ITALIAN TRADE AGENCY

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NEWSLETTER

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AI Technology Helps Enhance Nation's Logistics, Supply Chains
Double 11 2026 see AI moves frontline—STO digital agents, JD Super Brain 3.0 (90.2% route adoption, 99.9% robot accuracy), SF demand forecasting, YTO more than 100 agents and 28 digital staff. China Federation of Logistics and Purchasing (CFLP) report shows that AI use rate has surpassed 37% (78% within the transportation segment). Jan–Sep parcels 151.3 billion (+4.3%). AI shifts from scale to whole-chain edge. **(China Daily)**

China Railway Group: 914.3 Billion Yuan Revenue in First Three Quarters
From Q1 to Q3 2026, China State Railway Group revenue 914.3 billion yuan ($137 billion), net profit 13.0 billion yuan ($1.95 billion); debt ratio 61.49% (−0.49 percentage points vs 2025 end). Passengers 3.71 billion (+4.8%), freight 3.05 billion tons, fixed-asset investment 601.2 billion yuan ($90.24), new lines 1,625 kilometers. Operations are steady, quality improving. **(China.com.cn)**

Logistics Emerging as AI Commercialization Frontier
At 2026 Wuzhen Summit, pairing large AI models with L4 autonomous delivery vehicles was flagged as a key AI commercialization path to ease driver shortages and cut costs. The National Development and Reform Commission will deepen "AI Plus" via transport pilot bases in the 15th Five-Year Plan period (2026–30). China targets logistics cost/GDP around 13.5% by 2027; Q1–Q3 ratio 13.8% (−0.2 percentage points YoY). **(China Daily)**

China's Express Delivery Revenue Reaches €152.26 Billion in First 10 Months of 2026
China's postal and express delivery sector generated €152.26 billion in business revenue from January to October 2026, according to the State Post Bureau. Boosted by November's Singles' Day e-commerce peak, parcel volumes surpassed 140 billion units as major carriers deployed automated sorting hubs, unmanned vehicles, and smart air-freight networks. **(Xinhua)**

China's Social Logistics Value Tops €38.06 Trillion Amid Green and Cold-Chain Upgrades
Data from the China Federation of Logistics and Purchasing shows China's total social logistics value exceeded €38.06 trillion in the first ten months of 2026. Growth was propelled by industrial supply chain demand, expanding China-Europe rail-sea multimodal corridors, and accelerated investments in low-carbon warehousing and automated cold-chain infrastructure. **(China Daily)**