

#### NEWSLETTER

# MACROECONOMICS & BANKING AND FINANCE 10 - 16 November 2025



### China's consumer prices creep up in October

China's consumer price index rose 0.2% year-on-year in October, following a 0.3% drop in September. On a month-on-month basis, the CPI increased 0.2% in October versus a 0.1% rise in September. (National Bureau of Statistics)

#### China Extends Gold-Buying Streak to 11 Months.

The People's Bank of China strengthened its gold reserves in September with an additional 1.2 tonnes, bringing total Q3 purchases to 5 tonnes. (**People's Bank of China**)

#### China's imports and exports remained growth in first ten months

China's goods trade maintained steady growth in the first 10 months of the year, with the total value of imports and exports reaching 37.31 trillion yuan (\$5.24 trillion), up 3.6% year-on-year. (General Administration of Customs)

### China's producer price index (PPI) fell 2.1% in October

China's producer price index (PPI) fell 2.1% year-on-year in October, easing from a 2.3% drop in September. On a month-on-month basis, the PPI increased 0.1% in October after remaining flat in September. (National Bureau of Statistics)

## China issued \$4 billion sovereign bonds in Hong Kong

China's Ministry of Finance issued \$4 billion sovereign bonds in Hong Kong on Nov.6. The offering comprised \$2 billion in the five-year tranche and \$2 billion in the three-year tranche.

(Ministry of Finance)

#### China's Exports Unexpectedly Fall for First Time in Eight Months

China's exports unexpectedly fell 1.1% year-over-year in October, marking the country's first decline in eight months, signaling ongoing headwinds from price pressures and reduced working days.

(INVC NEWS)