

## NEWSLETTER

### CHEMICAL & PHARMACEUTICAL

3 – 9 November 2025



#### **China plans to create new catalog to make innovative drugs more affordable**

China will compile a new catalog of innovative drugs to make such medicines more affordable to the public. The new catalog will include innovative medicines of high clinical value that can benefit patients with certain diseases. The compilation work of the new catalog will take place simultaneously with the renewal of the existing list. In the past 7 years, the list has been continuously updated, with 853 new drugs. **(National Healthcare Security Administration)**

#### **Biotech firms innovate for overseas markets**

Chinese biotech firms are rapidly expanding their global presence through innovation. A key milestone was the FDA (Food and Drug Administration) approval of sunvozertinib, a lung cancer drug from Dizal Pharma. Companies are increasingly adopting international clinical trials and new partnership models, like the New-Co structure, to enter overseas markets. This shift is supported by policy reforms and licensing deals. **(China Daily)**

#### **India Issues Final Ruling on Fluororubber from China**

On October 29, 2025, the Indian Ministry of Commerce and Industry issued a notice making a positive final ruling in the second sunset review of the anti-dumping duties on fluororubber [Fluoroelastomers (FKM)] originating in or imported from China. The dumping investigation period was from January 1, 2024 to December 31, 2024. **(Official Gazette of India)**

#### **Port potassium chloride inventory was approximately 2.039 million tons**

At the end of October 2025, port potassium chloride inventory was approximately 2.039 million tons, an increase of 21,000 tons compared to the fourth week of October, and a decrease of 1.046 million tons compared to the same period last year. On November 5th, the potassium chloride (import) index was 106.88, a decrease of 38.79% from the cycle high of 174.60 points (June 21, 2022). **(China Inorganic Salts Industry Association)**

#### **The ammonium sulfate index on November 5 was 86.75**

The ammonium sulfate index was 86.75 on November 5, a decrease of 46.38% from the highest point in the cycle of 161.78 points (2022-03-20), and an increase of 136.70% from the lowest point of 36.65 points on June 23, 2014. The urea index was 74.30, a decrease of 51.22% from the cycle high of 152.33 points (May 15, 2022), and an increase of 33.63% from the cycle low of 55.60 points (August 17, 2016). **(ChemNet)**