

### NEWSLETTER

# HOME/FURNITURE/DESIGN 10 - 16 November 2025



## China furniture exports fell 4.7 % in the first 10 months

In the first 10 months, China's cumulative exports of furniture and parts reached 371.86 billion yuan (\$ 52.22 billion), down 4.7% year-on-year. October alone recorded 33.47 billion yuan (\$4.70 billion), a 12.7% decline year-on-year and 13% lower than in September. The October slowdown was driven by two factors: last year's high base that depressed this year's comparison, and the lingering impact of U.S. punitive tariffs. (China National Furniture Association)

### China revoked the suspension of logs import from U.S.

On 7 November, China's General Administration of Customs issued announcement, formally revoking the March notice that had suspended imports of U.S. logs. With effect from 10 November, the eight-month freeze on trade will be lifted. Rebuilding supply chains and securing vessel space will take time, so only modest volumes of U.S. logs are expected to arrive at Chinese ports and clear customs before the end of December.

### (Guangdong Timber Industry Association)

### China's electrical appliances manufacturers scheduled to cut their production in November

In November 2025, the combined production schedule for air-conditioners, washing machines and refrigerators in China totals 28.47 million units, down 17.7% from the actual output of the same period last year. In detail, airconditioners are scheduled at 12.76 million units (-23.7% year-on-year), refrigerators at 7.78 million units (-9.4%), and washing machines at 7.93 million units (-0.2%). (Industry Online)

#### China furniture retail sales rose in October

Nationwide furniture retail sales by large-scale enterprises reached 15.2 billion yuan (\$2.13 billion) in October, marking a new monthly high for 2025 with a year-on-year increase of 7.4 %, and up 2.1% month-on-month. In the first 10 months, cumulative sales of furniture totaled 130.3 billion yuan (\$18.3 billion), up 1.9% year-on-year. It is the first time that the figure turned positive this year. (National Bureau of Statistics)

### China's exports of electrical appliances fell 2.5% in October

From January to October 2025, China's electrical appliance exports reached 580.18 billion yuan (\$81.48 billion), down 2.5% year-on-year; cumulative export volume was 3.712 billion units, down 0.3% year-on-year. In October alone, the shipments amounted to \$7.409 billion, falling 13.6% year-on-year and 4.2% month-on-month. (General Administration of Customs)