

NEWSLETTER

LOGISTICS & TRANSPORTATION

19 - 25 January 2026



Transportation fixed asset investment is expected to exceed 3.6 trillion yuan in 2025

Ministry of Transport data shows 2025 transportation fixed asset investment topped 3.6 trillion yuan (\$514.3 billion). Over 2,000 kilometers of new high-speed railways and some 8,000 kilometers expressways were added. Annual cross-regional personnel movement hit 66 billion, commercial freight volume 58 billion tons, both up around 3.5% year-on-year. **(Sina Finance)**

Logistics operations remain stable and trend upward

From January to November, China's total social logistics reached 331.2 trillion yuan (\$47.3 trillion), up 5.0% year-on-year, showing steady logistics demand growth. The logistics industry prosperity index averaged 50.7%, above the 50% boom-bust line (expansion range), reflecting sound industry operation, strong demand and dynamic economic activities. **(CCTV)**

China's port cargo throughput maintained rapid growth in the first 11 months

From January to November, the volume of rail-water intermodal transport containers increased by 15.4% year-on-year. The port's foreign trade container throughput increased by approximately 9.6% throughout the year, international air cargo increased by 20%, and express delivery business volume increased by approximately 13.5%. **(Sina Finance)**

Large order for 12 LNG dual-fuel container ships

On January 13, COSCO Shipping Holdings' wholly owned subsidiary, COSCO Asset Management Co., Ltd., signed an agreement with Jiangnan Shipyard (Group) Co., Ltd. and China Shipbuilding Industry Trade Co., Ltd. to order 12 18,000 TEU (Twenty-foot Equivalent Unit) LNG (Liquefied natural gas) dual-fuel container ships. The total transaction price is RMB 16.788 billion (\$2.398 billion). **(Sina Finance)**

Methanol gains ground as low-cost path for cleaner transport in China

At China EV100's forum, Farizon-Bosch's latest methanol-hydrogen system hits 50.3% thermal efficiency. 32%-52% cheaper than diesel, it cuts carbon emissions, offers economic benefits and speeds up traditional fuel replacement. For heavy-duty trucks, they outperform pure EVs: around 10% lower purchase costs, 1,500 kilometers range, and cold-region reliability (methanol's -97.6°C freezing point). **(China Daily)**