

## NEWSLETTER

### HOME/FURNITURE/DESIGN

15 - 21 December 2025



#### **China's furniture retail sales reached 19.5 billion yuan in November**

China's furniture retail sales reached 19.5 billion yuan (about \$2.76 billion) in November, down 3.8% year-on-year and reversing the brisk 9.6% expansion recorded in October. Even so, cumulative sales for January–November still hit 189.5 billion yuan (about \$26.8 billion), up 16.9% on the same period last year, underscoring the sector's underlying resilience. **(National bureau of statistics)**

#### **The sales of large-scale building-materials and home-furnishings stores fell 12.85% in November**

In November, sales of large-scale building-materials and home-furnishings stores nationwide reached 129.63 billion yuan (about \$18.33 billion), falling 12.85% month-on-month and 5.75% year-on-year. For January–November 2025, cumulative sales totaled 1,323.19 billion yuan (about \$187.12 billion), a decline of 3.24 % compared with the same period last year. **(China Building Materials Circulation Association)**

#### **China's exports of lamps, lighting fixtures and parts declined 10.8% in the first 11 months**

From January to November 2025, China's exports of lamps, lighting fixtures and parts totaled 239.54 billion yuan (about \$33.87 billion), down 10.8% year-on-year. In November alone, exports of lamps, lighting fixtures and parts reached 20.08 billion yuan (about \$2.84 billion), down 5.75% year-on-year but up 20.7% month-on-month. **(National Bureau of Statistics)**

#### **The Foshan Ceramic Price Index increased on a monthly basis but decreased yearly in November**

Foshan is China's powerhouse of ceramic production. Its output of building tiles has long accounted for 35–40% of the national total. According to the "China (Foshan) Ceramic Price Index" monitoring system, the overall Foshan ceramic price index stood at 71.18 in November 2025, up 2.63 points or 3.84% month-on-month, but down 6.21 points or 8.02% year-on-year. **(Foshan Ceramics Industry Association)**

#### **Zhejiang's profits of furniture manufacturing industry fell 3.9% in the first 10 months of 2025**

Zhejiang province remains China's furniture powerhouse. In the first ten months of 2025, large-scale furniture manufacturers in the province booked a combined profit of 90.03 billion yuan (about \$12.69 billion), 3.9% below the same period last year. October's earnings alone slipped to 9.02 billion yuan (about \$1.27 billion), a 9.8 % year-on-year decline. **(Zhejiang Furniture Association)**