

NEWSLETTER

MACHINERY & AUTOMOTIVE

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Machine Tool Imports and Exports in the First 10 Months of 2025

From January to October 2025, China's total machine tool imports and exports amounted to US\$18.203 billion, a year-on-year decrease of 8.24%. Exports totaled US\$13.087 billion, a year-on-year increase of 4.85%, while imports totaled US\$5.116 billion, a year-on-year decrease of 31.68%. Cutting tool exports were 3.12 times that of imports, indicating strong demand for high-end cutting tools (+102.8%). **(CCCME)**

Robust growth in robotics

In the first three quarters, industrial robots output reached 595,000 units, exceeding the total for the entire previous year; service robot production reached 13.5 million units, up 16.3% year-on-year. Industrial robot exports increased by 54.9% year-on-year, with their market share jumping to second place globally. Humanoid robots have become a new hot topic, with XPeng launching next-generation products. **(Xinhua News)**

Automobile exports continue to grow

From January to October, China's total automobile exports reached 5.616 million units, a year-on-year increase of 15.7%, while passenger vehicle exports totaled 4.773 million units, a year-on-year increase of 16.4%, while commercial vehicle exports totaled 843,000 units, a year-on-year increase of 11.6%, and new energy vehicle exports reached 2.014 million units, a year-on-year increase of 90.4%. **(People's Finance)**

Sales of new energy vehicles in China exceeded half of total new car sales in October

Data from China Association of Automobile Manufacturers shows 27.69 million vehicles were produced in China from January to October, up 10% year-on-year, while new energy vehicle (NEV) output hit 13.01 million in the same period, up 33.1%. In October, NEV sales accounted for 51.6% of total new car sales. NEV exports also surged, reaching 2.01 million units in the first 10 months, up 90.4%. **(China Daily)**

New energy vehicles tech platform launched

China New Energy Vehicle (NEV) Research and Inspection Center (Tianjin) released the first global NEV safety assessment guidelines at the 3rd New Energy Vehicle Electric Safety Conference. It also established a global charging operating conditions big data platform, covering 50+ countries and 99% major operators, as Chinese NEVs gain overseas popularity. **(China Daily)**