SALNEOLOGY IN EUROPE

The European Spas Association is a network that facilitates contact between key players in the field, policy makers, and prominent figures in science and business, chaired by Thierry Dubois

AUTHOR: HTT News

he European Spas Association – ESPA - places health resorts within the framework of the European healthcare and tourism market and promotes spa medicine as a curative and preventative healthcare option, using natural remedies, rehabilitation techniques and educating the public on a healthy lifestyle. It focuses on the recognition of local natural resources, highlighting the importance of health tourism in general. The Association also promotes quality spa services and education, cooperating with Spa Associations in a number of countries and overseas markets. Thierry Dubois, its chairman since 2016, has provided more insight into the association's mission and vision.

#### How has medical and wellness balneology evolved over time?

- For more than 15 years medical and wellness balneology has experienced an annual growth of more than 10%. It, therefore, creates jobs, encourages substantial investment, and provides patients with natural treatments with no side effects. During their stay, the patients also consume goods and services (namely, accommodation, catering, leisure, transport, etc.).This is referred to as indirect impact, to which induced impact (that is, supplier consumption, job creation generated by the companies in guestion, etc.) must also be added.

The question all European medical spas face nowadays is how to combine offering high-level luxury services to spa clients with providing medical services to those in search of prevention and rehabilitation?

- Before answering this question directly, let me point out that there are two types of cure stays: those

"Two years ago, the ESPA's medical committee launched an epidemiological study in Europe in order to study conditions treated by balneology

covered by national health insurance funds and those which are not. The first type consists of medical care, determined

by national health regulations, which generally account for total, or at least partial funding (care, medical fees), sometimes with the addition of a special allowance for accommodation and catering. This participation of national health insurance funds is

generally limited and often dependent on the patient's own resources. It does not allow the providers to offer luxury service, regardless of how extensive the coverage is. Therefore, this type of service is limited to a certain number of European countries such as Spain, Italy, Germany, France, Czech Republic, Slovakia, Poland or Romania.

#### And what about the stays that are not covered by national health insurance funds?

- A number of European countries have developed an offer of exceptionally high-quality, with extremely comfortable 4 or 5-star hotels and modern spas furnished with state-ofthe-art equipment. These "spa resorts" are becoming increasingly common in a number of European countries and attract a wealthy foreign clientele. They can be found, for example, in the Czech Republic, Croatia, Slovenia, Bulgaria, Germany and Italy. These spa resorts offer an exceptional medical service, supervised by specialist doctors, with care provided by paramedical staff (physical therapists, nurses, sports coaches...) and advice given by other specialised staff, such as psychologists or dietitians. This market is expanding rapidly worldwide and is growing at an annual rate of around

#### Can you tell us something about the specific programmes that are being developed in medical spas?

10%

- France is a good example of a country that has developed specific programme for the treatment of certain conditions. such as the support of women in



The coronavirus pandemic is the historical time for revival and recognition of **Balneology and** climate health resorts

#### European Spas Association

ESPA is an umbrella industry organization representing 20 European countries. Our global objective is to promote medical spas, health resorts and balneology in Europe and to take care that the natural remedies based on mineral/healing/thermal water, peliods, dry gas and special climate will be available to a great number of guests as possible.

#europeanspas



#### Our next events:

ESPA Congress by invitation of the Slovenian Spa Association and Slovenian Tourism Board is on 16-18th September 2020.

Because of the great interest in business contacts the congress is organized for the first time including -Hosted Buyer Program of Travel Agents -B2B workshop during SPA-CE 2020 -ESPA Innovation Award Gala -International Press Trip Welcome to join ESPA events and read our news: www.europeanspas.eu



Rue de Treves 45 1040 Brussels office@europeanspas.eu #europeanspas



15-17th September 2020 SPA-CE B2B Workshop for Health Tourism Business



9-11th June 2020, Birstonas (LT) Summer Meeting and BarCamp workshop

December 2020, Wiesbaden (DE) 4th European Prevention Day

24 587 513	833 556	<b>216</b>	
Confirmed cases	Confirmed deaths	Countries, areas or territories with cases	
Last update: 29 August 2020, 02:00 CEST	Last update: 29 August 2020, 02:00 CEST	Last update: 29 August 2020, 02:00 CEST	

## Put tourism on a breathing machine!

Letter to Commissioners <u>#Vălean</u> and <u>#Breton</u> on COVID-19: Tourism rescue action plan- today is <u>#TRANCommittee</u> meeting with <u>#Commissioners</u>.

The COVID-19 pandemic has outlined the need for better prevention and control of chronic non-communicable diseases

across Europe ecda

ITB Berlin 2020 is cancelled.

Estern um 20:53 · 😡

european chronic disease alliance

United to reverse the rise in chronic disease

The ITB Berlin team deeply reg... Mehr anzeigen



We need to act now to save the future of the tourism industry, say S&Ds

ueg

## "Exchange of views with Alessandra Priante, Director, Regional Department for Europe of UNWTO on the challenges and tasks we have in Tourism in 2020."



RURAL TOURISM 2020

### ESPA PROPOSAL: HEALTH TOURISM for 2021

Balneology is a unique knowledge and tradition in Europe which has to be recognized and supported better by EU health politics.

### Save cost in healthcare and earn money in tourism! Provide jobs in rural areas

### Mrs. Mariya Gabriel, Commissioner for Innovation, Research, Culture, Youth

- cooperation in the EU's beating cancer plan
- Healthy Lifestyle and prevention goals of the EU with refreshing of the content,
  - Green Deal projects, innovative educational programs to support the team and to stay in contact with the experts of the Commission

Time for prevention and rehabilitation by <u>Balneology</u>! To fight against <u>COVID19</u> is not only about <u>vaccinations</u>

- <u>Vaccines</u> vs Balneo Medicine prevention: the perspective by natural remedies against coronavirus pandemic
- <u>https://www.europeanspas.eu/en/news-events/news/vaccine-versus-</u> medicine-prevention-espa
- The ultimate conclusion, which can save millions of lives and total economic collapse in future pandemics. The conclusion here is that while the vaccines are of certain value, they are coming after the fact, as a result of a new pandemic, many fatalities and the economic meltdown and cannot anticipate the pandemic unless caused by the exact same virus with no significant mutations.
- Furthermore, considering that in the majority of our adult population is afflicted by one or more of the <u>#CDD</u> such as <u>#diabetes</u>, <u>#respiratory</u> distress syndrome, <u>#cardiovascular</u> disease, <u>#obesity</u> and chronic <u>#periodontitis</u>, then our medical profession will be better advised to concentrate on treating and diminishing such <u>#pandemic</u> afflictions in order to rejuvenate such patients' IMMUNE SYSTEM.
- The present <u>#coronavirus</u> pandemic has established more clear than ever before the undisputed role of <u>#BALNEOLOGY</u> as the long term, preventive and economical custodian of the HUMAN IMMUNE SYSTEM, with fundamental implications in saving lives and economic meltdown in future pandemics.

	ESPA ENDITION IN ASSOCIATION NB + Search	HOME SEARCH	NEWEST REFERENCES TOP REFERENCES
	SEARCH REFERENCES	SEARCH	Back to ESPA website 🔒 M
	respiratory		
	<ul> <li>All of specified terms</li> <li>This exact</li> <li>None of these terms:</li> <li>Publication date: after          <ul> <li>after</li> <li>bef</li> </ul> </li> </ul>	term or expression At least one of	Q SEARCH
<b>tthors: Nagy K, Berhés I, Kovács T, Kávás</b> DI: 10.1080/09553000802512550.	i N, Somlai J, Kovács L, Barna I, Bender T Language: English	Availability: abstract	Source: Int J Radiat Biol. 2009 Mar;85(3):281-90
renotherapy	nflammatory pathologies of uppe	er respiratory and digestive	
<b>uthors: Vassallo A, Califano L, Villari G</b> <b>OI</b> : Not specified	Language: Italian	Availability: abstract	Source: Clin Ter. 2009;160(1):17-20.
ulphurous water inhalations	in the prophylaxis of recurrent up	oper respiratory tract infection	ons.
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#### Beneficial effects of Waon therapy on patients with chronic heart failure: results of a prospective multicenter study.

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DOI: 10.1016/j.jjcc.2008.07.009	Language: English	Availability: full text

#### Source: J Cardiol. 2008 Oct;52(2):79-85

#### Effect of aquatic respiratory exercise-based program in patients with fibromyalgia

Language: English

Authors: Tanaka C, Rodrigues-Junior AL, Laurindo IM, Ide MR DOI: 10.1111/j.1756-185X.2008.00348.x Language: English

DOI: 10.1016/j.ijporl.2008.08.014

Source: International Journal of Rheumatic Diseases, 11: 131–140

Diseases, 11: 131

## Press release and 60+ voucher

- <u>#Balneology</u> is a key of the sustainable maintenance of our immune system, that is the only sure chance of not becoming extinct by pandemics and to prepare our immunity.
- European Spas Association appeals to the importance of prevention to prepare <u>#immunesystem</u> for long term <u>#healthylifestyle</u>. Most of the European countries offer natural remedies for an efficient use of nature's healing resources in health <u>#prevention</u> and <u>#prophylaxis</u> of chronic diseases. The present <u>#Coronavirus</u> pandemic is forcing the international medical community to reevaluate its philosophy and lay the ground for new and more realistic principles to be applied to the <u>#PostCoronaEra</u>.
- FINANCIAL FRAMEWORK/CONDITIONS
- Voucher for 1000 EUR /per 1 person for 1 calendar year. Start September 2020
- Term for using the voucher as intended 7 days (minimum)
- Destination in Europe offering health tourism (Medical spas, Climate health resort)

#### Slovenian residents receive tourist vouchers

Persons who are permanent residents of Slovenia and are over the age of 18 will receive EUR 200 in vouchers and those under the age of 18 will receive EUR 50. Vouchers can be used in Slovenia to purchase accommodation with breakfast or only accommodation.

9 6 2020





After 160,000 vouchers have been distributed, the Government of Serbia will allocate another 400,000 for holidays in Serbia.

Due to the unpredictability of the corona virus and the possibility of a new wave of epidemics i Given that this action was in response to the situation caused by the coronary virus, it is cons The Czech Republic provides state contribution for a spa holiday in the amount of CZK 4,000 per person

#VisitCzechRepublic

## Be present in the media

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Regierung hebt Reisewarnung für Varna auf

von Georg Kern Dienstag, 25. August 2020



Das Aquahouse liegt direkt am Strand des Seebads St. Konstantin und Helena. Der Ort gehört zum Verwaltungsbezirk Varna, für den das Auswärtige Amt jetzt die Reisewarnung aufgehoben hat.

Eine gesunde Entdeckung, wie frische Luft unseren Körper stärkt

#### f 🗾 😥 🛪 in 🖂



DER TACESSPIECEL

Pamporovo und die Region bieten viele Möglichkeiten zum Wandern, Mountainbiken und Entspannen in der Natur. Weiterer Text über ots...

Berlin (ots) - Die Nachfrage für einen Urlaub in Spa-Hotels und in heilklimatischen Kurorten boomt. Das Streben nach einem gesunden Lebensstil ist keine Überraschung und die Bedeutung der Prävention wächst weiter. Unser Immunsystem auf einen langfristig gesunden Lebensstil vorzubereiten, ist nach COVID-19 eine Selbstverständlichkeit.

Presseportal - Kontakt news aktuell GmbH Mittelweg 144 20148 Hamburg F-Mail: info@newsaktuell.de

www.newsaktuell.de/kontakt

Die Ministerin für Tourismus, Frau Angelkova verfolgt zielstrebig ihren Plan, um die Naturschätze cs bekannter zu machen und hat damit den Zeitpunkt richtig gewählt. "Bulgarien überrascht mit Vielfalt der Natur und Tradition, von Römischen Bädern, historischen Städten mit Thermalquellen, Luftkurtorten in den Bergen bis zum einzigen Gevsir des Kontinents. Rosen, Joqhurt, Kräuter





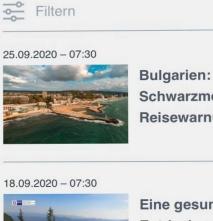
is Reisevannung für den Betirk Varna und somit auch für den Goldstrand I jedich weiter vor nicht nitwendigen, teuristischen Reisen in die ergent und Dominisch. In 19. Jahren der Beiter im der in 19. Jahren der Beiteren





Bleiben Sie gesund, mit Erholung in den Bergen und am Meer

mehr >



Schwarzmeerküste ohne Reisewarnung

mehr >



Eine gesunde Entdeckung, wie frische Luft unseren Körper stärkt

mehr >

Video-Infos Download Ein weiterer Medieninhalt



Das Begleitheft zur Konferenz The conference booklet









#### - - - LATEST NEWS - - -







The European Parliament voted at the end of November 2019 to approve Ursula von der Leyen's Commission and already took office on the 2 <sup>nd</sup> of December. The members of the European Spas Association wish a successful mandate and a very good cooperation. Our expectation is focused on the combination of healthy lifestyle, health and sustainable tourism and recognition of the European special knowledge by integrating natural remedies by prevention and rehabilitation. ESPA Board wishes good luck to the new Commission!

#### ESPA will participate at ITB 2020 in march

ITB takes place from 4-8 march 2020. The Medical Tourism Pavillion is accomodating a wide range of many different exhibitors from Spa Business to Medical Providers. You are invited to be part of the exhibition!

#### CHECK OUT ITB PREVIEW >>>

The European Health Tourism Summit once again gathered the leading experts in the field of health tourism and policy makers in Europe in a dialog about the challenges and opportunities for Europe as a destination of health. Hosted by the Member of the European Parliament MEP István Ujhelyi, Vice-Chair of the Committee on Transport and Tourism, Member of the Committee on Environment, Public Health and Food Safety, and Special Ambassador of the UNWTO.







#### דווקא עכשיו, להרפות מתח באתרי הספא באירופה

210 PT / Longen Spen 17074 52

נמשך הקשר ההדוק ושיתוף הפעולה בין ענף הנסיעות בישראל לאיגוד הספא האירופי, הקורא לישראלים לבוא ליהנות מהיתרונות הרבים של מגוון אתרי הבריאות והמרפא ברחבי אירופה

עד שימה הזרקיים בחינייה רוכי בהמירחים, על המהידיות, היא	סיפול אקלימי, שהפן בתקופת הקורונה לפויל מפתח בעולם תיידות המרפא, מציע בהיי koliophin בת מאחד שינים, דוגמת באפורסמים ביוח שניים מאחרי הבריאות המפורסמים ביוח הם משתק Amppelane-1 Pamporovo	התנאים לחופשה הגועה בבולגריה הם אידיאליים: מחופשתו על חוף הים השחור, תוד לשיולים בשלושה מארקים לאומיים בגנגה 2,500-1,500 מטרים ולאחרי בריאות תורמיים אקלימיים שמבותו לאחרונה, בולאור מנייה מנוון רוב	שין המסגה, למדע שירייה שיר השירה שיריה שירייה למצאר כינג, הימיב שירייה למצאר בייה הימיב שירייה שיריה בייה שיריה בייה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שיריה שירי שיריה ש
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גרפניים.

ציירות הספא בסרואטיה ובסלובניה ממוקמוו

מגמת הקורוסה הייתה ההודמנות האחרוסה שלנו לגלות מחודש את חשיבותן של התרופות הסבויות: הודפשה או המבורסות על אנרגיה סבעית היה ההחלוה הסביה ביוורש שומנול לקבל עבר בריאותכם, כל התפשות מתפות באותרי הבריאות, ציא הרפאו וחלווו את האפסט המרפא של הטבע - ללא תופעוו

באוזלים לכם שטי סובה, בריאות מובה השפעו אנחנו מקויים לראותכם בקרוב באוז מאונדי המופש שלות ולקולגות שלמ התראה השוי מתראה בשמה הבאה באירוע פרטי החודשמו

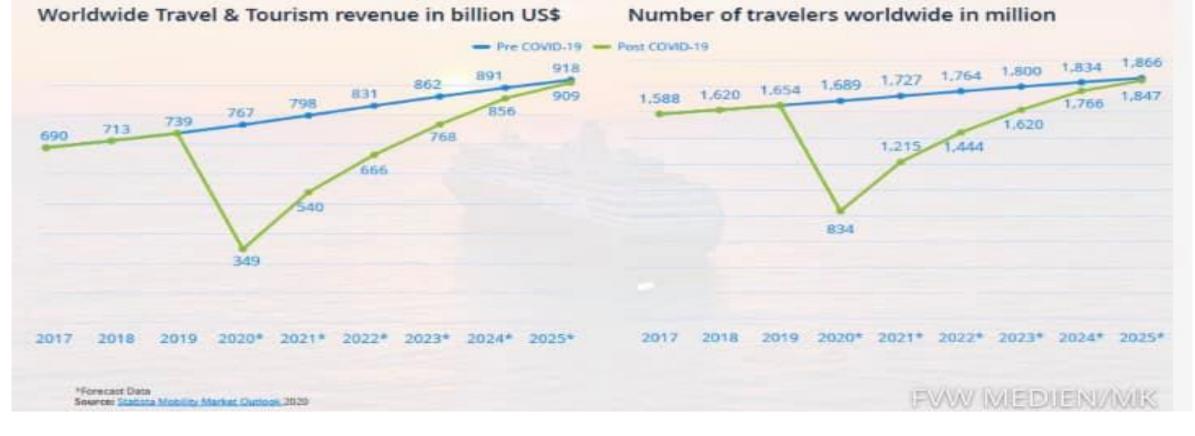






## The worldwide Travel & Tourism market is expected to show first growth compared to 2019 again in 2023

Status of the global tourism industry



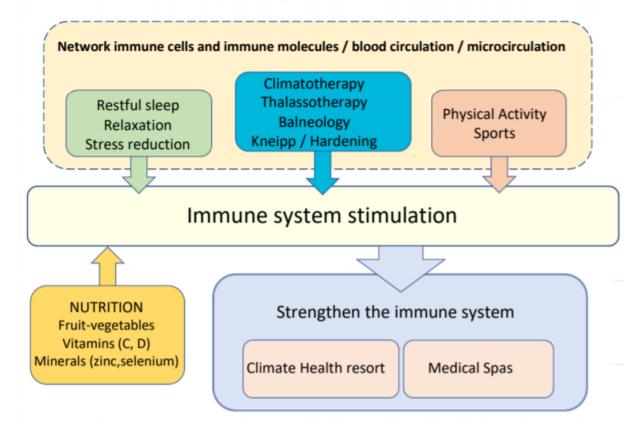
Generation 50plus continues to love to travel - 54 % of those surveyed between 50 and 70+ who would like to travel in the coming year are sticking to their travel plans for 2021. 12 percent want to make more than one trip. 56 %, want to travel abroad in 2021: 43 & of them are planning a vacation within Europe and 13 % a long-distance trip



Debate in the EU Parliament MEPs voted a Joint Motion Resolution on 17. June 2020. We hope that the result will be a clear, strong and united message, to help Tourism now and in the coming years: 42.Points out the importance of <u>#healthtourism</u>, comprising <u>#medical</u>, <u>#wellness</u> and <u>#spa</u> tourism; calls on the Commission to promote, when appropriate, European health <u>#prevention</u>, <u>#balneology</u>, sustainable and mountain medical tourism; highlights the need for further investment in improving the <u>#sustainable</u> tourism infrastructure, and the importance of enhanced visibility for European resorts for spa and wellness tourism; calls on the Commission to make provision for further science-based funding opportunities, as medical tourism may help to reduce health costs through prevention measures and lower pharmaceutical consumption, and would further improve sustainability and labour quality;

## EU Health Expert Group

Univ.- Doz. Dr. Friedhart Raschke, Norderney Germany



Some ESPA members have carried out an economic study of medical spa Treatments (analyse of cost factors during and after treatment), healing effects and cost factors for health insurance. This robust method approved by national authorities could be carried out in several EU countries in the same way and with a comparable method.

As EU citizens are demanding sustainability for the environment and nutrition - **it's time to focus on sustainable methods in medical treatment as well!** 

As a Non-Profit organization, ESPA ask for financial support and cooperation of the Experts Group to carry out medical evidence-based studies and to prove the positive economic possibilities and the cost saving effects of treatment that focuses on natural resources combined with modern medicine.

LA STATION    CURE THERMALE    THERMALE	ECOLE THERMALE DU STRESS Les Thermes de SAUJON	SPA THERMAL    NOS PHILAE PHILAE
LES THERMES	INDICATIONS TRAITÉES	CURES
Présentation	Troubles anxieux	Cure conventionnée
Infrastructures	Dépression	Forfaits thermaux
Equipe thermale	Burn out	Réservez votre cure
Recherches thermales	Insomnie	
ightarrow Actualités	Fibromyalgie	ATELIERS SANTÉ
Témoignages		

## New orientation

### Medical competence

#### **Rehabilitation of patients after surviving COVID-19 disease**

For patients who are still in a significantly weakened general condition after a severe course of COVID-19 disease, for whom there are still deficits to mobilization / conditioning, mental consolidation and respiratory function.

Berum ábyrgð á eigin heilsu

Heilsustofnun





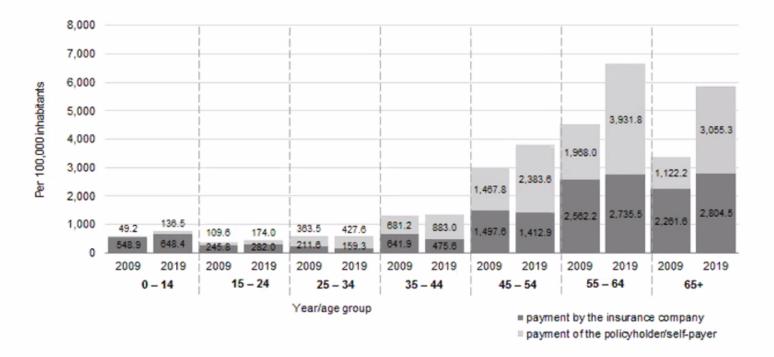


Le cancer du sein est le cancer féminin le plus fréquent en France. Au terme des traitements lourds qu'il requiert, les femmes en rémission, outre la fatigue, éprouvent un fort sentiment de perte de féminité et d'abandon. Les stations thermales sont un relais possible pour accompagner leur convalescence, grâce à des programmes multidisciplinaires de reconstruction physique et psychique. Vous trouverez, chaprès, la liste des établissements thermaux proposant des cures post-cancer.

Programmes spécialisés

Mini-cure réhabilitation post-cancer du sein

Selon le protocle PACTHe agréé par l'Association Française pour la Recherche Thermale In recent years, however, the ratio of the number of medical stays paid for by the health insurance company to the number of self-payers who pay for all medical care and stays themselves has changed.



Number of domestic clients treated in spa care by age groups and payment for stay in 2009 and 2019

## Tourism budget – Health care budget

## FINANCIALLY SUPPORTING THE EU AS THE HEALTHIEST REGION IN THE WORLD

## EU4Health Programme worth EUR 9.4 billion for 2021-2027 with a health in all policies approach



European Social Fund Plus (ESF+)

Horizon Europe

Digital Europe Programme



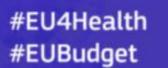
European Regional and Development



Union Civil Protection Mechanism/rescEU



Connecting Europe Facility



**Recovery and Resilience Facility** 





Perspectives in tourism:

- safe and seamless tourism experience
- greener holidays
- Tourism powered by data

ESPA opinion:

- Health tourism has a much better future
- With the development of health tourism, you serve citizens, regions, national and international demand
- Effective integration of citizens and an opportunity to strengthen the immune system and a healthy lifestyle
- Conclusion:

Classic city tourism will suffer and additional attractions such as nature and health will give better opportunities

Neue Kraft schöpfen aus der Natur - ganz ohne Chemie und individuell auf Ihre Bedürfnissse abgestimmt. Dafür sorgen unsere erfahrenen Gesundheitsexperten mit ihrer medizinisch-therapeutischen Kompetenz.

Моог

#### "GETTING OUT"





Children have other health problems at an early age, illnesses that cannot simply be inoculated or injected away. In addition, our increasingly digitized and fast-moving world is increasingly eliminating an indispensible source of relaxation - MOVEMENT.

In response to these alarming health trends, the project "*1st children's cure forest*" in Europe was developed with financial support from the federal state of Mecklenburg-Vorpommern.

Total amount: approx. 130.000 Euro



Welcome to the Heringsdorf children's healing forest!

## Naturheilverfahren

In den baverischen Heilbädern und Kurorten können Sie auch zwei Naturheilverfahren erleben:

## More than half of Germans use the Internet to find out about health topics

Heilwasse

It is not only important to keep the body healthy, but also the immediate environment.

## Themen

Bewegung Gesunde Ernährung Resilienz Heilmittel & Naturheilverfahren #gesundkannjeder





#### Types of illness within different commercial groups



#### **Corporate health**

becomes a key factor for successful business promoting physical health, maintaining mental health.

#### **Corporate Health management**

Staatsbad Pyrmont supports more than 50 businesses with different target points





STAATSBAD PYRMONT



Q1\_1. To what extent do you agree or disagree with each of the following:

If a vaccine for COVID-19 were available, I would get it

Globally, 74% agree that they would get a COVID-19 vaccine should it become available, while 26% disagree.

China is a stand-out, where virtually all agree. On the other hand, online adults in Hungary, Poland, and Russia prove more divided.

In most countries, those who agree outnumber those who disagree by a significant margin (exceeding 50 points in 12 out of 27 countries).

### If a vaccine for COVID-19 were available, I would get it

Tot	tal Ag	ree					Total D	isagree
Global Average	74%	37%		37%		15%	12%	26%
China	97%	38%			59%		2%	3%
Brazil	88%	64%	6			25%	8% 4%	12%
Australia	88%	59%			28%	0	8% 5%	12%
India	87%	44%			44%		9% 4%	13%
Malaysia	85%	35%		51%			11% 4%	15%
Great Britain	85%	52%			33%		9% 7%	15%
South Korea	84%	27%		58%			15% 1%	16%
Saudi Arabia	84%	39%		45%			12% 4%	16%
Peru	79%	48%		3	1%	11%	10%	21%
Canada	76%	48%		29%	6	13%	11%	24%
Argentina	76%	47%		29%		14%	10%	25%
Mexico	75%	38%		37%		13%	12%	25%
Japan		24%		51%		20%	5%	
Spain	72%	38%		34%		17%	11%	28%
Netherlands	71%	38%		33%		16%	13%	29%
Turkey		42%		28%		14%	16%	30%
Belgium		34%		36%		17%	13%	30%
Chile	70%	40%		30%		14%	16%	30%
Sweden		34%		33%		20%	13%	33%
United States	67%	35%		32%	1	.7%	16%	33%
Germany		36%		31%		20%	13%	33%
	67%	37%		29%		1%	17%	33%
South Africa	64%	29%	35	%	19%		18%	36%
	59%	22%	37%		21%		20%	41%
Hungary		19%	37%	1	7%	28%		44%
Poland	56%	18%	37%		27%		18%	45%
Russia	54%	19%	34%		22%	2	4%	47%

Strongly agree

Somewhat agree

Somewhat disagree Strongly disagree

## How to improve health destinations – back to the roots

Offer truly unique positive effect on people's wellbeing. Health for body and mind! Eating healthily, healthy recreation, finding balance in spectacular surroundings with basic elements like the "local remedies". Precisely the practice of local remedies, like thermal baths, thalasso, fit the trends, where strengthening the immune system becomes increasingly important.

Look into the future: 1. Short distance travel will have the advantage as people - regional health destinations

- Safe, hygienic destinations will be preferred, safe environments 3. A complete revision in hygiene and safety standards
   New treatments and services to inspire guests to visit 5. More opportunities for smaller, less crowded health resorts
- 6. A resurge in individual spa and treatment experiences.

Balneology and therapies with natural remedies should be the helper and custodian of our immune system - which in return will ensure our survival in the mega pandemics and directly save us from total economic ruin.

#### FACTS about risk group and solution - positive effects by Balneology:

How to solve respiratory problems How to solve cardiovascular diseases How to solve diseases caused by overweight MentalHealth\_MedicalSpas.pdf LifestyleChanges\_BalneoMedicine.pdf











## Health – the new status symbol

Future of health tourism: "improved immunity" Healthness: Health becomes holistic Health has never been as important as it is today. In the future, it will be considered much more comprehensive

• Conceptually changes: health destinations will have to become more creative and not only offer treatments that are unique,

- but also are **medically proven** to attract guests and offered to the highest, safest standard.
- With physical health high on people's agenda, health destinations have the opportunity to return to their medical roots
- but at the same time, as guests seek to protect and improve their immune systems/health,
- broaden their scope to more integrative approach.
- The current crisis is making people focus less on the superficial aspects of life (material gain, aesthetics),
- instead they are turning inward (mental and spiritual health)
- This change will see new holistic treatments and services being introduced, giving health destinations the opportunity
- to offer a more mental, emotional and spiritual focus as well as medical.
- People will more likely to travel to nearer, safer destinations.
- Holistic and integrative health. A resurge in individual spa and treatment experiences. Medical results of the health holidayl
- Health Spa Resorts (like hospitals) can take concrete steps to build trust with their clients
- a clean covid test result for all visitors and improved hygiene measures is the key
- If steps like these were taken people would feel comfortable traveling to Health Resorts, more so than other destinations.
- The "improved immunity" message is good, but the safety is more important.

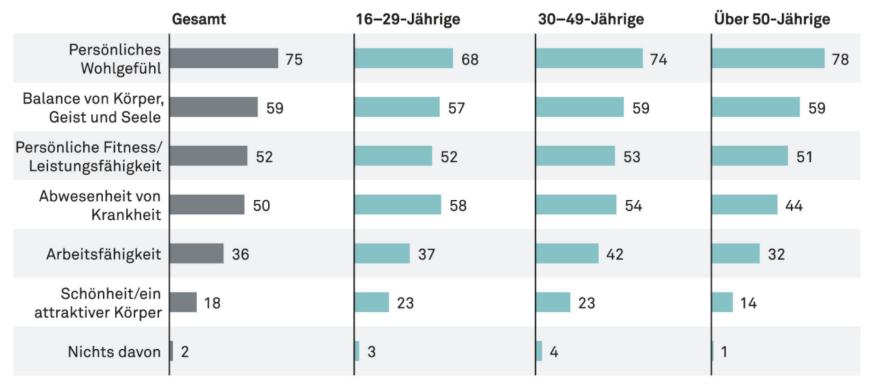
Health: between relaxation and optimization How much is changing people's understanding for health? What are the needs and desires of health consumers today?

75% personal well-being,59 % balance of body, mind and soul50% personal fitness

## Gesundheit ist nicht die Abwesenheit von Krankheit

### Wohlgefühl ist gleich Gesundheit

Was bedeutet für Sie Gesundheit?



Quelle: Health Report 2020

Projektion (Mio)	60,50
Q6: Reiseziele Frühjahr/Sommer 2021	
Deutschland	30.4
Norwegen	1,8
Schweden	1,7
Finnland	0,9
Dänemark	3,1
Irland	0.9
Großbritannien	1,7
Niederlande	4,1
Belgien	1,1
Luxemburg	0,5
Schweiz	2,1
Österreich	4,8
Tschechien	1,0
Polen	1,4
Frankreich	3,1
Spanien gesamt	7,0
Spanien: Balearische Inseln	3,2
Spanien: Kanarische Inseln	3,7
Spanien: Festland	2,2
Portugal	1,6
Italien	6,5
Kroatien	3,5
Griechenland	3,9
Bulgarien	0,8
Türkei	3,0
USA	1,7
VR China	0,1
Andere Länder in Europa	3,1
Andere Länder am außereuropäischen Mittelmeer	2,2

	100%
Q10: Urlaubsinteresse "schon lange"	
Urlaubsreisen in Deutschland	44,4
Urlaubsreisen in die Nachbarländer	34,4
Urlaubsreisen ans Mittelmeer	31,1
Fernreisen	23,9
Urlaub in den Bergen	30,0
Urlaub an einem See	40,9
Urlaub am Meer	51,7
Städtereise	38,7
Anreise mit eigenem PKW	43,9
Anreise per Flugzeug	23,0
Anreise per Bahn	17,1
Anreise per Reisebus	9,5
Nachhaltige Urlaubsangebote	27,3
Urlaub abseits des Massentourismus	47,9
Buchung im Reisebüro	18,7
Buchung online/im Internet	45,5
Reise mit einem Reiseveranstalter	20,5
Gruppenreise	8,4
Kreuzfahrt auf See	14,4
Flusskreuzfahrt	12,5

💵 WLAN Call 穼

21:52

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## European Commission 5 Tg. ·

A cure for the coronavirus does not exist yet. Any treatment for this virus will have to go through a long and exhaustive scientific testing process before regulators authorise it as effective and safe to use.

Take no notice of people claiming they have found a "miracle cure".

Find out why #FactsMatter on our disinformation page: europa.eu/!BV48DG



#### European Commissions Beitrag

#### European Spas

It is very sad, that your experts by the Commission have not even heard about the know-how heritage of Europe and about places visited for centuries by emperors, artists, nobles such as climate resorts, spa towns. Maybe you don't know at all about the medical effects of natural remedies. From Iceland - to France, Germany to Slovakia, we can advise many rehabilitation centres and health destination that specialize in respiratory-, cardiovascular diseases, obesity, lifestyle changes, mental health, and while COVID-19 have provided a proven second line for overcrowded hospitals. Today, they are well visited by patients who need COVID-19 after care. Please contact us and we are more than happy to inform you about medical fact and services.

Kommentieren ...

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TOURISM in FUTURE – EUROPEAN HEALTH RESORT BOOST IMMUNSSYSTEM – MEDICAL COMPETENCE

Different focus in the communication new potential for health tourism

Supporting self healing – boosting immunsystem Natural remedies with know-how, offer and his effects and medical result

What makes the difference? Healthy food – regional food - detox programm Healthy aging – biomechanical aspects

Good nutrition – exercise – water and other treatment Fresh air – balance – sunshine – rest - believe



#### 12<sup>th</sup> B2B WORKSHOP FOR SPA & WELLNESS TOURISM IN EUROPE

NEW DATE: 4 – 7 MAY 2021 Terme 3000 - Moravske Toplice, Slovenia www.spa-ce.si



NEW DATE: 5 – 7 MAY 2021 Moravske Toplice & Radenci Health Resort www.europeanspas.eu

25<sup>th</sup> EUROPEAN SPAS CONGRESS IN SLOVENIA THINK GREEN - BE ACTIVE - STAY HEALTHY

## ESPA CONGRESS, Slovenia 5-7.May 2021

Congress, B2B workshop with hosted buyers program, Innovation Award international Presstrip Combination of congress and business







**ESPA** 



# ESPA – international promotion europeanspas.eu

- Newsletter (sign up to stay informed or Federterme members share information about research or innovative projects or promote yourself to the world pr@europeanspas.eu)
- Stay in contact with #europeanspas through Linkedin, Facebook
- Join ESPA Congress and SPA-CE May 2021 (B2B, media contacts, networking, speeches)
- Be part of european pitches with ESPA
- Candidate for **ESPA Innovation Award** (8 categories for destinations, hotels, cosmetic products, scientific research, health SPA programmes)

### Some Italian award winners of the latest editions of ESPA INNOVATION AWARD:

- UPMC Institute of Health di Chianciano Terme
- Lemi Italian Wellness equipment
- No Name / Bio healthy water systems
- Terme di Margherita di Savoia