



#Global Gateway #Team Europe

Global Gateway and Team Europe



A change...

Global Gateway reflects a change in the way EU approaches external action

The needs of partner countries

**are combined with a stronger assessment of the
EU strategic interests**

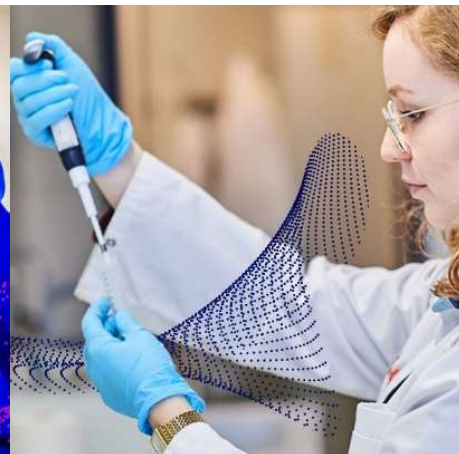
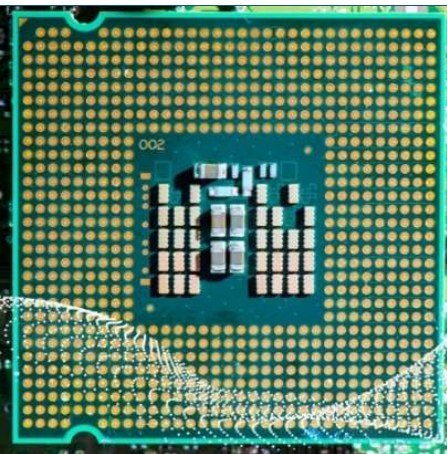
to position the EU more prominently in a competitive world

Our offer...

Global Gateway is our offer to partner countries to tackle the infrastructure investment deficit and support the green and digital transition globally

- **A principles and value-based offer**
- **Aligned with the 2030 Agenda; supports SDG implementation and financing**
- **Implemented in a Team Europe approach**

Up to EUR 300 billions of investments from 2021 to 2027



Digital

The EU will support open and secure internet

Climate and energy

The EU will support investments and rules paving the way to the clean energy transition

Transport

The EU will support all modes of green, smart and safe transport

Education and research

The EU will invest in high quality education, with a focus on girls and women and vulnerable groups

Health

The EU will help strengthen supply chains and local vaccines production



Democratic values and high standards



Good governance and transparency



Equal partnerships



Green and clean



Security focused



Catalysing private sector investment





DIGITAL



CLIMATE AND ENERGY



TRANSPORT



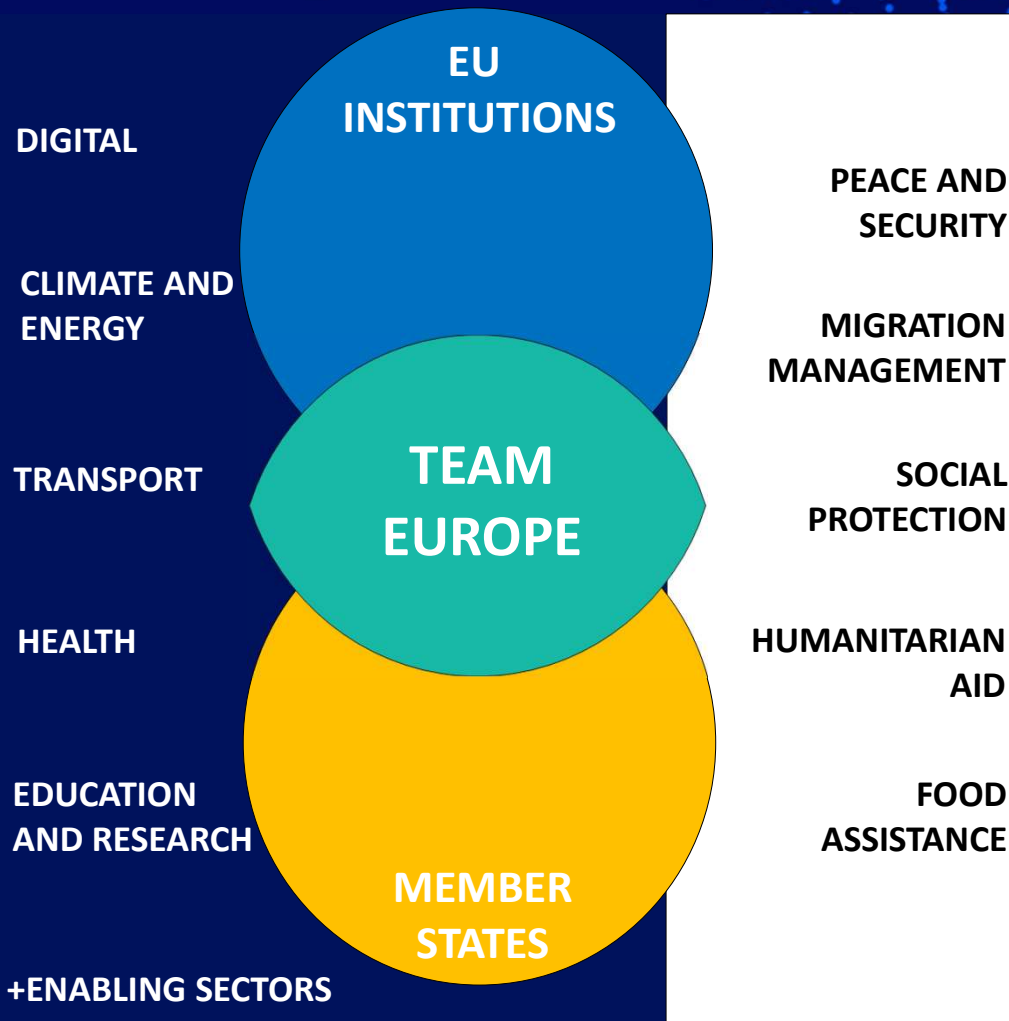
HEALTH



EDUCATION AND RESEARCH



Global Gateway contribution to SDG implementation



Team Europe: The EU, EIB and EBRD, and the Member States: diplomatic network, finance institutions, including national development banks, implementing agencies, export credit agencies, the private sector

Global Gateway is implemented in a Team Europe approach

Team Europe Initiatives bring together the resources and expertise of Team Europe actors to ensure results with a transformative impact.

How is GG implemented?

- Mix of **grants**, concessional **loans** and **guarantees** to de-risk **private sector investments**
- Combined with **operational tools** such as technical assistance (including TAIEX, Twinning), policy and economic dialogue, trade and investment agreements and standardization, in order to create better conditions for quality investments.
- **Private sector participation is key** – they bring private capital – which we can embed in broader support such as policy reform, standards, training, etc. Work to enhance coordination between Member States development financing institutions and export credit agencies.

Global Gateway and the Private Sector

Business Advisory Group

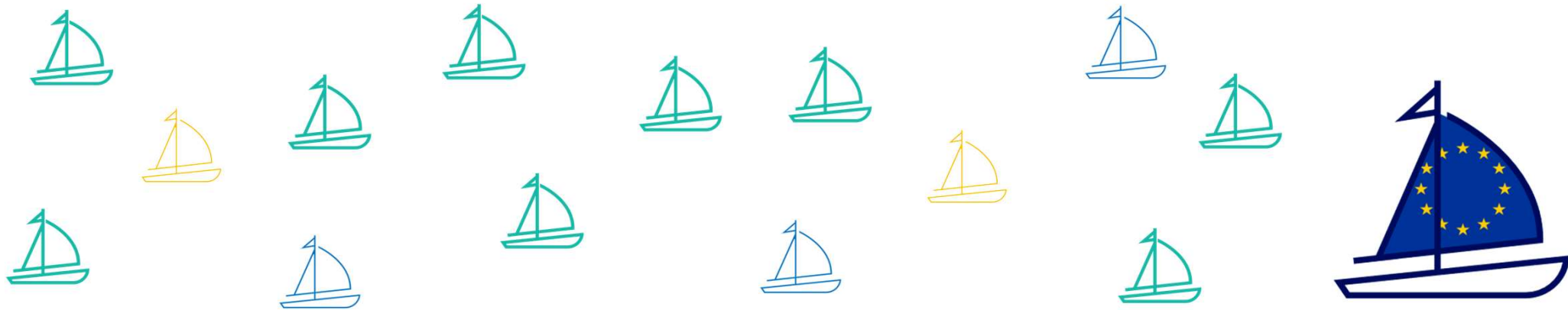
- **Strategic input** from private sector
- Developed on the principles of inclusivity and representativity with regards to nationality, economic sectors and size of activity: 59 private sector representatives (CEO level) + 10 observers (DFIs, ECAs, EIB and EBRD)
- Work ongoing in the sub-groups

Global Gateway and the Private Sector

Other engagements with private sector – outreach through existing platforms:

- [EU Business Fora – European Commission](#): *Cameroon – EU Business Week on 20–22 Feb; Uganda – EU Business Forum on 5–7 March*
- **High-level private sector events, dialogues and seminars** organised at capital level, by the EU MS.
 - **Paris** – more than 300 enterprises; **Athens** – over 100 enterprises and business representatives and ministry officials.
 - **Private sector dialogues** in the context of Commissioner Urpilainen’s missions– BE, EE, ES, IT, SE, and technical level workshops with HR, PT, SK.

Our fleet of initiatives – Global Gateway Flagship projects!



Selected initiatives that showcase how Global Gateway is being implemented

- The Council (COREPER) endorses the list of flagship projects

Global Gateway



Global Gateway Forum 2023

Global Gateway



Global Gateway Forum 2023

Global Gateway



Global Gateway

Forum

- October 2023
- 20 Heads of States / Govs
- 70 Ministers
- EU signed over EUR 3 billion worth of commitments with wide array of partners



EU-Costa Rica Partnership
Sustainable transport, meaningful and secure connectivity, health resilience, sustainable finance and sustainable fisheries and agriculture



EU-Namibia Roadmap 2023-2025: Sustainable Raw Materials Value Chains and Renewable Hydrogen
EU-Namibia Partnership
Development and digitalisation strategy for the Port of Walvis Bay



EU-Cabo Verde Partnership
Green energy, transport, and digital connectivity



Partenariat UE - Mauritanie
Renforcer l'économie verte et bleue
Initiative de l'Équipe Europe:
Écosystème Hydrogène vert



EU-Philippines
Partnership on Green Economy



EU-Bangladesh
Renewable Energy Package



EU-Vietnam
Just Energy Transition Partnership Package



Partenariat UE - Sénégal
Investir dans une société résiliente, durable et interconnectée et dans son capital humain



Partenariat UE - Comores
Pacte Vert et Bleu pour une croissance inclusive



EU-Rwanda Partnership
Investing in Education and Early Childhood Development



EU-Kyrgyzstan
Partnership for Digital Development



EU-Tajikistan
Partnership on Technical and Vocational Education



EU-Tanzania Partnership
Kakono hydropower plant



EU-Kenya Partnership
Investing in the green, digital and inclusive transitions



EU-Moldova partnership
Solidarity Lanes: Rehabilitation of the North-South railway corridor



EU digital partnership with Egypt, Morocco, Algeria and Tunisia
MEDUSA Submarine Digital Cable System



EU-Georgia partnership
Road Safety: Infrastructure improvement along the East-West highway



EU-Armenia partnership
Two SMART Education Centres in Rural Southern Syunik region



EU-Uzbekistan
Launch of Memorandum of Understanding on Critical Raw Materials



EU-Kazakhstan Partnership
Sustainable Transport



EU-Turkmenistan
Partnership on enhancing trade resilience and integration



Partenariat UE - République Démocratique du Congo
Protocole d'entente sur un partenariat sur les chaînes de valeur durables des matières premières critiques et stratégiques



EU-Zambia Partnership
Memorandum of Understanding on Critical Raw Materials Value Chains



EU-Somalia Partnership
Building resilience, fostering sustainable and inclusive growth



Lobito Corridor
Connecting markets, creating sustainable growth



Health for all
Manufacturing and Access to Vaccines, Medicines and Health Technologies



Health for all
Accelerating human development through innovative health financing



Education for all
Regional Facility for Teachers in Africa



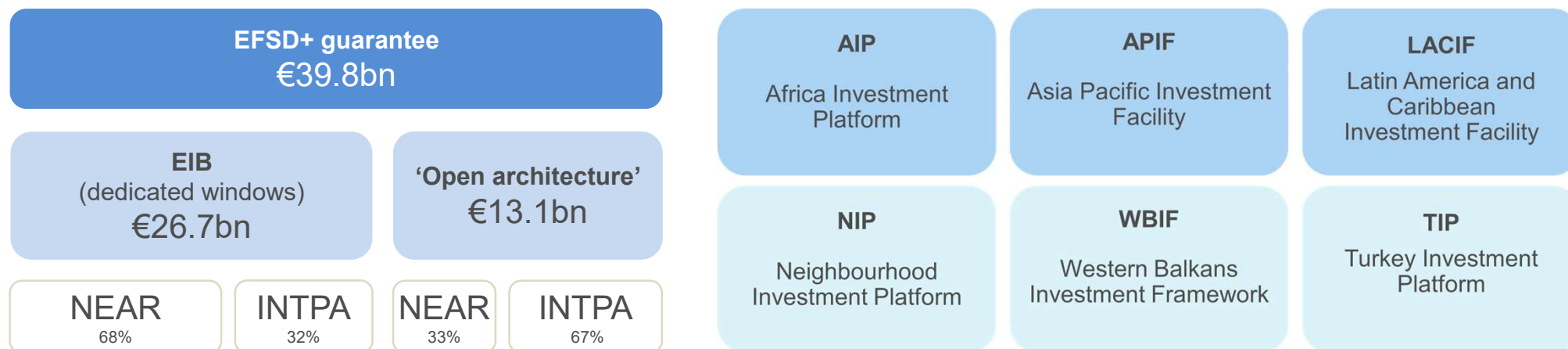
Africa Connected
Mobilising sustainable investments in digital infrastructure and services



Access to long term local currency
financing for African businesses



European Fund for Sustainable Development +



Our partners in the EFSD+



13



Human Development Window

EIB



Polio component

Health systems component

| | | |
|---|--|---|
| <p>EUR 500m</p> <p>out of which 300m from the EC</p> | <p>up to EUR 750m</p> <p>to support a portfolio of health investments</p> | <p><i>Up to EUR 500m contingent loan to WHO and UNICEF to support the Global Polio Eradication Initiative.</i></p> <p><i>Up to EUR 750m of corporate and venture loans to support the strengthening of health systems, to better prepare for and respond to emerging global health threats.</i></p> |
|---|--|---|

Up to EUR 375m of EFSD+ grants / guarantees amplifying EIB reach and impact.

| | |
|------------------------------------|--|
| <p>up to EUR 40m TA</p> | <p>up to EUR 200m</p> <p>co-financing from BMGF</p> |
|------------------------------------|--|



BILL & MELINDA
GATES foundation

This initiative supports the following Sustainable Development Goals:



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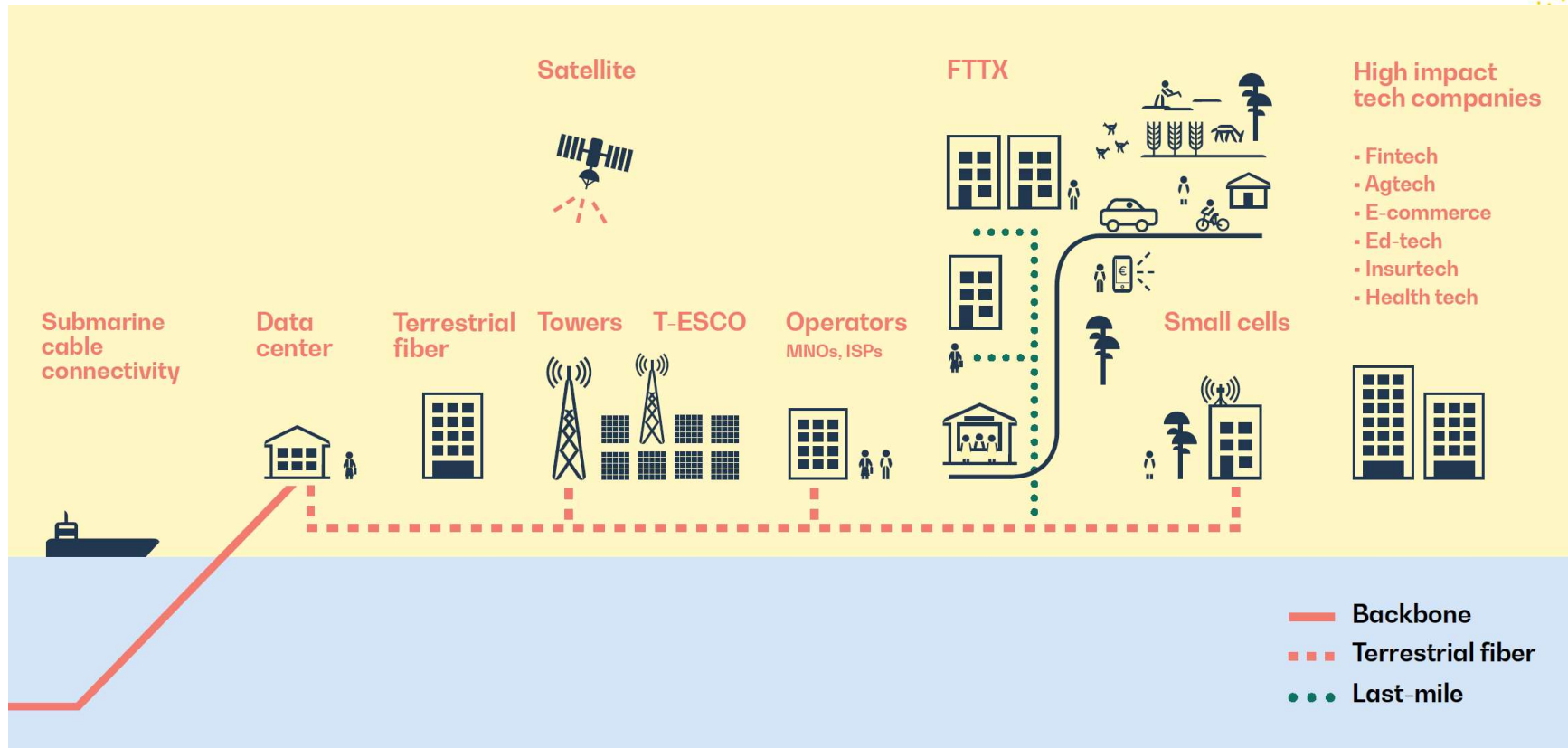
Africa Connected Programme Finnfund

finnfund

Pari passu
EUR 100 million
guarantee

EUR 160 million of debt
and equity investments

Affiliated Funds/Entities
as private co-investors



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How is Global Gateway implemented in the NEAR region ?

- The Economic and Investment Plans (EIPs) are the regional implementation of GG in Neighbourhood and Western Balkans
- Three EIPs:
 - Eastern Partnership
 - Southern Neighbourhood
 - Western Balkans
- Same priority sectors as the rest of GG: digital, climate & energy, transport, health, education & research + important focus on private sector/SMEs development
- Ambition to mobilise EUR 77 billion in investments between 2021 and 2027. On good track to deliver: currently EUR 44 billion expected mobilised investments through 484 operations.



Flagship: Digital Connectivity

MEDUSA – regional North Africa



| | |
|-----------------------------|--|
| Partner countries | Algeria, Egypt, Morocco, Tunisia |
| Objectives | 7,100 km high-capacity optical-fibre submarine cable to connect both shores of the Mediterranean Sea. It will integrate 500 universities and research centres from these countries into “EU essential terabit R&D network”. They will receive a 200 Giga bits per second connectivity for the next 20 years. SMEs will also benefit from this enhanced connectivity. |
| Partners | EU, EIB; AFR-IX Telecom, Alcatel Submarine Networks, ASREN, GEANT, Orange |
| Implementation stage | <ul style="list-style-type: none">- Grant contribution agreement NEAR-EIB signed in July 2023.- Launch of phase 1 of the project in 2024.- The project will be operational between 2025 and early 2026 (design life of 25 years) |



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Clean energy / Flagship 5: Transition from coal

Trans-Balkan Electricity Corridor



€290 M
total investment (estimated)

| | |
|-----------------------------|---|
| Partner countries | Serbia, Bosnia and Herzegovina (BiH) and Montenegro |
| Objectives | Establishing a Trans-Balkan Power Corridor to connect the electricity transmission systems from Serbia, Montenegro, Bosnia and Herzegovina to Croatia, Hungary, Romania and Italy through either 400 kV overhead lines or submarine cable. |
| Partners | EU and MS (WBIF grant), KfW, EBRD |
| Implementation stage | <ul style="list-style-type: none">- A section was completed in June 2022 (Kragujevac – Kraljevo).- Works tender launch for next section (Obrenovac – Bajina Bašta section) expected in Q1 2024 and works start planned for Q3 2024 |



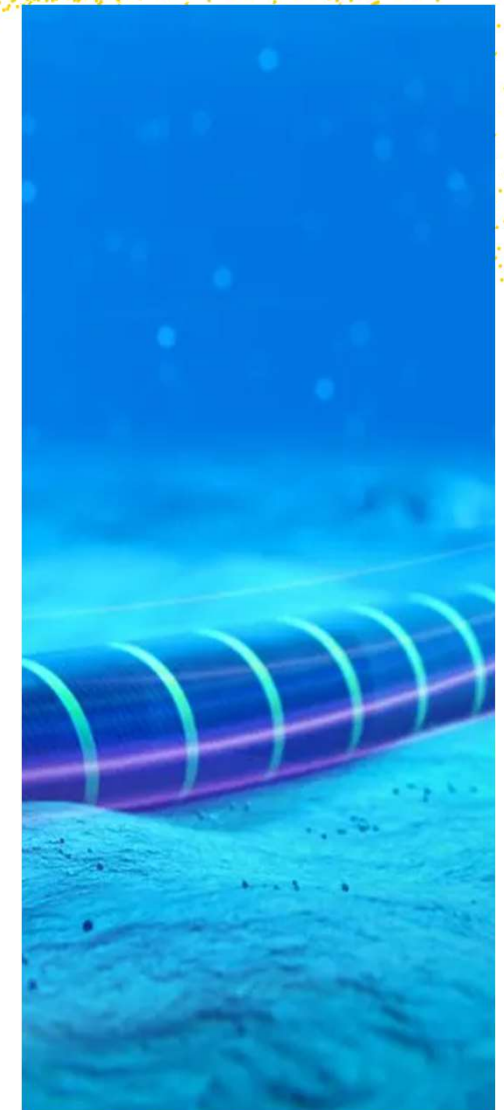
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Clean energy / Flagship Energy Connectivity

GREGY project



| | |
|-----------------------------|--|
| Partner countries | Egypt and Greece |
| Objectives | A high-voltage electricity interconnection in the Eastern Mediterranean between Europe and Africa passing from Egypt to Greece. The purpose would be to transmit 3 GW of green power, generated by solar and wind parks in Egypt, to the EU via Greece. |
| Partners | Greece and other partners. Being determined. |
| Implementation stage | <ul style="list-style-type: none">- Feasibility study to be finalised.- Since 25 October 2023, project retained in list of projects of mutual interest (PMI). Formal adoption by EC expected end November and then scrutiny of Council and EP at the beginning of 2024. |



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Thank you!

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