

NEWSLETTER
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China's Value-added Industrial Output Up 5.2% In August

China's industrial value-added output rose 5.2% YoY in August (+0.7% MoM); Jan–Aug +5.3%. High-tech manufacturing +16.7%, equipment manufacturing +12.1%; industrial robots +34.6%, Li-ion batteries +57.2%, 3D printing +29.9%. Jan–July major industrial profits 4.58 trillion yuan (+17.6%). PMI 49.8, outlook index 53.8; new drivers are more than 60% of output growth. **(China Daily)**

New Rules Set To Tighten Auto Sector Oversight

The Ministry of Industry and Information Technology (MIIT) and the State Administration for Market Regulation (SAMR) require automakers to pay SME suppliers within 60 days, urging cash over bills. Separately, a year-long safety campaign targets rushed electric vehicles development. Tesla, XPeng and others are recalling over 4 million vehicles due to hard-to-find emergency door handles. **(China Daily)**

Roland Berger: China Drives Global Electrification

The Roland Berger report shows that electrical vehicles hit one quarter of 2025 global new-car sales (+20% YoY); Europe 3.7 million sets (about 30% share), Asia-Pacific 15 million sets (around 90% come from China, 50% new-car share). Competition shifts to fast charging and efficiency. Global +1.1 million public chargers in 2025; China leads with half public points over 22 kW, ultra-fast over 150 kW gaining. **(China Daily)**

China Sets 2030 Targets For Smart, Connected NEVs

China's nine ministries' plan targets 2030 new energy vehicle leadership, with NEV accounting for 70% and commercial vehicles accounting for 40%. This includes achieving autonomous driving on highways and urban expressways, fuel consumption of 3.3 liters per 100 kilometers, electricity consumption of 11.5 kilowatt-hours per 100 kilometers, having the world's top 10 vehicle manufacturers and top 100 suppliers. **(China Daily)**

Thailand A Rising Hub For Chinese Automakers

As per news released during Automotive Innovation Conference Sept 3 held in Chongqing, Thailand aims to become a manufacturing and R&D hub for Chinese automakers. Thailand produces 1.5 to 2 million vehicles annually, exporting around 1 million to over 130 markets. There are 8 Chinese makers producing locally, with electrical vehicles capacity exceeding 500,000 units. **(China Daily)**