

NEWSLETTER

HOME/FURNITURE/DESIGN

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China Building Materials Sector Revenue Falls 13.9% in H1 2026

According to the data from China Building Materials Federation, the revenue of building materials firms above designated size dropped 13.9% year on year in Jan-Jun 2026, narrowing 1.4 percentage points from Jan-May. Profits plunged 71.9% year on year, with the decline widening 3.3 percentage points; June factory prices fell 1.1% month on month. H1 factory prices declined 4.4% year on year, remaining in low fluctuation. **(China Building Materials Federation)**

China Building Materials Market Area Shrinks for 4th Straight Year

The total area of China's building materials and home furnishing stores has declined for four consecutive years, falling 1.07% in 2022, 1.88% in 2023, 9.55% in 2024, and 11.38% in 2025. The cumulative contraction exceeded 23% over the four-year period. In 2025, the total industry sales reached 1.44 trillion yuan (about \$ 211.76 billion), down 3.33% year on year. **(China Building Materials Circulation Association)**

China Furniture Retail Falls 3.7% in H1 2026

China's above-quota furniture retail sales totaled 86.97 billion yuan (about \$43.93 billion) in Jan-Jun 2026, down 3.7% year on year. The decline widened 0.7 percentage points from the Jan-May period. The sector underperformed broader retail, trailing above-quota consumer goods by 2.9 percentage points and total retail sales by 5.0 percentage points. **(National Bureau of Statistics)**

Poland's Wood Exports to China Plunge Nearly 70%

China imported 87,000 cubic meters of timber from Poland in H1 2026, crashing 69.4% year on year, marking a severe contraction in bilateral wood trade. Import value fell 54.7%, while average prices surged 48% amid shrinking supply. The steep drop of imports follows Warsaw's tighter restrictions on raw timber shipments to non-EU markets. Analysts say the plunge signals deepening supply chain strains for Chinese wood importers (www.mucaizhijia.com)

China Furniture Exports Slip 0.8% in H1 2026

According to FurnitureToday Data, China's furniture exports reached 243.71 billion yuan (about \$35.84 billion) in the first half year of 2026, edging down 0.8% year on year. In June 2026 alone, shipments totaled 43.12 billion yuan (about \$6.19 billion), up 3.3% from a year earlier. The mixed readings reflect uneven global demand patterns for Chinese furniture. **(FurnitureToday)**