

## NEWSLETTER

### BUILDING & INFRASTRUCTURE

30 March - 5 April 2026



#### **China seen as 'key player' in green transition**

China is well-positioned to lead the transition, supported by strong power generation capacity and expanding renewable energy, with the "East Data, West Computing" initiative, reflecting this advantage. This approach is also in line with broader national priorities under the 15th Five-Year Plan (2026-30), which emphasizes green and low-carbon growth, industrial upgrading and the development of emerging industries. **(China Daily)**

#### **China inaugurates World Data Organization in Beijing**

China launched the World Data Organization, a non-governmental, non-profit platform aimed at coordinating global data cooperation and to bridge the data divide, on March 30. The World Data Organization told China Daily that it aims to evolve into an influential global hub for data governance and collaboration by around 2030. **(China Daily)**

#### **Concrete Machinery Industry Outlook for 2026**

The concrete market is currently undergoing a period of deep adjustment and structural transformation. According to data from the China Concrete and Cement Products Association, from 2021 to 2025, the national output of ready-mixed concrete has decreased by about a quarter from its peak of 3.29 billion cubic meters, indicating a continued contraction in market demand. **(China Construction Machinery Industry Association)**

#### **Construction Machinery Industry Excavator Sales in February 2026**

According to statistics from the China Construction Machinery Industry Association on major excavator manufacturers, 17,226 excavators of various types were sold in February 2026, a year-on-year decrease of 10.6%. Domestic sales were 6,755 units (including 19 electric excavators), a year-on-year decrease of 42%; exports were 10,471 units (including 16 electric excavators), a year-on-year increase of 37.2%. **(China Construction Machinery Industry Association)**

#### **Construction Machinery Industry Loader Sales in February 2026**

According to statistics from the China Construction Machinery Association on major loader manufacturers, 9,540 loaders of various types were sold in February 2026, a year-on-year increase of 9.28%. Domestic sales were 3,863 units (including 2,016 electric loaders), a year-on-year decrease of 14.3%; exports were 5,677 units (including 126 electric loaders), a year-on-year increase of 34.4%. **(China Construction Machinery Industry Association)**