

NEWSLETTER

HOME/FURNITURE/DESIGN

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China's exports of furniture and parts declined 5.1% in the first 10 months

From January to November 2025, China's exports of furniture and parts totaled 410.24 billion yuan (about \$ 57.82 billion), down 5.1% year-on-year, a slightly larger decline than the 4.7% drop recorded for January–October. In November alone, exports of furniture and parts reached 38.38 billion yuan (about \$5.41 billion), down 8.83% year-on-year but up 14.7% compared with October. (**National Bureau of Statistics**)

Zhejiang's furniture production fell 6.4% in October

Zhejiang Province is a national leader in furniture production. From January to October, the province's large-scale furniture enterprises achieved an industrial output value of 93.59 billion yuan (about \$13.19 billion), down 3.3% year on year. In October alone, the figure was 9.17 billion (about \$1.29 billion), down 6.4 % year on year. (**Zhejiang Furniture Association**)

China's woodworking sector posted its steepest profit plunge of the year in October

In the first 10 months 2025, woodworking and wood, bamboo, rattan, palm and straw-products sector posted a total profit of 17.79 billion yuan, down 27.3% year-on-year. After narrowing from -11.9% in the first quarter to -9.7% in the first 7 months, the decline has since widened steadily; October alone was exceptionally weak, showing that the industry's difficulties have not eased in the second half of the year but deepened sharply. (**China National Furniture Association**)

China's washing-machine output and sales slipped in October

In October, China produced 9.21 million washing machines, a hair-thin 0.2% below last year, and sold 9.10 million units, down 2.3% year-on-year. Home-market deliveries took the hit, sliding 9.2% to 4.70 million units, while exports kept climbing, up 6.4% to 4.40 million units. Over the first ten months, output reached 79.6 million units, 8% ahead of the same period last year, and sales hit 79.2 million units, a robust 7.1% gain. (**Industry Online**)

October saw a broad retreat across China's core appliance segments.

In October, air-conditioner output and sales tumbled 27.9% and 20.1% year-on-year; refrigerator production and deliveries fell 9.8% and 6.1% while inventories rose 13.4%. TV makers felt similar pressure: domestic shipments dropped 16.7% after the national subsidy expired. Kitchen-appliance makers fared worst, range hoods, gas hobs and integrated cooktops all posted double-digit declines. (**Industry Online**)