibitions** held at the Fiera Milano Exhibition Center, including:

- **Intralogistica Italia**
- **MCE - Mostra Convegno Expocomfort**.

Since 1919, it publishes of the magazine **l'INDUSTRIAMECCANICA**.

OUR NUMBERS



60

Manufacturing Sectors



34

Trade Associations



1,000

Companies



221,720

Employees



55.5 Bln €

Turnover



58.01%

Export Share

ANIMA: Founding Members and part of ORGALIM

Orgalim represents **Europe's technology industries**, encompassing **770,000** **innovative companies** across the sectors of mechanical engineering, electrical engineering and electronics, ICT and metal technology branches.

Austria
FMTI



Belgium
AGORIA



Bulgaria
BASSEL



Croatia
Croatian Chamber of Economy
CEA



Denmark
DI



Finland
Technology Industries of Finland



France
FIEEC
FIM



Germany
VDMA
WSM
ZVEI



Great Britain
BEAMA
GAMBICA



Hungary
MAGEOSZ



Ireland
IBEC



Italy
ANIE
ANIMA



Latvia
MASOC



Lithuania
LINPRA



Luxembourg
FEDIL METAL



The Netherlands
FME
METAALUNIE



Norway
Norsk Industri



Portugal
AIMMAP



Slovenia
GZS



Spain
SERCUBE



Sweden
TEKNIKFÖRETAGEN



Switzerland
SWISSMEM



Turkey
MAKFED



- 
- 770,000 companies
 - € 2,497 billion annual output
 - 11 million people employed
 - 49 Associations, 22 Countries

orgalim
EUROPE'S TECHNOLOGY INDUSTRIES

The guiding framework for creating a more sustainable future is the "**Global Goals for Sustainable Development**" outlined in the **2030 Agenda** for Sustainable Development. This action plan, signed in 2015 by the governments of **all 193 United Nations member states**, focuses on people, planet and prosperity.

According to the report "*Technology for a Secure, Sustainable, and Superior Future: Technology as a Force for Good*", published by the Force for Good organization, technology has the potential to **triple global GDP by 2060** and increase it by more than **20 times by 2080**. The global implementation and adoption of digital technologies will be crucial to unlocking these benefits.



In this context, the Italian mechanical industry, through the **Industry 4.0** initiative, has achieved a level of excellence - bolstered by government support policies over the past decade - by promoting solutions for modern production. Many of the technologies represented by ANIMA play a key role in enhancing efficiency, particularly in **energy consumption** and **production processes**. Additionally, the expertise of certain industrial sectors will be essential for driving innovation and shaping new solutions; this dynamic is already evident in the development of the **hydrogen supply chain** and in advancing **food security** within the food processing value chain.

In the European Union's decarbonization challenge, set to be achieved by **2050**, **hydrogen** is poised to play a **critical role** in reducing polluting emissions.

The mechanical industry, represented by ANIMA, is deeply invested in this emerging hydrogen sector, which impacts a wide range of product categories, including the development of new products and the adaptation of existing ones to facilitate the transition to a more sustainable system.



Hydrogen represents both a challenge and an opportunity for companies and industrial associations.

ANIMA Idrogeno serves as a dedicated platform to support the mechanical sector in advancing the hydrogen supply chain. Since the issues surrounding hydrogen become increasingly complex and disciplinary and there is a growing need for collaboration, ANIMA has formed a **cross-sectoral group** to provide its members with a 360° perspective on hydrogen, **fostering networking** and bringing together companies with diverse expertise. The project helps members to navigate the hydrogen landscape and remain at the forefront of technological advancements and industry developments.



With the **Green Deal**, Europe has set its sights on achieving **climate neutrality** by **2050**, positioning sustainability as the cornerstone of its future growth.

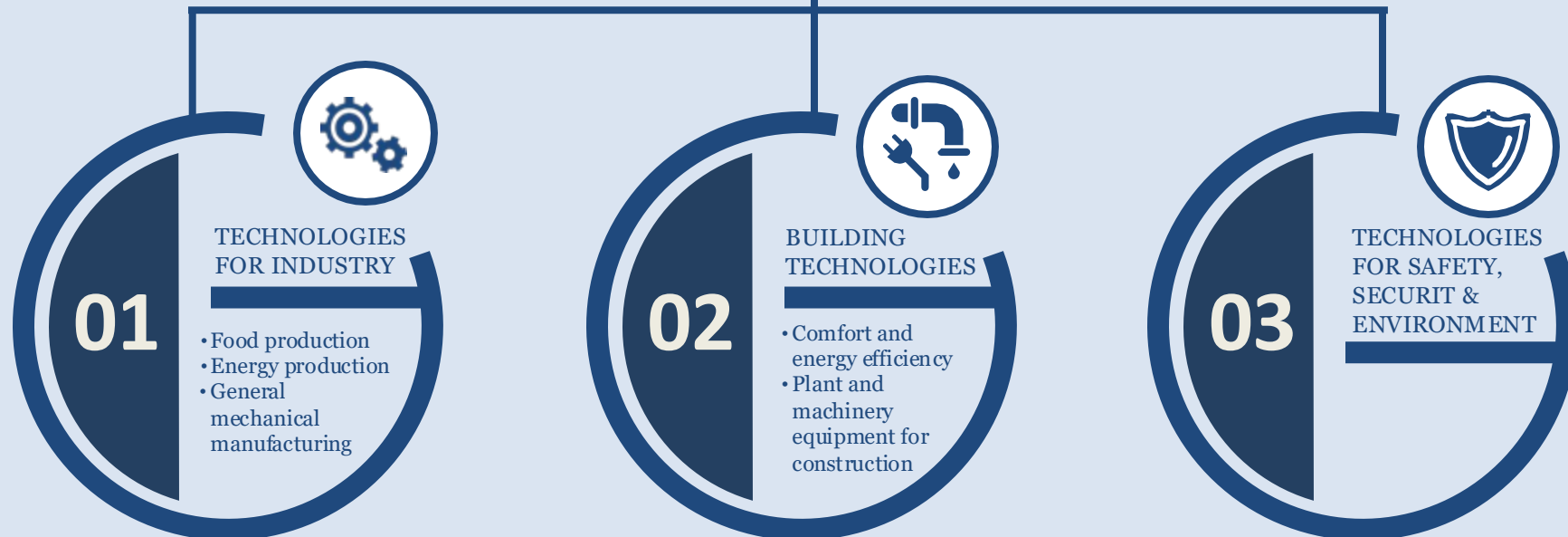
This ambitious goal aims to revitalize the economy through green technologies, reduce pollution and foster the development of sustainable industries and transportation systems.



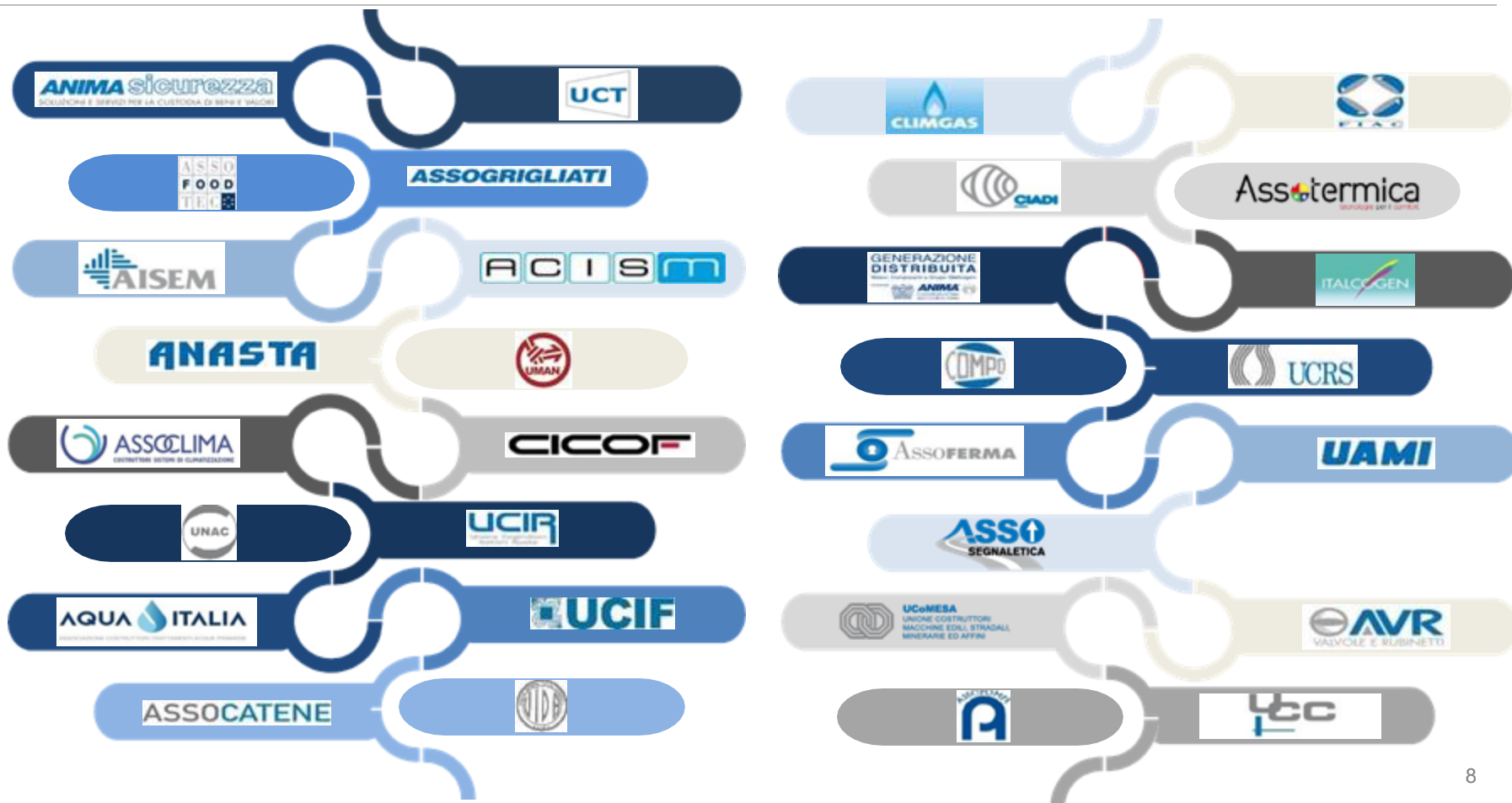
ANIMA Ambiente e Sostenibilità represents the new frontier for ANIMA Confindustria, acting as a key point of reference for both companies and national and European institutions on matters related to the green transition within the mechanical industry.



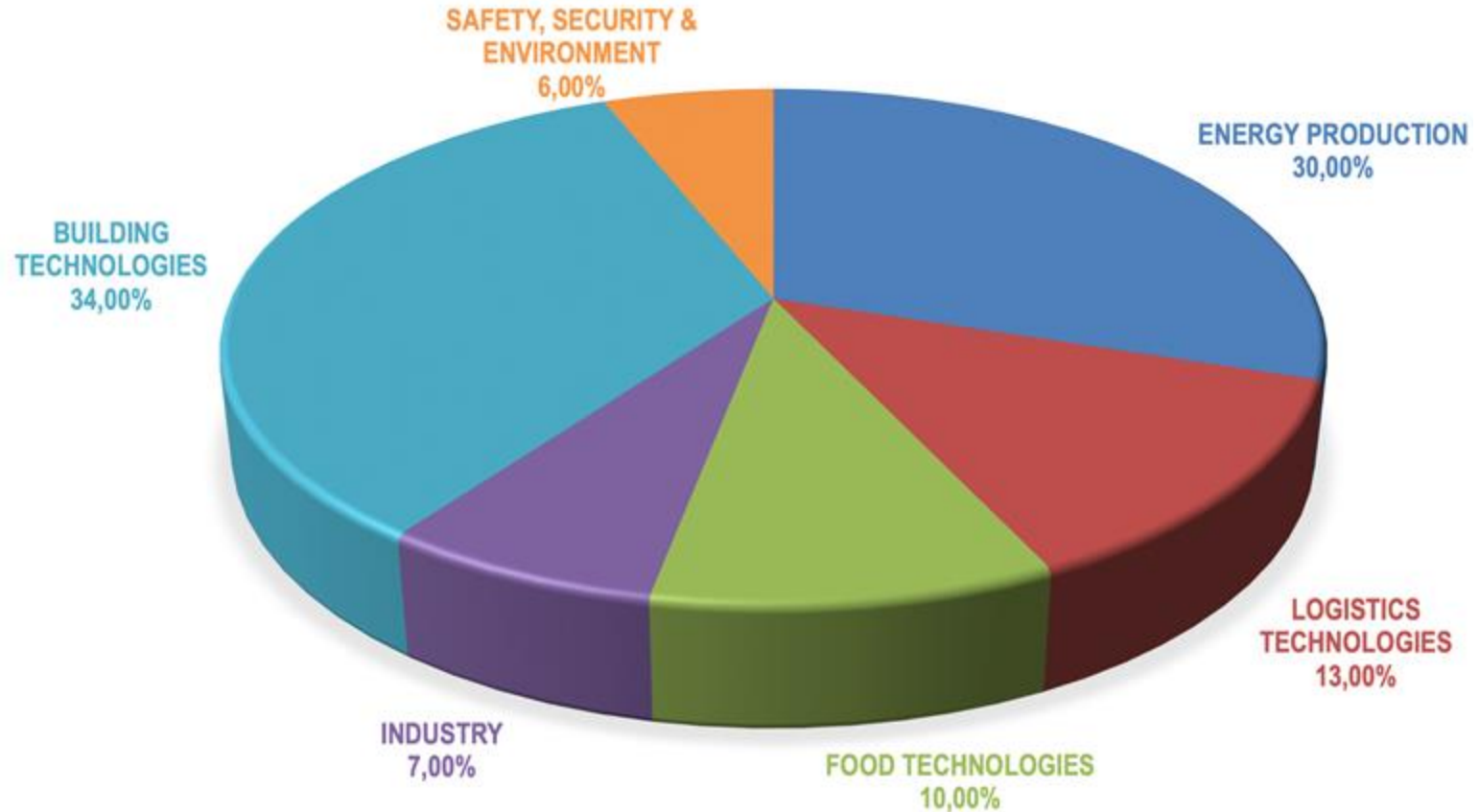
Founded in **2022**, ANIMA Ambiente e Sostenibilità operates as a **cross-sectoral working group** within ANIMA Confindustria, with the goal of establishing a unified channel that addresses all **environmental and sustainability issues**. This initiative serves as a central hub for guiding and supporting the mechanical industry through its transition to a greener, more sustainable future.



ANIMA System: Associations



ANIMA Numbers: Turnover per Product Division (2024)



ANIMA Numbers: Performances 2023 - Forecast 2024

	2023	2024*	2023/22	2023*/24
Production	55,75 Bln €	55,54 Bln €	-0,7%	-0,4%
Export	32,07 Bln €	32,22 Bln €	-0,4%	+0,4%
Investments	1.286 Mln €	1.288 Mln €	0,0%	+0,1%
Employment	221.616	221.193	0,0%	-0,2%

Source: ANIMA Economic Department - ISTAT data processing

*estimates september 2024

PLANTS AND CONSTRUCTION

- Taps, valves and fittings
- Water treatment
- Heat Pumps and cooling plants
- Heating and Hot Water plants
- Heat exchangers
- Water coolers
- Mining and road equipment
- Excavators
- Tower cranes
- Power operated gates



2023

-3,5%

Production
18.94 Bln €

-1,9%

Export
12.29 Bln €

2024

-1,4%

Production
18.69 Bln €

+0,7%

Export
12.38 Bln €

ANIMA Sectors: Energy Generation, Chemical, Oil & Gas

MACHINERY AND PLANTS

- Industrial Valves
- Boilers, vessels and pipes
- Gas regulators
- Cogeneration systems
- Pumps
- Compressors
- Meters
- Plant erection systems
- Turbines
- Engines, Components and Generating Sets

2023

+0,6% Production
16.95 Bln €

+0,6% Export
9.85 Bln €

2024

-0,3% Production
16.90 Bln €

+0,9% Export
9.95 Bln €





SYSTEMS AND MACHINERY

- Lifting
- Handling
- Mobile cranes
- Castors
- Wheels
- Automatic Warehouses

2023

+1,9% Production
7.28 Bln €

+1,7% Export
2.71 Bln €

2024

+1,4% Production
7.38 Bln €

+1,1% Export
2.74 Bln €

PLANTS, TECHNOLOGY AND PRODUCTS

- Milling machines, bakery, pizza making machines, pasta and extruded foodstuff machines
- Coffee machines and bar equipment
- Meat slicers and other equipment for restaurants and hotels
- Industrial/commercial refrigeration equipment
- Meat processing equipment
- Flatware & Cookware



2023

-1,2% Production
5.31 Bln €

-0,5% Export
3.50 Bln €

2024

+0,5% Production
5.33 Bln €

-0,4% Export
3.49 Bln €

ENVIRONMENTAL -PERSONAL PROTECTION

- Environmental technologies
- Firefighting Equipment
- Lock and hardware
- Noise reduction equipment
- Road traffic signs
- Solutions and services for the secure storage of goods and valuables

2023

Production

+0,5%

3.53 Bln €

Export

-1,2%

0.90 Bln €

2024

Production

+0,2%

3.54 Bln €

Export

+1,3%

0.91 Bln €





PLANTS, COMPONENTS, PRODUCTS

- Welding machines
- Furnaces
- Painting and Industrial finishing
- Handling, Automation and robotics

2023

+3,3% Production
3.72 Bln €

+1,5% Export
2.79 Bln €

2024

-0,9% Production
3.68 Bln €

-2,2% Export
2.72 Bln €



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www.industriameccanica.it



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THANKS FOR YOUR KIND ATTENTION

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