

NEWSLETTER

BUILDING & INFRASTRUCTURE

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First-tier cities lead China's market rebound

In March 2026, China's real estate market experienced a significant turnaround, led by the four major cities: Beijing, Shanghai, Shenzhen, and Guangzhou. According to the National Bureau of Statistics, used home prices in these cities rose 0.4% month-on-month. 14 major cities reported price increases for new homes, indicating that the strongest urban centers are acting as drivers of nationwide stabilization in the sector. **(China Daily)**

Positive trend in April: high expectations for the May Day holiday

The positive momentum continued in April, with Beijing and Shanghai surpassing March sales volumes in the first two weeks. Analysts expect the May Day holiday, traditionally the peak for property viewings, to further consolidate the recovery. Although the market is in an adjustment phase, May's performance will be crucial: with further stimulus, the residential sector could finally bottom out and enter a phase of steady growth. **(China Daily)**

Political support and low interest rates are boosting housing demand

The recent increase in sales volumes is the direct result of new policies adopted by local governments. These measures have restored consumer confidence, encouraging both first-time buyers and those seeking better homes to re-enter the market, thus fostering a significant recovery in transactions. Official figures revealed that in Beijing, 4,444 new homes were sold in the first 18 days of the month — exceeding the March total. **(China Daily)**

5,311 new homes were sold in the first 18 days of April in Shanghai

In Shanghai, 5,311 new homes were sold in the first 18 days of April, a stronger increase than that of the same period in March, according to the Shanghai Real Estate Trading Center. The pre-owned home market maintained strong momentum, with 9,916 existing homes changing hands in Beijing in the first 18 days of April, rising from 9,783 in the same period of March. **(China Daily)**

Chongqing-Kunming HSR Enters Key Construction Phase

Chongqing-Kunming High-Speed Railway Milestone Reached Construction of the Yunnan section of the Chongqing-Kunming High-speed Railway reached a major milestone with the commencement of track-laying. The project involves installing 846 kilometers of steel rails, scheduled for completion by August. This artery is a vital component of China's national "Eight Vertical and Eight Horizontal" high-speed railway blueprint. **(China Daily)**