

## NEWSLETTER

### CHEMICAL & PHARMACEUTICAL

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#### **Lithium Iron Phosphate Industry Sees Renewed Expansion Boom**

The lithium iron phosphate industry is once again experiencing a capacity expansion boom. Since the beginning of 2026, several listed companies, including Xingfa Group, Fulim Precision, Longpan Technology, and Mengguli, have announced a series of expansion plans related to lithium iron phosphate. The industry's new investment has approached 20 billion yuan (€2.505 billion), demonstrating rapid expansion momentum. **(ChemNet Chemical Industry Headlines)**

#### **The U.S. International Trade Commission issued its final determination on monosodium glutamate**

The U.S. International Trade Commission (ITC) voted to issue an affirmative final determination of injury in its second antidumping sunset review of imports of MSG from China and Indonesia. The ITC determined that if the existing antidumping measures were removed, material injury to the U.S. domestic industry from imports of the product in question would likely continue or recur within a reasonably foreseeable period. **(U.S. International Trade Commission website)**

#### **Shandong and Gansu provinces have each implemented one industrial park optimization measure**

The Shandong Provincial Government approved the expansion application of Dezhou Canal Hengsheng Chemical Industrial Park, effectively expanding the development space for the local chemical industry. Gansu Province announced the proposed establishment of the Pingliang Lingtai Chemical Industrial Park, providing a new specialized platform for the rational agglomeration and chain development of the local chemical industry. **(ChemNet Chemical Industry Headlines)**

#### **National platform for real-time monitoring of drug shortages goes live**

A national digital platform for monitoring and managing drug supply shortages has been officially launched. The system uses AI to analyze production, distribution, and inventory data to predict potential shortages up to three months in advance. It has already flagged and helped avert shortages for 15 critical medicines, including essential antibiotics and chemotherapy drugs. **(National Health Commission)**

#### **World's first single-dose universal influenza vaccine approved in China**

China has granted conditional approval to the world's first single-dose, universal influenza vaccine. The vaccine targets conserved regions of the virus, showing 75% efficacy against a broad range of seasonal and emerging strains in clinical trials. It is expected to end the need for annual flu shots and provide better protection against potential pandemics. Mass production is scheduled to begin in the third quarter of 2026. **(National Medical Products Administration)**