

NEWSLETTER

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Nvidia welcomes approval to ship H200 chips to China

Nvidia said allowing it to ship H200 chips to approved customers in China is “a welcome approach.” The comment followed President Donald Trump’s statement that the US would permit such exports. The H200, though one generation behind Nvidia’s Blackwell series, remains one of the company’s most advanced and high performance AI chips. ([China Daily](#))

ByteDance tweaks Doubao assistant amid app curbs

ByteDance will scale back certain AI functions of its Doubao phone assistant after major apps restricted its voice features. The company said it seeks clearer rules while protecting users’ rights to use AI. Adjustments will curb automated actions in reward apps, limit functions in financial apps and suspend AI use in some games. Experts said the move reflects rising competition in AI mobile assistants. ([China Daily](#))

China's mobile phone shipments up 8.7 pct in October

China's mobile phone shipments rose 8.7% year on year to 32.27 million units in October, with 5G models making up 90.9%, CAICT reported. China had over 1.18 billion 5G users by late October and operated about 4.76 million 5G base stations. Telecom revenues reached 1.46 trillion yuan, or roughly 206 billion US dollars, during the first ten months of 2024. ([Xinhua](#))

China's core AI industry to top 1.2 trillion yuan in 2025

China's core artificial intelligence industry is projected to exceed 1.2 trillion yuan (about 170 billion US dollars) in 2025. Large AI models improved language and multimodal understanding by 30% and 50%. The embodied intelligence sector attracted over 40 billion yuan (around 5.6 billion US dollars) in financing. Commercial 6G applications are expected around 2030. ([Xinhua](#))

AI toys offer emotional support to consumers

China's AI toy market reached 24.6 billion yuan (\$3.49 billion) in 2024 and is projected to hit 29 billion yuan (\$4.11 billion) in 2025, according to MIIT. Driven by emotional companionship demand and policy support, products like Robopoet's AI plush toys and robot pets are boosting sales, exports and innovation across the consumer sector. ([China Daily](#))