

NEWSLETTER
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CXMT Advances Mass Production of G5 DRAM

Chinese memory-chip maker CXMT has begun mass production of its fifth-generation (G5) DRAM platform, with its new 24-gigabit LPDDR5X chips already used in mainstream Chinese flagship smartphones. The platform uses an 11.95-nanometer active-area half-pitch and can produce at least 50% more gross dies per wafer than the previous generation, strengthening domestic memory-chip manufacturing capabilities. **(China Daily)**

Macao's MPay Enables AI Agent Payments

Macao's MPay will integrate Ant International's Agentic Mobile Protocol (AMP), allowing authorized artificial intelligence (AI) agents to make payments on users' behalf within preset spending limits. AMP's "Know Your Agent" framework enables merchants to verify both users and AI agents. MPay currently supports cross-border payments in about 60 countries and regions, expanding opportunities for agentic commerce. **(China Daily)**

China Sets 2030 Targets for Electronic Information Manufacturing

China has released a five-year plan for the electronic information manufacturing sector, targeting combined revenue above 30 trillion yuan (about \$4.44 trillion) by 2030 among major industrial firms. The plan sets research and development (R&D) intensity at 3.5% and prioritizes integrated circuits, advanced computing, consumer electronics and energy electronics. **(Xinhua)**

China Accelerates AI-Powered Communications Infrastructure

China is expanding next-generation communications infrastructure, with 5G, 6G, satellite internet and artificial intelligence (AI) identified as key development areas. The country had built 5.154 million 5G base stations by end-July, alongside 80,000 5G virtual private industrial networks. Major telecom operators are also expanding AI computing infrastructure and cross-regional computing-network services. **(China Daily)**

Goldman Sachs Cuts Global Smartphone Shipment Forecast

Goldman Sachs has lowered its global smartphone shipment forecast to 1.1 billion units for 2026, with shipments projected at 1.2 billion annually in 2027 and 2028. Despite weaker volumes, the market is expected to reach \$624 billion in 2026 and \$674 billion by 2028, supported by higher prices and premium models. Foldable shipments could reach 77 million units by 2028. **(Guandian)**