

## NEWSLETTER

### BUILDING & INFRASTRUCTURE

1 - 7 December 2025



#### Real Estate Development Prosperity Index

According to the National Bureau of Statistics of China, in October 2025, China's real estate development prosperity index was 92.43. The China Real Estate Development Prosperity Index (CNDI) is a comprehensive index released by the National Bureau of Statistics of China to measure the overall health of the real estate market. The October index shows that the current market is at a low level of prosperity. **(China News Network)**

#### Chinese construction companies signed a contract of Kenya

Beijing Urban Construction and CGCOC GROUP (Chinese construction company) formed a consortium and successfully signed the contract for the Nairobi Central Business District Pipeline Upgrade and Repair Project in Kenya. The project will upgrade the water supply system in the core area of Nairobi and become the first demonstration project in East Africa to adopt non excavation expansion pipe construction technology. **(Seetao)**

#### Sales and Inventory of Newly Built Commercial Housing from January to October

From January to October, the sales area of newly built commercial housing was 719.82 million square meters, a year-on-year decrease of 6.8%; among which, the sales area of residential housing decreased by 7.0%. The sales value of newly built commercial housing was 6901.7 billion yuan (€834 billion), a decrease of 9.6%; among which, the sales value of residential housing decreased by 9.4%. **(China News Network)**

#### Funding Status of Real Estate Development Enterprises

From January to October, the total funding available to real estate development enterprises reached 7,885.3 billion yuan (€953 billion), a year-on-year decrease of 9.7%. Among this, domestic loans amounted to 1,216 billion yuan (€147 billion), down 1.8%; foreign investment utilized was 1.9 billion yuan (€0.23 billion), down 37.5%; deposits and advance payments were 2,325.7 billion yuan (€281 billion), down 12.0%. **(China News Network)**

#### China's EV charging infrastructure logs growth momentum

The number of charging piles for electric vehicles in China reached over 18.64 million as of the end of October 2025, marking an increase of 54% from a year ago, official data showed. China unveiled a three-year action plan to improve the country's EV charging infrastructure, aiming to establish a nationwide network of 28 million charging facilities, with public charging capacity surpassing 300 million kilowatts by the end of 2027. **(Xinhua)**