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Dominance in the Global Electric Vehicle Battery Market
A report released by SNE Research in early November shows that by the first three quarters of 2026, Chinese battery manufacturers accounted for 56.4% of the global electric vehicle battery market outside of China. The rapid expansion of CATL, Eve Energy, and Gotion High-Tech continues to wrest market share from traditional Japanese and South Korean competitors. **(EVMagz)**

China's Smart Cockpits 100% Domestic Assembly, Foreign Tech Controls over 70% Core
China's smart cockpit penetration exceeded 83% in 2026, with NEV penetration at 94.5%. Cockpit domain controller pre-installation penetration reached 53.66% in Jan–Sep, surpassing 50% for the first time. On localization, Dongfeng's "Tianyuan Smart Cabin Plus" platform achieves 100% domestic core software and hardware, with mass production planned for 2026. **(Digitimes)**

China Electric Loader, Excavator Sales Grow Double Digits
China Construction Machinery Association data show in the first three quarters of 2026 sales of electric wheel loaders and battery-powered excavators grew at double-digit rates, driven by mining decarbonization and factory automation goals. XCMG, Sany and Zoomlion are using electric powertrains, and hybrid drives as key differentiators in overseas and regional markets. **(IDTechEx)**

Global Tech Firms Eye Chinese Robotics Edge
Foreign tech giants partner with Chinese robotics firms on humanoids: Meta–Fourier (Max in 3 months), Nvidia–Unitree (H2 Plus + Isaac GR00T), Hitachi–UBTECH (Walker S2 factory trials), Intel–JAKA (embodied AI). China made over 95% of H1 global shipments, leveraging EV/electro mechanical supply chains; actuators are 40–60% of cost. Race shifts from hardware to embodied intelligence and real-world use. **(China Daily)**

Car Industry at a Critical Juncture for its Globalization Strategy
China’s auto globalization hits a pivot: Jan–Sep exports 8.2 million units (+65.8%), approximately 10 million seen for 2026. Experts say shift from vehicle exports to local ecosystems—R&D, manufacturing, after-sales, parts, data compliance. Geely builds regional warehouses; Linglong runs 200000 stores in 173 markets; Hainan pitched as a service/data hub. **(China Daily)**