

NEWSLETTER

FOOD AND BEVERAGE/ AGROINDUSTRY/HORECA
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Yonghui Suffered Heavy Losses in 2025, Plans Mild Store Adjustments in 2026

Yonghui logged full-year revenue of 7.43 billion USD and a net loss of 0.35 billion USD in 2025, closing a total of 381 stores. Waning customer flow, e-commerce competition and renovation-related expenses dragged its Q4 performance deeper into deficit. The supermarket giant vowed to halt mass store shutdowns and merely conduct small-scale store upgrades in 2026. **(Asia Fruit)**

New Land Route Boosts Cambodia's Durian Exports to China

Cambodia exported 5,738 tons of durian to China in Jan-Jul 2026, with transit time slashed to 5 days via Laos. China imported 1.87 million tons of durian valued at 7.49 billion USD last year, mainly from Thailand and Vietnam. Cambodia owns 11,000 hectares of durian farms with an annual output of 120,000 tons. **(Asia Fruit)**

Cross-border Fruit Imports via China-Laos Railway Jump in H1 2026

Fruits including durian and mangosteen imported through the railway reached 0.61 billion USD in H1 2026, rising 25.8% year on year. The corridor cut fruit loss rate by half and shortened transit time to merely 3–5 days for Southeast Asian produce. Total import volume of cross-border fruits exceeded 130,000 tons in the first six months. **(People's Daily)**

Vietnam Overtakes Thailand in 2026 China-bound Durian Shipment Volume

Vietnam's 2026 durian export volume to China hit 940,000 tons, slightly exceeding Thailand's 920,000 tons. Its decade-long orchard expansion lifted annual output to around 1.50 million tons, boosting agricultural foreign exchange earnings. Quality inconsistency remains the main obstacle for Vietnamese durian's high-end market penetration. **(Asia Fruit)**

China's Agricultural Machinery Exports Surge 29% in 2026

China expanded its global agricultural machinery footprint in early 2026, with first-quarter exports surging 29% year-over-year to \$6.0 billion. Driven by soaring demand across Central Asia for tailored tractors and combine harvesters, leading manufacturers like YTO Group are scaling up exports and establishing overseas production facilities to strengthen their market presence. **(Maquinac International)**